

CARRIZO OIL & GAS INC  
Form POS AM  
April 04, 2007

As filed with the Securities and Exchange Commission on April 4, 2007

Registration No. 333-136778

**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**  
**Post-Effective Amendment No. 1**  
**to**  
**FORM S-1**  
**REGISTRATION STATEMENT**  
**UNDER**  
**THE SECURITIES ACT OF 1933**  
**CARRIZO OIL & GAS, INC.**  
(Exact name of Registrant as specified in its charter)

**Texas**  
(State or other jurisdiction of  
incorporation or organization)

**1311**  
(Primary Standard Industrial  
Classification Code Number)

**76-0415919**  
(I.R.S. Employer  
Identification No.)

**1000 Louisiana, Suite 1500**  
**Houston, Texas 77002**  
**(713) 328-1000**  
(Address, including zip code, and telephone number, including  
area code, of registrant's principal executive offices)

**S.P. Johnson IV**  
**President and Chief Executive Officer**  
**Carrizo Oil & Gas, Inc.**  
**1000 Louisiana, Suite 1500**  
**Houston, Texas 77002**  
**(713) 328-1000**  
(Name, address, including zip code, and telephone number,  
including area code, of agent for service)

**Copy to:**  
**Gene J. Oshman**  
**Baker Botts L.L.P.**  
**One Shell Plaza**  
**910 Louisiana Street**  
**Houston, Texas 779002**  
**(713) 229-1178**

**Approximate date of commencement of proposed sale to the public:** Sales under this registration statement are ongoing.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, please check the following box:

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering:

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If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act of 1933, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act of 1933, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering:  333-136778

**Explanatory Note:** This Post-Effective Amendment No. 1 is filed pursuant to Rule 462(d) under the Securities Act solely to add certain exhibits not previously filed with respect to such Registration Statement.

**ITEM 16. Exhibits and Financial Statements**

**(a) Exhibits**

<b>Exhibit Number</b>	<b>Description</b>
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23.1	Consent of Pannell Kerr Forster of Texas, P.C.
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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Houston, the State of Texas, on April 4, 2007.

CARRIZO OIL & GAS, INC.

By: /s/ S.P. Johnson IV  
Name: S.P. Johnson IV  
Title: President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on April 4, 2007.

<u>Signature</u>	<u>Title</u>
/s/ S.P. Johnson IV (S.P. Johnson IV)	President, Chief Executive Officer and Director (Principal Executive Officer)
/s/ Paul F. Boling (Paul F. Boling)	Chief Financial Officer, Vice President, Secretary and Treasurer (Principal Financial and Accounting Officer)
* (Steven A. Webster)	Chairman
* (Thomas L. Carter, Jr.)	Director
* (Paul B. Loyd, Jr.)	Director
* (F. Gardner Parker)	Director
* (Roger A. Ramsey)	Director
* (Frank A. Wojtek)	Director

\*By: /s/ Paul F. Boling  
Paul F. Boling  
Attorney-in-Fact

**EXHIBIT INDEX**

**Exhibit  
Number**

**Description**

23.1 Consent of Pannell Kerr Forster of Texas, P.C.  
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