

VIRCO MFG CORPORATION

Form 8-K

April 15, 2004

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 14, 2004

Commission file number 1-8777

VIRCO MFG. CORPORATION

(Exact name of registrant as specified in its charter)

DELAWARE

95-1613718

(State or other jurisdiction of incorporation or organization)

(IRS Employer Identification No.)

2027 Harpers Way, Torrance, California

90501

(Address of principal executive officer)

(Zip Code)

Registrant's telephone number, including area code (310) 533-0474

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INFORMATION TO BE INCLUDED IN THE REPORT

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

| <u>Exhibit Number</u> | <u>Description</u> |
|------------------------------|-------------------------------------|
| 99.1 | Press Release dated April 14, 2004. |

ITEM 9. REGULATION FD DISCLOSURE

On April 14, 2004, Virco Mfg. Corporation issued a press release reporting its earnings for the quarter and fiscal year ended January 31, 2004. The press release is attached hereto as an exhibit and is hereby incorporated in its entirety by reference.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Virco Mfg. Corporation

Date: April 14, 2004

By: /S/ Robert A. Virtue

Robert A. Virtue
Chief Executive Officer and
Chairman of the Board of Directors

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