

Edgar Filing: VESTA INSURANCE GROUP INC - Form 8-K

VESTA INSURANCE GROUP INC

Form 8-K

June 19, 2001

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K  
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report  
June 19, 2001  
(Date of earliest event reported)

VESTA INSURANCE GROUP, INC.  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of incorporation)

1-12338  
(Commission File No.)

63-1097283  
(IRS Employer Identification No.)

3760 River Run Drive  
Birmingham, Alabama  
(Address of principal executive offices)

35243  
(Zip Code)

(205) 970-7000  
(Registrant's telephone number, including area code)

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Item 5. Other Events.

Vesta Insurance Group, Inc. is filing the attached form of underwriting agreement to be used in connection with its supplemental offering of common stock registered on Form S-3, Registration No.333-60634, declared effective by the Securities and Exchange Commission today, June 19, 2001.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

Exhibit No. -----	Description -----
1.1	Form of Underwriting Agreement

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

Dated as of June 19, 2001

VESTA INSURANCE GROUP, INC.

By: /s/ Donald W. Thornton

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Its: Senior Vice President-General  
Counsel and Secretary