INDEPENDENT BANK CORP /MI/ Form 8-K May 28, 2010

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: May 28, 2010

INDEPENDENT BANK CORPORATION

(Exact name of registrant as

specified in its charter)

Michigan 0-7818 38-2032782

	(State or other jurisdiction	(Commission File Number)	(IRS Employer
	of incorporation)		Identification No.)
	230 West Main Street		48846
	Ionia, Michigan		(Zip Code)
(Address of principal executive office)			
Registrant's telephone number,			
including area code:			
(616) 527-5820			
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):			
X	x Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)		
	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)		
	Pre-commencement communications pur	rsuant to Rule 14d-2(b) under the E	Exchange Act (17 CFR 240.14d-2(b))
	Pre-commencement communications pur	rsuant to Rule 13e-4(c) under the E	Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On May 28, 2010, Independent Bank Corporation (the "Company") issued a press release announcing an extension of the expiration date of its offer to exchange newly issued shares of its common stock for outstanding trust preferred securities issued by IBC Capital Finance II (Nasdaq: IBCPO), IBC Capital Finance III, IBC Capital Finance IV, and Midwest Guaranty Trust I until 11:59 p.m., Eastern time, on June 22, 2010. A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1 and is incorporated in this Item 8.01 by reference. The press release is also being filed herewith in accordance with Rule 425 under the Securities Act.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit Description of Exhibits

99.1 Press Release, dated May 28, 2010.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

INDEPENDENT BANK CORPORATION

(Registrant)

Date: May 28, 2010 /s/ Robert N. Shuster

By: Robert N. Shuster Its: Executive VP and CFO