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LIVESTAR ENTERTAINMENT GROUP INC

Form S-8

August 02, 2004

REGISTRATION STATEMENT
UNDER THE
SECURITIES ACT OF 1933
FORM S-8

LIVESTAR ENTERTAINMENT GROUP, INC.
(Exact name of registrant as specified in its charter)

Nevada	7900	980204736
(State or jurisdiction of incorporation or organization)	(Primary Standard Industrial Classification Code Number)	(I.R.S. Employer Identification No.)

62 West 8th Avenue, 4th Floor, Vancouver, British Columbia, Canada V5Y 1M7;
(604) 682-6541
(Address and telephone number of Registrant's principal executive offices and
principal place of business)

EMPLOYEE STOCK INCENTIVE PLAN FOR THE YEAR 2004 NO. 5
NON-EMPLOYEE DIRECTORS AND CONSULTANTS RETAINER STOCK PLAN
FOR THE YEAR 2004 NO. 2
(Full title of the Plans)

Raymond Hawkins, 62 West 8th Avenue, 4th Floor, Vancouver, British Columbia,
Canada V5Y 1M7
(Name and address of agent for service)

(604) 682-6541
(Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

Title of securities to be registered	Amount to be registered	Proposed offering price per share (1)	Proposed maximum aggregate offering price	Amount of registration fee
Options to Purchase Common Stock, Common Shares Underlying Options	5,000,000,000	\$ 0.0002 (2)	\$ 1,000,000	\$ 126.
Common Stock	1,000,000,000	\$ 0.0002 (3)	\$ 200,000	\$ 25.
Total	6,000,000,000		\$ 1,200,000	\$ 152.