

INDEPENDENT BANK CORP /MI/

Form 8-K

April 06, 2010

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: April 6, 2010

**INDEPENDENT BANK CORPORATION**

(Exact name of registrant as  
specified in its charter)

**Michigan**

(State or other jurisdiction)

**0-7818**

(Commission File Number)

**38-2032782**

(IRS Employer)

of incorporation)

Identification No.)

**230 West Main Street**

**48846**

**Ionia, Michigan**

(Zip Code)

(Address of principal executive office)

Registrant's telephone number,

including area code:

**(616) 527-9450**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 7.01 Regulation FD Disclosure.**

On April 6, 2010, Independent Bank Corporation issued a press release announcing the pricing of its proposed offer to issue its common stock in exchange for its outstanding trust preferred securities, including the publicly-held trust preferred securities issued by IBC Capital Finance II (Nasdaq: IBCPO). A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1 and is incorporated in this Item 7.01 by reference. The information disclosed under this Item 7.01 and Exhibit 99.1 are furnished to, and not filed with, the Commission.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

Exhibit	Description of Exhibit
99.1	Press Release, dated April 6, 2010. This Exhibit is furnished to, and not filed with, the Commission.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

INDEPENDENT BANK CORPORATION  
(Registrant)

Date: April 6, 2010

/s/ Robert N. Shuster  
By: Robert N. Shuster  
Its: Executive Vice President and  
Chief Financial Officer

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