

HOME BANCSHARES INC
Form 10-Q/A
May 14, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
FORM 10-Q/A
(Amendment No. 1)**

(Mark One)

☒ **Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
For the Quarterly Period Ended March 31, 2008**

or

☐ **Transition Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act
of 1934**

For the Transition period from ____ to ____

Commission File Number: 000-51904

HOME BANCSHARES, INC.

(Exact Name of Registrant as Specified in Its Charter)

Arkansas

71-0682831

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification No.)

719 Harkrider, Suite 100, Conway, Arkansas

72032

(Address of principal executive offices)

(Zip Code)

(501) 328-4770

(Registrant's telephone number, including area code)

Not Applicable

Former name, former address and former fiscal year, if changed since last report

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15 (d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes ☒

No ☐

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer ☐

Accelerated filer ☒

Non-accelerated filer ☐

Smaller reporting company ☐

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes

☐ No ☒

Edgar Filing: HOME BANCSHARES INC - Form 10-Q/A

Indicate the number of shares outstanding of each of the registrant's classes of common stock, as of the latest practical date.

Common Stock Issued and Outstanding: 18,342,886 shares as of April 25, 2008.

EXPLANATORY NOTE

Home BancShares, Inc. is filing this amendment to its quarterly report on Form 10-Q for the quarter ended March 31, 2008 (the Form 10-Q) filed on May 6, 2008 solely to correct an inadvertent omission for the certifications filed as Exhibits 31.1 and 31.2. No other changes are being made to the Form 10 by means of this amendment. This amendment does not update the financial statements or disclosures on Form 10-Q.

PART II: OTHER INFORMATION

Item 6: Exhibits

- 31.1 CEO Certification Pursuant Rule 13a-14(a)/15d-14(a)
 - 31.2 CFO Certification Pursuant Rule 13a-14(a)/15d-14(a)
 - 32.1 CEO Certification Pursuant 18 U.S.C. Section 1350, as adopted pursuant to section 906 of the Sarbanes Oxley Act of 2002
 - 32.2 CFO Certification Pursuant 18 U.S.C. Section 1350, as adopted pursuant to section 906 of the Sarbanes Oxley Act of 2002
-

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

HOME BANCSHARES, INC.
(Registrant)

Date: May 14, 2008

/s/ John W. Allison
John W. Allison, Chief Executive Officer

Date: May 14, 2008

/s/ Randy E. Mayor
Randy E. Mayor, Chief Financial Officer