Edgar Filing: KING PHARMACEUTICALS INC - Form 8-K/A

KING PHARMACEUTICALS INC Form 8-K/A March 03, 2006

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 FORM 8-K/A (Amendment No. 1)

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 12, 2006 King Pharmaceuticals, Inc.

(Exact name of registrant as specified in its charter)

Tennessee 001-15875 54-1684963

(State or other jurisdiction of incorporation)

(Commission File Number)

(I.R.S. Employer Identification No.)

501 Fifth Street, Bristol, Tennessee

37620

(Address of principal executive offices)

(Zip Code)

Registrant s telephone number, including area code: (423) 989-8000

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- "Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- "Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- "Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- "Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: KING PHARMACEUTICALS INC - Form 8-K/A

EXPLANATORY NOTE

This Amendment No. 1 to the Current Report on Form 8-K/A of King Pharmaceuticals, Inc. (the Company) amends the Current Report on Form 8-K that was filed by the Company with the Securities and Exchange Commission (the Commission) on February 17, 2006 (the Initial Form 8-K). This Amendment No. 1 to the Initial Form 8-K is being filed to amend the statement in Item 1.01 of the Initial Form 8-K that copies of the Ramipril Patent License Agreement, the Ramipril Application License Agreement, the Product Supply Agreement and the Generic Distribution Agreement would be filed with the Company s Annual Report on Form 10-K for the twelve-month period ending December 31, 2005.

ITEM 1.01 Entry into a Material Definitive Agreement.

Copies of the Ramipril Patent License Agreement, the Ramipril Application License Agreement, the Product Supply Agreement and the Generic Distribution Agreement will be filed with the Company s Quarterly Report on Form 10-Q for the quarter ending March 31, 2006.

Edgar Filing: KING PHARMACEUTICALS INC - Form 8-K/A

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

King Pharmaceuticals, Inc.

By: /s/ Brian A. Markison

Brian A. Markison President and Chief Executive Officer

Date: March 2, 2006