Vivo Participacoes S.A. Form F-6 POS July 14, 2008

As filed with the Securities and Exchange Commission on July 14, 2008

Registration No. 333-132751

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#### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

\_\_\_\_\_

#### POST-EFFECTIVE AMENDMENT NO. 1 TO THE

#### FORM F-6

#### REGISTRATION STATEMENT

under

#### THE SECURITIES ACT OF 1933

For Depositary Shares Evidenced by American Depositary Receipts

of

#### VIVO PARTICIPAÇÕES S.A.

(Exact name of issuer of deposited securities as specified in its charter)

N/A

(Translation of issuer's name into English)

#### THE FEDERATIVE REPUBLIC OF BRAZIL

(Jurisdiction of incorporation or organization of issuer)

# Edgar Filing: Vivo Participacoes S.A. - Form F-6 POS THE BANK OF NEW YORK MELLON

(Exact name of depositary as specified in its charter)

One Wall Street, New York, New York 10286

(212) 495-1784

(Address, including zip code, and telephone number, including area code, of depositary's principal executive offices)

The Bank of New York Mellon

**ADR Division** 

One Wall Street, 29th Floor

New York, New York 10286

(212) 495-1784

(Address, including zip code, and telephone number, including area code, of agent for service)

**Copies to:** 

Peter B. Tisne, Esq.

Emmet, Marvin & Martin, LLP

120 Broadway

New York, New York 10271

(212) 238-3010

It is proposed that this filing become effective under Rule 466

[] immediately upon filing

[] on (Date) at (Time).

If a separate registration statement has been filed to register the deposited shares, check the following box. []

The registrant hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this Registration Statement shall thereafter become effective in accordance with Section 8(c) of the Securities Act of 1933 or until the Registration Statement shall become effective on such date as the Commission, acting pursuant to said Section 8(c) may determine.

Pursuant to Rule 429 under the Securities Act of 1933, the Prospectus contained herein also relates to the Depositary
Shares of the registrant covered by a previous Registration Statement on Form F-6 of the registrant (Regis No.
333-132751, 333-100644 and 333-9470).

The prospectus consists of the proposed revised form of American Depositary Receipt included as Exhibit A to the form of Deposit Agreement filed as Exhibit 1 to this Post-Effective Amendment No. 1 to the Registration Statement which is incorporated herein by reference.

#### PART I

#### INFORMATION REQUIRED IN PROSPECTUS

Item - 1.

Description of Securities to be Registered

Cross Reference Sheet

Location in Form of Receipt

**Item Number and Caption** 

Filed Herewith as Prospectus

1. Name and address of depositary

2. Title of American Depositary Receipts and identity of
Face of Receipt, top center
deposited securities
Terms of Deposit:
(i) The amount of deposited securities represented
Face of Receipt, upper right corner
by one unit of American Depositary Receipts
(ii) The procedure for voting, if any, the deposited
Articles number 15, 16 and 18
securities
(iii) The collection and distribution of dividends
Articles number 4, 12, 13, 15 and 18
(iv) The transmission of notices, reports and proxy
Articles number 11, 15, 16, and 18
soliciting material

Introductory Article

(v) The sale or exercise of rights

Articles	number	13	14	15	and	18
Authores	Humber	10,	17,	10.	anu	10

(vi) The deposit or sale of securities resulting from

Articles number 12, 13, 15, 17

dividends, splits or plans of reorganization

and 18

(vii) Amendment, extension or termination of the

Articles number 20 and 21

deposit agreement

(viii) Rights of holders of Receipts to inspect the

Article number 11

transfer books of the depositary and the list of

holders of Receipts

(ix) Restrictions upon the right to deposit or

Articles number 2, 3, 4, 5, 6, and 8

withdraw the underlying securities

(x) Limitation upon the liability of the depositary

Articles number 14, 18, 19 and 21

3. Fees and Charges

Articles number 7 and 8

Item 2.
Available Information
Public reports furnished by issuer
Article number 11
PART II
INFORMATION NOT REQUIRED IN PROSPECTUS
Item - 3.
<u>Exhibits</u>
a.
Form of Amended and Restated Deposit Agreement dated as of November 2, 1998, as further amended and restated as of, 2008, among Vivo Participações S.A., The Bank of New York Mellon as Depositary, and all Owners and Beneficial Owners from time to time of American Depositary Receipts issued thereunder Filed herewith as Exhibit 1.
b.
Form of Letter Agreement among Vivo Participações S.A. and The Bank of New York dated as of April 4, 2008 relating to pre-release activities. Filed herewith as Exihibit 2.
c.
Every material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years. See (a) and (b) above.
d.
Opinion of Emmet, Marvin & Martin, LLP, counsel for the Depositary, as to legality of the securities to be registered. Previously Filed.
e.

Certification under Rule 466. Not Applicable.

Item - 4.

**Undertakings** 

Previously Filed.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, July 14, 2008.

Legal entity created by the agreement for the issuance of American Depositary Receipts for Non-Voting Preferred Stock, without Par Value, of Vivo Participações S.A.

By: The Bank of New York Mellon,

As Depositary

By: /s/ Joanne F. DiGiovanni

Name: Joanne F. DiGiovanni

Title: Vice President

Pursuant to the requirements of the Securities Act of 1933, Vivo Participações S.A. has caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned thereunto duly authorized, in the City of São Paulo, Brazil on July 14, 2008.

## VIVO PARTICIPAÇÕES S.A.

By: <u>/s/ Ernesto Gardelliano</u>
Name: Ernesto Gardelliano
Title: Investor Relations Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities indicated on July 14, 2008.

#### /s/ Luis Miguel Gilpérez López

#### /s/ Donald J. Puglisi

Name: Luis Miguel Gilpérez López

Name: Donald J. Puglisi

Chairman

Authorized U.S. Representative

#### /s/ João Pedro Amadeu Baptista

#### /s/ Giuliano Augusto de Melo

Name: João Pedro Amadeu Baptista

Name: Giuliano Augusto de Melo

Vice Chairman

Principal Accounting Officer

/s/ Shakhaf Wine
/s/ Ernesto Gardelliano
Name:
Shakhaf Wine
Name: Ernesto Gardelliano
Director
Principal Financial Officer
/s/ Félix Pablo Ivorra Cano
/s/ Roberto Lima
Name: Félix Pablo Ivorra Cano
Name: Roberto Lima
Director
Principal Executive Officer
Name: Ignacio Aller Malo
Director

# /s/ Rui Manuel de Medeiros D Espiney Patrício

Name: Rui Manuel de Medeiros D Espiney Patrício

Director

#### /s/ Luiz Kaufman

Name: Luiz Kaufman

Director

### /s/ José Guimaraes Monforte

Name: José Guimaraes Monforte

Director

# /s/ António Gonçalves de Oliveira

Name: António Gonçalves de Oliveira

Director

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Exhibit
<u>Number</u>
Exhibit
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time of American Depositary Receipts issued thereunder.
2
Form of Letter Agreement among Vivo Participações S.A. and
The Bank of New York dated as of April 4, 2008 relating to
pre-release activities.
4
Previously Filed.