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SOUTH CAROLINA ELECTRIC & GAS CO

Form 8-K

October 31, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 30, 2003

South Carolina Electric & Gas Company

(Exact name of registrant as specified in its charter)

South Carolina	1-3375	57-0248695
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1426 Main Street, Columbia, South Carolina	29201
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(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (803) 217-9000

Not applicable

(Former name or former address, if changed since last report)

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Item 5. Other Events and Regulation FD Disclosure.

On October 30, 2003, the registrant entered into an Underwriting Agreement with Wachovia Capital Markets, LLC, Banc of America Securities LLC and BNY Capital Markets, Inc. for the sale of \$250,000,000 principal amount of its First Mortgage Bonds, 5.25% Series due November 1, 2018.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

1. Underwriting Agreement dated October 30, 2003 among South Carolina Electric & Gas Company, Wachovia Capital Markets, LLC, Banc of America Securities LLC and BNY Capital Markets, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

South Carolina Electric & Gas Company
(Registrant)

October 31, 2003

By: s/James E. Swan, IV
James E. Swan, IV
Controller

EXHIBIT INDEX

Number

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