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SUMMIT LIFE CORP
Form 8-K
July 20, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: July 20, 2001

SUMMIT LIFE CORPORATION

(Exact name of registrant as specified in its charter)

Oklahoma

(State or other jurisdiction of incorporation)

000-25253

(Commission File Number)

73-1448244

(I.R.S. Employer Identification No.)

3201 Epperly Dr., Oklahoma City, OK

(Address of principal executive offices)

73155

(Zip Code)

(405) 677-0781

(Registrant's telephone number, including area code)

Item 5. Other events

On July 20, 2001, the Company issued a press release announcing that its wholly-owned subsidiary, Great Midwest Life Insurance Company, had executed an agreement to acquire 100% of the life insurance business presently owned by Presidential Life Insurance Company of Dallas, Texas. A copy of the referenced press release, which is incorporated herein by reference, is attached to this Current Report on Form 8-K as Exhibit 99.1.

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Item 7. Financial Statements and Exhibits.

(c) Exhibits. The following document is filed as part of this Report:

99.1 Press Release dated July 20, 2001.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SUMMIT LIFE CORPORATION
(Registrant)

Date: July 20, 2001

BY: /s/ Charles L. Smith

Charles L. Smith,
President and Chief Operating Officer

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INDEX TO EXHIBITS

Exhibit Number -----	Description -----	Appears at Sequentially Numbered Page -----
99.1	Press Release dated	5

