

Edgar Filing: MILLENNIUM CHEMICALS INC - Form 8-K

MILLENNIUM CHEMICALS INC
Form 8-K
July 30, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: July 29, 2004

Date of Earliest Event Reported: July 29, 2004

MILLENNIUM CHEMICALS INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

1-12091
(Commission File Number)

22-3436215
(I.R.S. Employer Identif
Number)

20 Wight Avenue, Suite 100
Hunt Valley, Maryland 21030
(Address of principal executive offices)

Registrant's telephone number, including area code: (410) 229-4400

Item 9. Regulation FD Disclosure.

On July 29, 2004, Millennium Chemicals Inc. and Lyondell Chemical Company announced that as a result of Millennium's announcement on July 29, 2004 regarding the restatement of Millennium's financial statements, Lyondell and Millennium now expect that their respective shareholder meetings related to their proposed business combination will take place during the fourth quarter 2004. Millennium's July 29, 2004 press release regarding the expected fourth quarter 2004 special shareholder meetings is being furnished with this Current Report on Form 8-K as Exhibit 99.1. The foregoing press release shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that Section.

| Exhibit ----- | Description ----- |
|------------------|------------------------------------|
| 99.1 | Press Release issued July 29, 2004 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: July 29, 2004

MILLENNIUM CHEMICALS INC.

By: /s/ C. William Carmean

C. William Carmean
Senior Vice President, General Counsel &
Secretary

EXHIBIT INDEX

| Exhibit ----- | Description ----- |
|------------------|------------------------------------|
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