## Edgar Filing: TORTOISE ENERGY INFRASTRUCTURE CORP - Form N-23C-2

TORTOISE ENERGY INFRASTRUCTURE CORP Form N-23C-2 December 14, 2009

> Securities and Exchange Commission Washington, DC 20549 Rule 23c-2 Notice of Intention to Redeem Securities

> > of

Tortoise Energy Infrastructure Corporation 10801 Mastin Boulevard Overland Park, KS 66210

under the

Investment Company Act of 1940

Securities Act File No. 333-114808 Investment Company Act File No. 811-21462

(1) Title of the class of securities of Tortoise Energy Infrastructure Corporation (the "Company") to be redeemed:

Money Market Cumulative Preferred Shares, Series I (CUSIP: 89147L209) (the "Series I MMP Shares").

(2) Date on which the securities are to be called or redeemed:

The Series I MMP Shares will be redeemed on December 21, 2009.

(3) Applicable provisions of the governing instrument pursuant to which the securities are to be redeemed:

The Series I MMP Shares are to be redeemed pursuant to Section (3)(a)(i) of Part I of the Company's Articles Supplementary dated as of September 14, 2004.

(4) The principal amount or number of shares and the basis upon which the securities to be redeemed are to be selected:

The Company intends to redeem all of the outstanding MMP Shares, representing an aggregate liquidation preference amount of \$35,000,000.

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## **SIGNATURE**

Pursuant to the requirement of Rule 23c-2 under the Investment Company Act of 1940, the Company has duly caused this Notice of Intention to Redeem Securities to be signed on its behalf by the undersigned on this 14th day of December 2009.

TORTOISE ENERGY INFRASTRUCTURE CORPORATION

By: /s/ Terry C. Matlack

Name: Terry C. Matlack Title: Chief Financial Officer