

HUANENG POWER INTERNATIONAL INC

Form F-6EF

April 09, 2007

As filed with the Securities and Exchange Commission on April 9, 2007

Registration No. 333-

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM F-6**

**REGISTRATION STATEMENT**

under

**THE SECURITIES ACT OF 1933**

For Depositary Shares Evidenced by American Depositary Receipts

of

**HUANENG POWER INTERNATIONAL, INC.**

(Exact name of issuer of deposited securities as specified in its charter)

**N/A**

(Translation of issuer's name into English)

**THE PEOPLE'S REPUBLIC OF CHINA**

(Jurisdiction of incorporation or organization of issuer)

**THE BANK OF NEW YORK**

(Exact name of depository as specified in its charter)

One Wall Street, New York, N.Y. 10286

(212) 495-1784

(Address, including zip code, and telephone number, including area code, of depository's principal executive offices)

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**The Bank of New York  
ADR Division**

**One Wall Street, 29th Floor**

**New York, New York 10286**

**(212) 495-1784**

(Address, including zip code, and telephone number, including area code, of agent for service)

**Copies to:  
Peter B. Tisne, Esq.  
Emmet, Marvin & Martin, LLP  
120 Broadway  
New York, New York 10271  
(212) 238-3010**

It is proposed that this filing become effective under Rule 466

immediately upon filing

on (Date) at (Time).

If a separate registration statement has been filed to register the deposited shares, check the following box.

#### **CALCULATION OF REGISTRATION FEE**

<b>Title of each class of Securities to be registered</b>	<b>Amount to be registered</b>	<b>Proposed maximum aggregate price per unit <sup>(1)</sup></b>	<b>Proposed maximum aggregate offering price <sup>(1)</sup></b>	<b>Amount of registration fee</b>
<b>American Depositary Shares evidenced by American Depositary Receipts, each American Depositary Share representing Class H shares, par value RMB 1.00 each, of Huaneng Power International, Inc.</b>	<b>40,000,000 American Depositary Shares</b>	<b>\$5.00</b>	<b>\$2,000,000</b>	<b>\$61.40</b>

1

For the purpose of this table only the term "unit" is defined as 100 American Depositary Shares.

The prospectus consists of the proposed form of American Depositary Receipt included as Exhibit A to the form of Deposit Agreement filed as Exhibit 1 to this Registration Statement which is incorporated herein by reference.

PART I

INFORMATION REQUIRED IN PROSPECTUS

Item - 1.

Description of Securities to be Registered

Cross Reference Sheet

<u>Item Number and Caption</u>	<u>Location in Form of Receipt Filed Herewith as Prospectus</u>
1. Name and address of depositary	Introductory Article
2. Title of American Depositary Receipts and identity of Face of Receipt, top center deposited securities	
Terms of Deposit:	
(i) The amount of deposited securities represented by one unit of Face of Receipt, upper right American Depositary Receipts	corner
(ii) The procedure for voting, if any, the deposited securities	Articles number 3, 15, 16 and 18
(iii) The collection and distribution of dividends	Articles number 4, 6, 9, 12, 13, 14, 15, 18 and 21
(iv) The transmission of notices, reports and proxy soliciting material	Articles number 11, 12, 13, 15, 16, 17, 18, 19 and 21
(v) The sale or exercise of rights	Articles number 5, 6, 13, 14, 15, 18 and 21
(vi) The deposit or sale of securities resulting from dividends, splits or plans of reorganization	Articles number 3, 4, 7, 12, 13, 14, 15, 17, 18 and 21
	Articles number 20 and 21

- (vii) Amendment, extension or termination of the deposit agreement
- (viii) Rights of holders of Receipts to inspect the transfer books Article number 11 of the depositary and the list of holders of Receipts
- (ix) Restrictions upon the right to deposit or withdraw the underlying securities Articles number 2, 3, 4, 5, 6, 7, 8, 13, 24 and 25
- (x) Limitation upon the liability of the depositary Articles number 14, 18, 19, 21 and 24

3. Fees and Charges Articles number 7, 8, 12 and 21  
Item - 2.

Available Information

Public reports furnished by issuer Article number 11

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item - 3.

Exhibits

a.

Form of Amended and Restated Deposit Agreement dated as of August 19, 2003, among Huaneng Power International, Inc., The Bank of New York as Depositary, and all Owners and Beneficial Owners from time to time of American Depositary Receipts issued thereunder. - Filed herewith as Exhibit 1.

b.

Letter agreement among Huaneng Power International, Inc. and The Bank of New York relating to pre-release activities. - Filed herewith as Exhibit 2.

c.

Every material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years. - See (a) and (b) above.

d.

Opinion of Emmet, Marvin & Martin, LLP, counsel for the Depositary, as to legality of the securities to be registered.  
-Filed herewith as Exhibit 4.

e.

Certification under Rule 466. - Filed herewith as Exhibit 5.

Item - 4.

#### Undertakings

(a)

The Depositary hereby undertakes to make available at the principal office of the Depositary in the United States, for inspection by holders of the ADRs, any reports and communications received from the issuer of the deposited securities which are both (1) received by the Depositary as the holder of the deposited securities, and (2) made generally available to the holders of the underlying securities by the issuer.

(b)

If the amounts of fees charged are not disclosed in the prospectus, the Depositary undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without charge to anyone upon request. The Depositary undertakes to notify each registered holder of an ADR thirty days before any change in the fee schedule.

#### SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on April 9, 2007.

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Legal entity created by the agreement for the issuance of American Depositary Receipts for Class H. shares, par value RMB 1.00 each, of Huaneng Power International, Inc.

By:

The Bank of New York,  
As Depositary

By: /s/ David S. Stueber

Name: David S. Stueber

Title: Managing Director

Pursuant to the requirements of the Securities Act of 1933, Huaneng Power International, Inc has caused this Registration Statement to be signed on its behalf by the undersigned thereunto duly authorized, in the City of Beijing, The People's Republic of China on April 3, 2007.

Huaneng Power International, Inc

By: /s/ Huang Jian

Name: Huang Jian

Title: Vice President

Each person whose signature appears below hereby constitutes and appoints Mr. Li Xiao-Peng and Mr. Huang Long, and each of them severally, his true and lawful attorney-in-fact with power of substitution and resubstitution to sign in his name, place and stead in any and all capacities the Registration Statement and any and all amendments thereto (including post-effective amendments) and any documents in connection therewith, and to file the same with the Securities and Exchange Commission, granting unto each of said attorneys full power to act with or without the other, and full power and authority to do and perform, in his name and on his behalf, every act whatsoever which such attorneys, or any one of them, may deem necessary or desirable to be done in connection therewith as fully and to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorney-in-fact, or any of them, or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities indicated on April 3, 2007.

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/s/ Li Xiao-Peng

Name: Mr. Li Xiao-Peng  
Director

(Principal Executive Officer)

/s/ Huang Yong-da

Name: Mr. Huang Yong-da  
Director

/s/ Na Xi-zhi

Name: Mr. Na Xi-zhi  
Director

/s/ Huang Long

Name: Mr. Huang Long  
Director

/s/ Wu Da-wei

Name: Mr. Wu Da-wei  
Director

/s/ Shan Qun-ying

Name: Mr. Shan Qun-ying  
Director

/s/ Ding Shi-da

Name: Mr. Ding Shi-da  
Director

/s/ Xu Zu-jian

Name: Mr. Xu Zu-jian  
Director

/s/ Liu Shu-yuan

Name: Mr. Liu Shu-yuan

/s/ Donald J. Puglisi

Name: Puglisi and Associates  
Authorized U.S. Representative

/s/ Zhou Hui

Name: Ms. Zhou Hui  
(Principal Accounting and Financial Officer)

/s/ Qian Zhong-wei

Name: Mr. Qian Zhong-wei  
Independent Director

/s/ Xia Dong-lin

Name: Mr. Xia Dong-lin  
Independent Director

/s/ Liu Ji-peng

Name: Mr. Liu Ji-peng  
Independent Director

/s/ Wu Yu-sheng

Name: Mr. Wu Yu-sheng  
Independent Director

/s/ Yu Ning

Name: Mr. Yu Ning  
Independent Director

Director

INDEX TO EXHIBITS

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