

MOOG INC
Form 8-K
September 16, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 16, 2003

MOOG INC.

(Exact name of registrant as specified in its charter)

New York (State or Other Jurisdiction of Incorporation)	1-5129 (Commission File Number)	16-0757636 (I.R.S. Employer Identification No.)
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East Aurora, New York (Address of principal executive offices)	14052-0018 (Zip Code)
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Registrant's Telephone Number, Including Area Code: **(716) 652-2000**

N/A

(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure.

On September 16, 2003, Moog Inc. issued a press release announcing the closing of the public offering and sale of 2,012,500 shares of Class A common stock at a price of \$38.00 per share. The information contained in the press release dated September 16, 2003 is incorporated by reference into this report and filed as Exhibit 99.1 hereto.

Item 7. Financial Statements and Exhibits

(c) Exhibits

<u>No.</u>	<u>Description</u>
99.1	Press Release dated September 16, 2003.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MOOG INC.

Dated: September 16, 2003

By: /s/ Donald R. Fishback
Name: Donald R. Fishback
Title: Controller

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated September 16, 2003.