MOSCOW CABLECOM CORP Form SC 13D/A August 23, 2005

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

SCHEDULE 13D (Amendment No. 2)\*

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULE 13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(a)

Moscow CableCom Corp.
----(Name of Issuer)

Common Stock, par value \$0.001 per share

(Title of Class of Securities)

033 501 107 -----(CUSIP Number)

Ivan Isakov
C/o Columbus Nova Investments VIII Ltd.
590 Madison Avenue
38th Floor
New York, NY 10022
(212) 838-3330

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(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

August 15, 2005

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box [].

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIF	P No. 033 501 107			13D	Pag	ge 2 	of 7 P	ages
1	PERSONS (E	NTITIES ON	NLY)	R.S. IDENTIF	'ICATIO	ON NOS.	OF ABOVE	
2	CHECK THE	APPROPRIAT	TE BOX IF	A MEMBER OF	A GROU	JP	(a) (b)	
3	SEC USE ON	 LY						
4	SOURCE OF FUNDS							
	AF							
5		CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) [ ]						
6	CITIZENSHIP OR PLACE OF ORGANIZATION							
	Bahamas							
	NUMBER OF SHARES BENEFICIALLY	7	SOLE VOI	ING POWER				
			None					
	OWNED BY EACH	8	SHARED V	OTING POWER				
	REPORTING PERSON WITH		17,003,8	379				
		9		SPOSITIVE POW				
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			None 					
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			12,783, 	000				
11	AGGREGATE .	AMOUNT BEN	NEFICIALLY	OWNED BY EA	CH REI	PORTING	PERSON	
	17,003,879	(1)						
12	CHECK BOX	IF THE AGO	GREGATE AM	10UNT IN ROW	(11) H	EXCLUDES	CERTAIN	SHARES
13	PERCENT OF	CLASS REF	RESENTED	BY AMOUNT IN	ROW	(11)		
	78.77% (2)							
14	TYPE OF REPORTING PERSON							
	CO							

shares of Series B Convertible Preferred Stock ("Preferred

Stock"), (ii) Shares issuable upon conversion of 8,283,000 shares of Preferred Stock that Columbus Nova Investments VIII Ltd. is entitled to acquire upon exercise of Warrants and (iii) 4,220,879 Shares that the Reporting Person may be deemed to beneficially own by reason of a Shareholders Agreement between Columbus Nova Investments VIII Ltd. and Moskovskaya Telecommunikatsionnaya Corporatsiya dated August 26, 2004, as amended, with respect to which the Reporting Person disclaims beneficial ownership. Excludes 1,000,403 Shares that the Reporting Person may be deemed to beneficially own by reason of irrevocable proxy and power of attorney arrangements between Columbus Nova Investments VIII Ltd. and certain stockholders of the Company, with respect to which the Reporting Person disclaims beneficial ownership.

Based upon a total of 21,585,541 Shares of Common Stock outstanding, which figure is based on the number of Shares outstanding as of January 14, 2005, as disclosed by the issuer to the Reporting

13D Page 4 of 7 Pages CUSIP No. 033 501 107 \_\_\_\_\_\_ 1 NAME OF REPORTING PERSONS, I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) Victor Vekselberg CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) [ ] (b) [x] SEC USE ONLY SOURCE OF FUNDS NOT APPLICABLE CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION Russian 7 SOLE VOTING POWER NUMBER OF SHARES BENEFICIALLY \_\_\_\_\_ OWNED BY 8 SHARED VOTING POWER REPORTING PERSON 17,003,879 WITH 9 SOLE DISPOSITIVE POWER None 10 SHARED DISPOSITIVE POWER 12,783,000

11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	17,003,879(3)
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES [x]
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	78.77%(4)
14	TYPE OF REPORTING PERSON
	IN

Person (8,802,541 Shares) and assuming (i) the conversion of all of the 4,500,000 shares of Preferred Stock outstanding and (ii) the exercise in full of all of the warrants to purchase 8,283,000 shares of Preferred Stock and conversion of all of the shares of Preferred Stock acquired pursuant to the exercise of these warrants.

- Includes: (i) Shares issuable upon conversion of 4,500,000 shares of Preferred Stock, (ii) Shares issuable upon conversion of 8,283,000 shares of Preferred Stock that Columbus Nova Investments VIII Ltd. is entitled to acquire upon exercise of Warrants and (iii) 4,220,879 Shares that the Reporting Person may be deemed to beneficially own by reason of a Shareholders Agreement between Columbus Nova Investments VIII Ltd. and Moskovskaya Telecommunikatsionnaya Corporatsiya dated August 26, 2004, as amended, with respect to which the Reporting Person disclaims beneficial ownership. Excludes 1,000,403 Shares that the Reporting Person may be deemed to beneficially own by reason of irrevocable proxy and power of attorney arrangements between Columbus Nova Investments VIII Ltd. and certain stockholders of the Company, with respect to which the Reporting Person disclaims beneficial ownership.
- Based upon a total of 21,585,541 Shares of Common Stock outstanding, which figure is based on the number of Shares outstanding as of January 14, 2005, as disclosed by the issuer to the Reporting Person (8,802,541 Shares) and assuming (i) the conversion of all of the 4,500,000 shares of Preferred Stock outstanding and (ii) the exercise in full of all of the warrants to purchase 8,283,000 shares of Preferred Stock and conversion of all of the shares of Preferred Stock acquired pursuant to the exercise of these warrants.

# Item 1. Security and Issuer.

This Amendment No. 2 relates to the shares of common stock, par value \$0.01 per share (the "Shares"), of Moscow CableCom Corp., a Delaware corporation formerly known as Andersen Group, Inc. (the "Company"). This statement amends the initial statement on Schedule 13D filed by the Reporting

Persons with the Securities and Exchange Commission on September 23, 2004 (the "Initial Schedule"). All capitalized terms used in this statement and otherwise undefined shall have the meanings ascribed in the Initial Schedule.

This Amendment is filed in accordance with Rule 13d-2 of the Securities Exchange Act of 1934, as amended, by the reporting persons. It shall refer only to information that has materially changed since the filing of the Schedule.

# Item 2. Identity and Background.

This statement is being filed jointly by Columbus Nova Investments VIII Ltd., a Bahamas corporation ("CNI"), and Mr. Victor Vekselberg, who is a Russian citizen ("Mr. Vekselberg," and, together with CNI, the "Reporting Persons"). Mr. Vekselberg and entities related to him beneficially own a majority of the share capital of CNI.

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

Amendment No. 3 to Shareholders Agreement

On August 15, 2005, COMCOR and CNI entered into Amendment No. 3 to the Shareholders Agreement ("Amendment No. 3") to memorialize their additional agreements with respect to the management of CCTV. Amendment No. 3 amends Section 6(e) of the Shareholders Agreement, pursuant to which CNI and COMCOR have agreed that, for so long as they each own at least 15% of the Voting Stock, they will seek to agree on certain matters, including the appointment of a general director of CCTV. Amendment No. 3 amends Section 6(e) to remove the reference of CNI and COMCOR seeking to agree on the appointment of a general director of CCTV.

# Item 7. Material to be Filed as Exhibits.

Exhibit 1

Exhibit 4.3

Exhibit 4.4

Exhibit 5

Exhibit 2.1	Subscription Agreement dated August 26, 2004, betwe Columbus Nova Investments VIII Ltd. and Moscow Cabl Corp.*
Exhibit 2.2	Amendment No. 1 to the Subscription Agreement, date December 1, 2004.**
Exhibit 3	Warrant Agreement dated January 13, 2005, between C Nova Investments VIII Ltd. and Moscow CableCom Corp
Exhibit 4.1	Shareholders Agreement dated August 26, 2004, betwe Columbus Nova Investments VIII Ltd. and Moskovskaya Telecommunikatsionnaya Corporatsiya.*
Exhibit 4.2	Amendment No. 1 to the Shareholders Agreement dated December 1, 2004.**

2004.\*\*

Joint Filing Agreement dated September 23, 2004, be

Columbus Nova Investments VIII Ltd. and Victor Veks

Amendment No. 2 to Shareholders Agreement dated Dec

Amendment No. 3 to Shareholders Agreement dated Dec

Agreement dated August 26, 2004, between Columbus N

Exhibit 6

Exhibit 11.2

Exhibit 11.3

Exhibit 7.1	Letter Agreement between Columbus Nova Investments and Oliver R. Grace. Jr.*
Exhibit 7.2	Letter Agreement between Columbus Nova Investments and James J. Pinto.*
Exhibit 8	Power of Attorney dated September 23, 2004.*
Exhibit 9	Equity Loan Agreement dated January 4, 2005, by and Columbus Nova Investments VIII Ltd. and Renova Indu Ltd.**
Exhibit 10	Promissory Note dated January 4, 2005, made by Colu Investments VIII Ltd. to the order of Renova Indust Ltd.**
Exhibit 11.1	Irrevocable Proxy and Power of Attorney dated as of 1, 2004, by and among Columbus Nova Investments VII Oliver R. Grace, The Anglo American Security Fund, Francis E. Baker.**

to Exhibit 11.2.\*\*

CableCom Corp. \*\*

Investments VIII Ltd. and each of Warren Mobley, Do Miller-Jones, Charles Roberts and Dr. Ali Mohamed A

Registration Rights Agreement dated December 13, 20 between Columbus Nova Investments VIII Ltd. and Mos

Irrevocable Proxy and Power of Attorney between Col Nova Investments VIII Ltd. and Field Nominees Limit

Form of Irrevocable Proxy and Power of Attorney bet Columbus Nova Investments VIII Ltd. and each of the stockholders of Moscow CableCom Corp. set forth in

\* Previously filed as an exhibit to the Initial Schedule, filed with the Commission on September 23, 2004. \*\* Previously filed as an exhibit to the Amendment No. 1 to the Initial Schedule filed with the Commission on January

#### SIGNATURES

 $\,$  After reasonable inquiry and to the best of our knowledge and belief, we certify that the information in this statement is true, complete and correct.

Dated: August 22, 2005

18, 2005

COLUMBUS NOVA INVESTMENTS VIII LTD.

By: /s/ Andrew Intrater

\_\_\_\_\_

Name: Andrew Intrater
Title: Attorney-in-Fact

VICTOR VEKSELBERG

By: /s/ Andrew Intrater

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Name: Andrew Intrater
Title: Attorney-in-Fact

Exhibit 4.4

# AMENDMENT NO. 3 TO SHAREHOLDERS AGREEMENT

This AMENDMENT NO. 3 (this "Amendment") with respect to the Shareholders Agreement (the "Agreement") dated August 26, 2004, between Moskovskaya Telecommuni-katsionnaya Corporatsiya, an open joint stock company organized under the laws of the Russian Federation ("COMCOR"), and Columbus Nova Investments VIII Ltd., a Bahamas company ("CNI" and together with COMCOR, the "Parties" and each individually, a "Party"), as amended on August 26, 2004 and December 30, 2004, is made and entered into by the Parties as of August 15, 2005. Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Agreement.

WHEREAS, the Parties would like to amend the Agreement to memorialize their additional agreements with respect to the management of CCTV.

NOW, THEREFORE, in consideration of the mutual agreements herein contained and intending to be legally bound hereby, the Parties agree as follows:

#### 1. Amendment

Section 6(e)(v) of the Agreement is hereby amended by deleting the phrase "and new General Director of CCTV." The amended Section 6(e)(v) will state "(v) appointment of a new Chief Executive Officer of MOCC;".

#### 2. Governing Law and Language

This Amendment shall be governed by and construed in accordance with the laws of the State of New York without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction) that would cause the application of the laws of any jurisdiction other than the State of New York. This Amendment is written in English, and the notarized Russian language translation is provided only for the convenience of the parties. In the case of inconsistency or is-sues of interpretation between the English and Russian texts, the English text shall control.

#### Counterparts

This Amendment may be executed in any number of counterparts, each of which shall be deemed an original, but all such counterparts shall together constitute one and the same instrument.

IN WITNESS WHEREOF, the Parties have executed this Amendment as of the date first written above.

MOSKOVSKAYA TELECOMMUNIKATSIONNAYA CORPORATSIYA

Ву		
Name: Title:		
COLUMBUS NOVA	A INVESTMENTS VIII LTD.	
Ву		
Name: Title:		