

NISOURCE INC/DE  
Form U5S/A  
October 01, 2004

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C.

FORM U5S/A

ANNUAL REPORT

For the Year Ended December 31, 2003

Filed pursuant to the Public Utility Holding Company Act of 1935

NISOURCE INC.

COLUMBIA ENERGY GROUP  
(Name of registered holding company)

801 E 86th Avenue  
Merrillville, Indiana 46410

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This Amendment No. 1 to NiSource Inc. Form U5S Annual Report for the year ended December 31, 2003, is being filed to update Item 10 to include the 2003 Tax Allocation that was not previously included in NiSource Inc.'s Form U5S filed on April 26, 2004.

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EXHIBIT E. TAX ALLOCATION FOR 2003

Confidential treatment requested.

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SIGNATURES

Each undersigned system company has duly caused this annual report to be signed on its behalf by the undersigned thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935. The signature of each undersigned company shall be deemed to relate only to matters having reference to such company or its subsidiaries.

NISOURCE INC.

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(Registrant)

Dated:     October 1, 2004  
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By:       /s/ Jeffrey W. Grossman  
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          Jeffrey W. Grossman  
          Vice President and Controller  
          (Principal Accounting Officer)

COLUMBIA ENERGY GROUP

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(Registrant)

Dated:     October 1, 2004  
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By:       /s/ Jeffrey W. Grossman  
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          Jeffrey W. Grossman  
          Vice President

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