

Edgar Filing: HEWLETT PACKARD CO - Form 424B3

HEWLETT PACKARD CO  
Form 424B3  
June 28, 2001

Filed Pursuant to Rule 424(b)(3)  
Registration No. 333-30786

PRICING SUPPLEMENT NO. 001  
TO PROSPECTUS DATED MARCH 17, 2000  
(As supplemented May 16, 2001)

[HEWLETT-PACKARD LOGO]

HEWLETT-PACKARD COMPANY

MEDIUM-TERM NOTES, SERIES A

(Due 9 Months or More from Date of Issue)

(Floating Rate)

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General Terms

Principal Amount: \$100,000,000	Trade Date: June 26, 2001
Designation: Floating Rate Medium-Term Notes Due June 27, 2003	Settlement Date: June 29, 2001
CUSIP: 42823H AA7	Maturity Date: June 27, 2003
Form: <input checked="" type="checkbox"/> Book-Entry <input type="checkbox"/> Certificated	

Payment of Interest

Base Rate: LIBOR (3 month)	Spread: +6 basis points
Initial Interest Rate: 3.77%	Spread Multiplier: N/A
Minimum Interest Rate: N/A	Maximum Interest Rate: N/A
Interest Payment Dates: Quarterly; March 27, June 27, September 27 and December 27 of each year, beginning September 27, 2001 (subject to modified following business day convention)	Interest Reset Dates: Quarterly; March 27, September 27 and December 27 of each year beginning September 27, 2001 (subject to modified following business day convention)
Interest Determination Date(s): Two London business days prior to each Interest Reset Date	Method of Calculation: Actual/360
Index Currency: US dollars	Index Maturity: 3 month

Designated LIBOR Page: LIBOR Telerate page 3750

Calculation Agent (if other than Chase Manhattan and Trust Company, National Association):

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Issue Price

Issue Price (as a percentage of Principal Amount): 100.00%      Commission or Discount (as a percentage of Amount): .10%

Original Issue Discount

Original Issue Discount Note:  Yes     No

Currency

Specified Currency:

U.S. Dollars     Other \_\_\_\_\_

Redemption and Repurchase

Redemption Date(s) (including any applicable regular or special record dates): N/A      Repurchase Date(s) (including any applicable or special record dates): N/A

Subject to Tax Redemption by the Company (including payment of additional amounts):

Yes     No

Extension of Maturity

Stated Maturity Extension Option:

Yes     No

Other Terms

Currency Indexed Note (check if yes):       Other Terms: None  
(if yes, see attachment)

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Introduction

This pricing supplement describes a particular issuance of floating rate notes under our Medium-Term Note Program. It adds to or supplements the section entitled "Description of the Notes" in the accompanying prospectus and prospectus supplement by providing specific pricing and other information about the notes issued in this particular transaction. This pricing supplement also amends the prospectus and prospectus supplement to the extent that the description of the notes in this pricing supplement is different from the terms that are set forth in the prospectus and prospectus supplement.

Supplemental Plan of Distribution

Credit Suisse First Boston Corporation is acting as agent in this transaction for the sale to the public of the notes described herein, in the total principal amount of \$100,000,000 at the issue price set forth above.

Dated: June 28, 2001