

SM&A  
Form 8-K  
August 31, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) August 30, 2004

**SM&A**

(Exact name of registrant as specified in its charter)

California (State or other jurisdiction of incorporation)	0-23585 (Commission File Number)	33-0080929 (IRS Employer Identification No.)
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4695 MacArthur Court, Eighth Floor, Newport Beach, California (Address of principal executive offices)	92660 (Zip Code)
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Registrant's telephone number, including area code (949) 975-1550

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(Former name or former address, if changed since last report.)

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**INFORMATION TO BE INCLUDED IN THE REPORT**

Item 9.01 Financial Statements and Exhibits.

Item 7.01 Regulation FD Disclosure.

**SIGNATURES**

**EXHIBIT INDEX**

**EXHIBIT 99.1**

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**INFORMATION TO BE INCLUDED IN THE REPORT**

**Item 9.01 Financial Statements and Exhibits.**

(c) Exhibits.

<b><u>Exhibit No.</u></b>	<b><u>Description</u></b>
99.1	Press Release dated August 30, issued by SM&A.

**Item 7.01 Regulation FD Disclosure.**

On August 30, 2004, SM&A, a California corporation, issued a press release updating guidance. A copy of the press release is furnished as Exhibit 99.1 to this report.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM&A  
(Registrant)

Date: August 30, 2004

/s/ Cathy L. Wood  
(Signature)  
Cathy L. Wood  
Executive Vice President, Chief Financial  
Officer and Secretary

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