## Edgar Filing: BUILD A BEAR WORKSHOP INC - Form 3

#### BUILD A BEAR WORKSHOP INC

Form 3

October 27, 2004

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** 

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement BUILD A BEAR WORKSHOP INC [BBW] CP4 Principals, L.L.C. (Month/Day/Year) 10/27/2004 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 7 GREENWICH OFFICE PARK (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_\_ 10% Owner Director \_X\_ Form filed by One Reporting Officer Other Person GREENWICH, CTÂ 06830 (give title below) (specify below) Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership (Instr. 4) Ownership (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly.

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security		4. Conversion or Exercise	5. Ownership Form of	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	

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Series A-5 Convertible Preferred Stock	(1)	(1)	Common Stock	410,557	\$ <u>(2)</u>	I	Catterton Partners IV, L.P. <u>(6)</u>
Series B-4 Convertible Preferred Stock	(1)	(1)	Common Stock	475,977	\$ <u>(3)</u>	I	Catterton Partners IV, L.P. <u>(6)</u>
Series D-1 Convertible Preferred Stock	(1)	(1)	Common Stock	696,863	\$ (4)	I	Catterton Partners IV, L.P. <u>(6)</u>
Series D-3 Convertible Preferred Stock	(1)	(1)	Common Stock	29,111	\$ <u>(5)</u>	I	Catterton Partners IV, L.P. <u>(6)</u>
Series A-5 Convertible Preferred Stock	(1)	(1)	Common Stock	143,938	\$ <u>(2)</u>	I	Catterton Partners IV-A, L.P. (6)
Series B-4 Convertible Preferred Stock	(1)	(1)	Common Stock	166,873	\$ (3)	I	Catterton Partners IV-A, L.P. <u>(6)</u>
Series D-1 Convertible Preferred Stock	(1)	(1)	Common Stock	244,314	\$ <u>(4)</u>	I	Catterton Partners IV-A, L.P. <u>(6)</u>
Series D-3 Convertible Preferred Stock	(1)	(1)	Common Stock	10,205	\$ <u>(5)</u>	I	Catterton Partners IV-A, L.P. (6)
Series A-5 Convertible Preferred Stock	(1)	(1)	Common Stock	10,035	\$ (2)	I	Catterton Partners IV-B, L.P. (6)
Series B-4 Convertible Preferred Stock	(1)	(1)	Common Stock	11,634	\$ (3)	I	Catterton Partners IV-B, L.P. (6)
Series D-1 Convertible Preferred Stock	(1)	(1)	Common Stock	17,032	\$ <u>(4)</u>	I	Catterton Partners IV-B, L.P. (6)
Series D-3 Convertible Preferred Stock	(1)	(1)	Common Stock	711	\$ <u>(5)</u>	I	Catterton Partners IV-B, L.P. <u>(6)</u>
Series A-5 Convertible Preferred Stock	(1)	(1)	Common Stock	12,111	\$ <u>(2)</u>	I	Catterton Partners IV Special Purpose, L.P. (6)
Series B-4 Convertible Preferred Stock	(1)	(1)	Common Stock	14,041	\$ <u>(3)</u>	I	Catterton Partners IV Special Purpose, L.P. (6)
Series D-1 Convertible Preferred Stock	(1)	(1)	Common Stock	21,311	\$ <u>(4)</u>	I	Catterton Partners IV Special Purpose, L.P. (6)
Series D-3 Convertible Preferred Stock	(1)	(1)	Common Stock	889	\$ <u>(5)</u>	I	Catterton Partners IV Special Purpose, L.P. (6)
Series A-5 Convertible Preferred Stock	(1)	(1)	Common Stock	346,109	\$ <u>(2)</u>	I	Catterton Partners IV Offshore, L.P.
Series B-4 Convertible Preferred Stock	(1)	(1)	Common Stock	401,261	\$ <u>(3)</u>	I	Catterton Partners IV Offshore, L.P.

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Series D-1 Convertible Preferred Stock	(1)	(1)	Common Stock	587,473	\$ <u>(4)</u>	I	IV Offshore, L.P.
Series D-3 Convertible Preferred Stock	(1)	(1)	Common Stock	24,541	\$ <u>(5)</u>	I	Catterton Partners IV Offshore, L.P.

# **Reporting Owners**

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
CP4 Principals, L.L.C. 7 GREENWICH OFFICE PARK GREENWICH, CT 06830	Â	ÂX	Â	Â		

# **Signatures**

/s/ John Burtelow, Attorney-in-fact for John R. Scerbo, CFO

10/27/2004

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Convertible upon demand. All shares of preferred stock will convert automatically upon consummation of the Company's initial public offering.
- (2) 1.303334-to-1.
- (3) 1-to-1.
- (4) 1.200083-to-1.
- (5) 1.183108-to-1.

CP4 Principals, L.L.C. is the Managing Member of Catterton Managing Partner IV, L.L.C. which is the general partner of Catterton

(6) Partners IV, L.P., Catterton Partners IV-A, L.P. and Catterton Partners IV-B, L.P. and the managing general partner of Catterton Partners IV Special Purpose, L.P. and Catterton Partners IV Offshore, L.P.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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