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FAB INDUSTRIES INC
Form 8-K
October 23, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): OCTOBER 23, 2003

FAB INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--|-----------------------------|--------------------------------------|
| DELAWARE | 1-5901 | 13-2581181 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| 200 MADISON AVENUE NEW YORK, NEW YORK | 10016 |
| ----- | ----- |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: (212) 592-2700

NOT APPLICABLE

(Former name or former address if changed since last report)

Item 5. OTHER EVENTS.

On October 23, 2003, Fab Industries, Inc. issued a press release announcing that it had received a preliminary offer from a management-led buyout group to acquire the business, as a going concern, for \$19,556,366 (or \$3.75 per share), subject to certain terms and conditions. The press release announcing the foregoing is attached as Exhibit 99.1 to this report and is incorporated by reference into this item. The letter containing the management-led buyout group's offer is attached as Exhibit 99.2 to this report and is incorporated by reference into this item.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FAB INDUSTRIES, INC.

Dated: October 23, 2003

By: /s/ Samson Bitensky

Samson Bitensky
Chairman of the Board and Chief
Executive Officer

INDEX TO EXHIBITS

- 99.1 Press Release, dated October 23, 2003.
- 99.2 Offer Letter, dated October 23, 2003.