

COEUR D ALENE MINES CORP
Form 8-K
June 10, 2010

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934
Date of report (Date of earliest event reported): June 10, 2010
Coeur d Alene Mines Corporation
(Exact name of registrant as specified in its charter)**

IDAHO
(State or other jurisdiction
of incorporation or organization)

1-8641
(Commission File Number)

82-0109423
(IRS Employer Identification No.)

505 Front Ave., P.O. Box I
Coeur d Alene, Idaho, 83816
(Address of Principal Executive Offices)
(208) 667-3511

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2 below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure

On February 5, 2010, Coeur d'Alene Mines Corporation (the "Company") closed a public offering of \$100,000,000 aggregate principal amount of its Senior Term Notes due December 31, 2012 (the "Notes"). The Notes were issued under an indenture, dated as of February 5, 2010, between the Company and The Bank of New York Mellon, as trustee (the "Trustee"), as supplemented by a first supplemental indenture, dated as of February 5, 2010 (the

Supplemental Indenture), among the Company and the Trustee. All amounts due under the Notes may be paid in cash, shares of the Company's common stock, par value \$0.01 per share (the "Common Stock"), or a combination of cash and shares of Common Stock.

The Company has notified the Trustee and the holders of the Notes that it intends to pay, in a combination of cash and Common Stock, the amounts due on June 30, 2010 in respect of the Notes. The payment of a portion in Common Stock is subject to conditions set forth in the Supplemental Indenture. In satisfaction of the June 30, 2010 payment, the Company expects that (a) on or about June 30, 2010, it will pay \$4,911,458.50 in cash and (b) on or about July 1, 2010, it will issue a number of shares of Common Stock equal to (x) \$4,911,458.50, divided by (y) 90% of the arithmetic mean of the four lowest daily volume-weighted average prices of the Common Stock during the ten trading days prior to June 30, 2010.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 10, 2010

Coeur d Alene Mines Corporation

By: /s/ Mitchell J. Krebs

Name: Mitchell J. Krebs

Title: Chief Financial Officer