

SM&A
Form 8-K
April 16, 2004

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 16, 2004

SM&A

(Exact name of registrant as specified in its charter)

California

0-23585

33-0080929

(State or other jurisdiction of
incorporation)

(Commission File Number)

(IRS Employer Identification No.)

4695 MacArthur Court, Eighth Floor, Newport Beach, California

92660

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (949) 975-1550

(Former name or former address, if changed since last report.)

TABLE OF CONTENTS

Item 7. Financial Statements and Exhibits.

Item 9. Regulation FD Disclosure.

SIGNATURES

Press Release

Table of Contents

INFORMATION TO BE INCLUDED IN THE REPORT

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

Exhibit No.	Description
99.1	Press Release dated April 16, 2004, issued by SM&A.

Item 9. Regulation FD Disclosure.

On April 16, 2004, SM&A, a California corporation, issued a press release announcing the election of two new independent directors to the Company's Board of Directors. A copy of the press release is furnished as Exhibit 99.1 to this report.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM&A

(Registrant)

Date

April 16, 2004

/s/ Cathy L. Wood

(Signature)

Cathy L. Wood
Executive Vice President, Chief Financial Officer and
Secretary

Table of Contents

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated April 16, 2004, issued by SM&A.