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KOMATSU LTD
Form 6-K
July 03, 2001

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

REPORT OF FOREIGN ISSUER

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of July 2001

COMMISSION FILE NUMBER: 1-7239

KOMATSU LTD.

.....
Translation of registrant's name into English

3-6 Akasaka 2-chome, Minato-ku, Tokyo, Japan

.....

Address of principal executive offices

-2-

INFORMATION TO BE INCLUDED IN REPORT

- 1. One company announcement made on July 2, 2001.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

KOMATSU LTD.

(Registrant)

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Date: July 3, 2001

By: /s/ Kenji Kinoshita

Kenji Kinoshita
Executive Officer

-3-

NEWS RELEASE

[LOGO]

2-3-6 Akasaka, Minato-ku,
Tokyo 107-8414, Japan
Public Relations Section
Tel: 03-5561-2616
No. 0023 (1700)
Date: July 2, 2001
URL:<http://www.komatsu.com/>

ACQUISITION OF OWN SHARES THROUGH THE MARKET

This is to notify that with the acquisition of its own shares through the market to transfer them to its directors and employees pursuant to Item 2, Article 210 of the Commercial Code in manners as noted below, Komatsu Ltd. has completed its own share buy-back program which was resolved at the 132nd General Shareholders Meeting on June 27, 2001.

Notes

| | |
|----------------------------------|--------------------------------|
| Period of Acquisition: | From June 28 to June 29, 2001. |
| Class of Shares to be Acquired: | Par value common shares. |
| Total Number of Shares Acquired: | 1,100,000 shares. |
| Total Cost of Acquisition: | (Yen)621,776,771. |
| Method of Acquisition: | Through Tokyo Stock Exchange. |

[Reference]

| | |
|---|--------------------------|
| Authorization at the 132nd General Shareholders Meeting (June 27, 2001) | |
| Class of Shares to be Acquired: | Par value common shares. |
| Total Number of Shares to be Acquired: | 1,100,000 shares. |
| Total Cost of Shares to be Acquired (Maximum): | (Yen)1,000,000,000. |