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PURE CYCLE CORP  
Form S-8  
May 06, 2004

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON MAY 6, 2004.  
REGISTRATION NO. 333 -

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM S-8  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

PURE CYCLE CORPORATION  
(Exact name of registrant as specified in its charter)

DELAWARE  
(State or other jurisdiction of  
incorporation or organization)

84-0705083  
(I.R.S. Employer  
Identification No.)

8451 DELAWARE STREET, THORNTON, COLORADO  
(Address of Principal Executive Offices)

80260  
(Zip Code)

EQUITY INCENTIVE PLAN  
OPTION AGREEMENT, NON-STATUTORY STOCK OPTION  
2004 EQUITY INCENTIVE PLAN

(Full title of the plan)

MARK W. HARDING  
PRESIDENT AND CHIEF FINANCIAL OFFICER  
8451 DELAWARE STREET  
THORNTON, COLORADO 80260

WITH A COPY TO:  
WANDA J. ABEL  
DAVIS GRAHAM & STUBBS LLP  
1550 17TH STREET, SUITE 500  
DENVER, COLORADO 80202

(Name and address of agent for service)

(303) 292-3456

(303) 892-9400

(Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

TITLE OF SECURITIES TO BE REGISTERED	AMOUNT TO BE REGISTERED	PROPOSED MAXIMUM OFFERING PRICE PER SHARE	PROPOSED MAXIMUM AGGREGATE OFFERING PRICE
Common Stock (1/3 of \$.01 par value)	2,600,000 (1)	\$ 1.80 (2)	\$ 4,680,000 (2)
Common Stock (1/3 of \$.01 par value)	1,600,000 (3)	\$ 8.75 (4)	\$ 14,000,000 (4)
Total			\$ 18,680,000