

EXCHANGE NATIONAL BANCSHARES INC  
Form SC 13G/A  
February 28, 2001

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SCHEDULE 13G

(RULE 13d-102)

Information to be Included in Statements Filed Pursuant to Rule 13d-1(b), (c)  
and (d) and Amendments Thereto Filed Pursuant to Rule 13d-2.

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934  
(Amendment No. 5)\*

EXCHANGE NATIONAL BANCSHARES, INC.

-----  
(Name of Issuer)

COMMON STOCK - \$1.00 PAR VALUE

-----  
(Title of Class of Securities)

301309100

-----  
(CUSIP Number)

-----  
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this  
Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting  
person's initial filing on this form with respect to the subject class of  
securities, and for any subsequent amendment containing information which would  
alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not  
be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange  
Act of 1934 ("Act") or otherwise subject to the liabilities of that section of  
the Act, but shall be subject to all other provisions of the Act (however, see  
the Notes).

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CUSIP NO. 301309100

13G

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1 Names of Reporting Persons/I.R.S. Identification Nos. of Above Persons  
(Entities Only)

THE EXCHANGE NATIONAL BANK OF JEFFERSON CITY  
43-1626351

2 Check the Appropriate Box if a Member of a Group (a) [ ]  
(See Instructions) (b) [ ]

NOT APPLICABLE

3 SEC Use Only

4 Citizenship or Place of Organization

ORGANIZED UNDER THE LAWS OF THE UNITED STATES

Number of

5 Sole Voting Power

Shares

189,140

Beneficially

6 Shared Voting Power

21,660

Owned by

7 Sole Dispositive Power

Each

401,173

Reporting

8 Shared Dispositive Power

Person With

45,930

9 Aggregate Amount Beneficially Owned by Each Reporting Person

447,103

10 Check if the Aggregate Amount in Row (9) Excludes Certain Shares [ ]  
(See Instructions)

NOT APPLICABLE

11 Percent of Class Represented by Amount in Row (9)

15.7%

12 Type of Reporting Person (See Instructions)

BK

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ITEM 1:

- (a) Name of Issuer: Exchange National Bancshares, Inc.
- (b) Address of Issuer's Principal Executive Offices:  
132 East High Street  
Jefferson City, Missouri 65101

ITEM 2:

- (a) Name of Person Filing: This Schedule 13G is filed by the Exchange National Bank of Jefferson City (the "Bank").
- (b) Address of Principal Business Office or, if none, Residence: The business address for the Bank is 132 East High Street, Jefferson City, Missouri 65101.
- (c) Citizenship: The Bank is a national banking association organized under the laws of the United States.
- (d) Title of Class of Securities: Common stock, par value \$1.00 per share.
- (e) CUSIP No.: 301309 10 0

ITEM 3:

If this statement is filed pursuant to Rules 13d-1 (b), or 13d-2 (b), check whether the person filing is a:

- (a)  Bank as defined in Section 3 (a) (6) of the Act. Income Security Act

ITEM 4:

Ownership (as of December 31, 2000)

- (a) Amount beneficially owned: 447,103 shares.
- (b) Percent of class: The shares identified in paragraph (a) above as being beneficially owned by the Bank represent 15.7% of the 2,863,493 shares outstanding on December 31, 2000.
- (c) Number of shares of which such person has:
  - (I) sole power to vote or to direct the vote:  
189,140 shares.

- (ii) shared power to vote or to direct the vote:  
21,660 shares.

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(iii) sole power to dispose or to direct the disposition of: 401,173 shares.

(iv) shared power to dispose or to direct the disposition of: 45,930 shares.

ITEM 5: Ownership of Five Percent or Less of a Class.

Not applicable.

ITEM 6: Ownership of More than Five Percent on Behalf of Another Person.

Of the shares reported in this Schedule 13G, 190,469 shares are held by the Bank as trustee of the Exchange National Bank of Jefferson City Profit-Sharing Trust for the benefit of that trust's participants, as to which shares the Bank has sole investment power but no voting power. The remaining 256,634 shares reported in this Schedule 13G are held by the Bank as trustee or co-trustee, personal representative or administrator under various individual trusts and estates that exist for the benefit of the respective beneficiaries identified by the applicable trust or estate documentation, as to which shares the Bank has sole voting power as to 189,140 shares, shared voting power as to 21,660 shares, sole investment power as to 210,704 shares, and shared investment power as to 45,930 shares.

ITEM 7: Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.

Not applicable.

ITEM 8: Identification and Classification of Members of the Group.

Not applicable.

ITEM 9: Notice of Dissolution of Group.

Not applicable.

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ITEM 10: Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired in the ordinary course of business and were not acquired for the purpose of and do not have the effect of changing or influencing the control of the issuer of such securities and were not acquired in connection with or as a participant in

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any transaction having such purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 13, 2001

EXCHANGE NATIONAL BANK OF  
JEFFERSON CITY

By The Exchange National Bank of  
Jefferson City

BY /s/ David T. Turner

-----  
David T. Turner President

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INFO FOR SCHEDULE 13G (AS OF 12/31/00)  
SECURITIES AND EXCHANGE COMMISSION

Exchange National Bancshares Held By Bank as Sole Trustee, Sole Personal Representative or Sole Administrator and may be voted per Stinson, Mag & Fizzell (Howard H. Mick) letter dated 5/30/97.

	SHARES -----	TRUST ACCOUNT -----
	4,320	Trust u/w John N. Bauer
	4,860	Harold J. & Mildred Renn Trust
	3,924	Lisa B. Dulle Trust
Sole Vote & Sole	5,430	Rosanna Vilm Trust
Disposition	21,118	Frank Railton Trust A
	14,914	Frank Railton Trust B
	77,820	Frank Railton Trust C
	720	James H. Schulte Irrev. Life Insura
	38,262	City National ESOP (Not included in
	190,469	Profit Sharing Trust
	-----	
	361,837	TOTAL

Exchange National Bancshares held by Bank Trust Department which are voted by Authorization of the Trust Agreement. Bank has Dispositive powers.

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	SHARES -----	TRUST ACCOUNT -----
	30,000	Alice M. Dulle Trust
	3,420	Venita H. Miller Trust
	3,780	Nona W. Miller Trust
Sole Vote & Sole	1,656	Joseph J. Mayer Education Trust
Disposition	480	Mildred B. Rich Trust
	-----	
	39,336	TOTAL

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Exchange National Bancshares held by Bank as Trustee for Individual Retirement Trust Accounts with shares voted by Grantor of Trust as Authorized by Trust Agreement. Bank does not have dispositive powers

	SHARES -----	TRUST ACCOUNT -----
	4,200	Herbert Logan IRA
	3,770	Loretta Schubert IRA
	3,378	Gerald W. Abbott IRA
	15,300	Hugh A. Hutinger IRA
	600	Shirley A. Hutinger IRA
	1,590	Ruth E. Heidbreder IRA
	9,140	Beverly J. Lewis IRA
	23,718	James R. Loyd IRA
	770	Nina M. Brunk IRA
	3,008	Mary A. Ambler IRA
	356	Jana L. Hayes IRA
	494	Margaret R. Schulte IRA
	4,910	Shirley L. Murphy IRA
	2,952	Roderick O. Bruns IRA
	1,944	Margaret L. Voss IRA
No Vote and No Disposition	15,466	Alfred E. Ehrhardt IRA
	926	Brian J. Berhorst IRA
	434	Doris Brendel IRA
	654	Judy A. Roethemeyer IRA
	444	Denise J. Wolfe IRA
	144	Jennifer Farris IRA
	6,736	Carolyn LePage IRA
	20	Eileen A. Cremer IRA
	200	James L. Vossen IRA
	178	Beverly J. Lewis IRA
	482	Richard Clarkston
	154	Rosina Loethen
	7,183	Phillip D. Freeman
	8,642	Lois Garnett
	366	Stephanie Cortvrient
	21,661	Charles G. Dudenhoeffer, Jr.
	-----	
	139,820	TOTAL

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Exchange National Bancshares held by Trust Department with Co-Trustee

	SHARES -----	TRUST ACCOUNT -----
No vote - Shares not held solely by Bank:	5,550	Vic P. Agee Trust
Co-Trustee Votes. Shared Disposition	9,000	Trust u/w Margaret M. Scruggs
	1,350	Trust u/w Cliff G. Scruggs
	8,370	John C. Scruggs Trust u/w FBO Helen
	-----	
	24,270	TOTAL

Exchange National Bancshares held by Trust Department with shared investment and shared voting powers with Co-Trustee

	SHARES -----	TRUST ACCOUNT -----
Shared vote & Shared Disposition	21,660	Hugo Bernel Ochsner Trust u/a 11/17

Shares not used for Schedule 13G

	SHARES -----	TRUST ACCOUNT -----
No Vote & No Disposition	1,656	Riverview Cemetery Association Trust voting - No Dispositive)
	75,380	Julian A. Ossman Trust ( No Voting Dispositive
	-----	
	77,036	TOTAL

Exchange National Bancshares held by Trust Department which can be voted but no dispositive power. Trust Agreement states that stock is to be held. No power to vote. Will vote per Howard Mick letter dated 5/30/97

	SHARES -----	TRUST ACCOUNT -----
Sole Vote & No Disposition	16,698	Trust u/w Celeste P. Thomas