

WACHOVIA CORP NEW
Form FWP
April 19, 2007

Wachovia Corporation

\$1,500,000,000 Three-Month LIBOR Floating Rate Notes due April 23, 2012

| | | |
|---------------------------------|---|-----------------|
| Issuer: | Wachovia Corporation | |
| Principal Amount: | \$1,500,000,000 | |
| Settlement Date: | April 23, 2007 | |
| Maturity Date: | April 23, 2012 | |
| Interest Rate & Spread: | 3 Month USD-LIBOR-BBA plus 0.13% | |
| Coupon Reset Dates: | Quarterly on the 23rd of January, April, July and October | |
| First Coupon Reset Date: | July 23, 2007 | |
| Payment Dates: | Quarterly on the 23rd of January, April, July and October | |
| First Payment Date: | July 23, 2007 | |
| Business Day Convention: | Modified Following Business Day (London & New York Business Days) | |
| Index Definition: | USD-LIBOR-BBA means that the rate for a Coupon Reset Date will be the rate for deposits in U.S. Dollars for a period of the Index Maturity which appears on the Reuters screen LIBOR01 page as of 11:00 a.m., GMT, on the day that is two London Banking days preceding that Coupon Reset Date. | |
| Day Count Basis: | Actual/ 360 | |
| Price to Public: | 100% | |
| Gross Spread: | 0.35% | |
| Gross Spread (\$): | \$5,250,000 | |
| Net Proceeds to Issuer: | \$1,494,750,000 | |
| CUSIP / ISIN: | 929903DF6 / US929903DF65 | |
| Sole Book-Running Lead Manager: | Wachovia Capital Markets, LLC | \$1,365,000,000 |
| Co-Managers: | Barclays Capital Inc. | \$22,500,000 |
| | Goldman, Sachs & Co. | \$22,500,000 |
| | M.R. Beal & Company | \$22,500,000 |
| | Merrill Lynch, Pierce, Fenner & Smith Incorporated | \$22,500,000 |
| | Morgan Stanley & Co. Incorporated | \$22,500,000 |
| | Samuel A. Ramirez & Company, Inc. | \$22,500,000 |

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-866-289-1262 or you may e-mail a request to syndicate.ops@wachovia.com.