

CASTLE A M & CO
Form SC 13D/A
November 23, 2016
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 13D

(Rule 13d-101)

Information to be Included in Statements Filed Pursuant to Rule 13d-1(a) and
Amendments Thereto Filed Pursuant to Rule 13d-2(a)

Under the Securities Exchange Act of 1934
(Amendment No. 1)*

A.M. Castle & Co.

(Name of Issuer)

Common Stock, \$.01 Par Value

(Title of Class of Securities)

148411101
(CUSIP Number)

c/o Joseph T. Ryerson & Son, Inc.
227 W. Monroe, 27th Floor
Chicago, Illinois 60606
Attention: Edward J. Lehner
President and Chief Executive Officer
(312) 292-5000

(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

(with copies to)

Cristopher Greer, Esq.
Russell L. Leaf, Esq.
Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, NY 10019
(212) 728-8000

May 16, 2016

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box:

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP
 No. 148411101 Page 2 of 19 Pages

1 NAME OF REPORTING PERSON
 EPE, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
 (a)
 (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS
 OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION
 Delaware

7 SOLE VOTING POWER
 0

8 NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

9 SHARED VOTING POWER
 1,397,428

10 SOLE DISPOSITIVE POWER
 0

11 SHARED DISPOSITIVE POWER
 1,397,428

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,397,428 (see Item 5)
CHECK IF THE
AGGREGATE AMOUNT
IN ROW (11) EXCLUDES
12 CERTAIN SHARES (SEE
INSTRUCTIONS)

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
13 4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

OO

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

CUSIP
 No. 148411101 Page 3 of 19 Pages

NAME OF REPORTING
 PERSON

1 Joseph T. Ryerson & Son,
 Inc. (as successor-in-interest
 to Ryerson, Inc.)

CHECK THE
 APPROPRIATE BOX IF A
 2 MEMBER OF A GROUP

(a)
 (b)

3 SEC USE ONLY

SOURCE OF FUNDS

4 OO
 CHECK IF DISCLOSURE
 OF LEGAL PROCEEDINGS
 IS REQUIRED PURSUANT
 5 TO ITEMS 2(d) or 2(e)

CITIZENSHIP OR PLACE
 OF ORGANIZATION

6 Delaware

SOLE VOTING
 7 POWER

0
 NUMBER OF SHARES⁸
 BENEFICIALLY OWNED
 BY EACH REPORTING
 PERSON WITH

1,397,428
 SOLE
 DISPOSITIVE
 9 POWER

0
 SHARED
 DISPOSITIVE
 10 POWER

11 1,397,428
 AGGREGATE AMOUNT
 BENEFICIALLY OWNED
 BY EACH REPORTING

PERSON

1,397,428 (see Item 5)

12 CHECK IF THE
AGGREGATE AMOUNT
IN ROW (11) EXCLUDES
CERTAIN SHARES (SEE
INSTRUCTIONS)

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)

13 4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

CO

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

CUSIP
 No. 148411101 Page 4 of 19 Pages

1 NAME OF REPORTING
 PERSON

Ryerson Holding Corporation

2 CHECK THE
 APPROPRIATE BOX IF A
 MEMBER OF A GROUP

(a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK IF DISCLOSURE
 OF LEGAL PROCEEDINGS
 IS REQUIRED PURSUANT
 TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE
 OF ORGANIZATION

Delaware

7 SOLE VOTING
 POWER

0

8 NUMBER OF
 SHARES

BENEFICIALLY OWNED

9 BY EACH REPORTING
 PERSON

10 WITH

0

SHARED
 DISPOSITIVE
 POWER

1,397,428

11 AGGREGATE AMOUNT
 BENEFICIALLY OWNED
 BY EACH REPORTING
 PERSON

1,397,428 (see Item 5)

12 CHECK IF THE
AGGREGATE AMOUNT
IN ROW (11) EXCLUDES
CERTAIN SHARES (SEE
INSTRUCTIONS)

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)

13 4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

CO

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

CUSIP
No. 148411101 Page 5 of 19 Pages

NAME OF REPORTING
PERSON

1
Platinum Equity Capital
Partners-PF, L.P.

CHECK THE
APPROPRIATE BOX IF A
2 MEMBER OF A GROUP

(a)
(b)
SEC USE ONLY

3
SOURCE OF FUNDS

4
OO
CHECK IF DISCLOSURE
OF LEGAL PROCEEDINGS
5 IS REQUIRED PURSUANT
TO ITEMS 2(d) or 2(e)

6
CITIZENSHIP OR PLACE
OF ORGANIZATION

Delaware
SOLE VOTING
POWER

7
0
NUMBER OF
SHARES⁸
BENEFICIALLY OWNED
BY EACH REPORTING
PERSON WITH

0
SHARED VOTING
POWER

1,397,428
SOLE
DISPOSITIVE
POWER

9
0
SHARED
DISPOSITIVE
POWER

10
1,397,428
11
AGGREGATE AMOUNT
BENEFICIALLY OWNED
BY EACH REPORTING

PERSON

1,397,428 (see Item 5)

12 CHECK IF THE
AGGREGATE AMOUNT
IN ROW (11) EXCLUDES
CERTAIN SHARES (SEE
INSTRUCTIONS)

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)

13 4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

PN

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

CUSIP
 No. 148411101 Page 6 of 19 Pages

NAME OF REPORTING
 PERSON

1
 Platinum Equity Capital
 Partners, L.P.
 CHECK THE
 APPROPRIATE BOX IF A
 2 MEMBER OF A GROUP
 (a)
 (b)
 SEC USE ONLY

3
 SOURCE OF FUNDS
 4
 OO
 CHECK IF DISCLOSURE
 OF LEGAL PROCEEDINGS
 5 IS REQUIRED PURSUANT
 TO ITEMS 2(d) or 2(e)

6
 CITIZENSHIP OR PLACE
 OF ORGANIZATION

Delaware
 7 SOLE VOTING
 POWER

0
 NUMBER OF
 SHARES⁸
 BENEFICIALLY OWNED
 BY EACH REPORTING
 PERSON WITH

1,397,428
 SOLE
 DISPOSITIVE
 9 POWER
 0
 SHARED
 DISPOSITIVE
 10 POWER

1,397,428

AGGREGATE AMOUNT
BENEFICIALLY OWNED
BY EACH REPORTING
PERSON

1,397,428 (see Item 5)

12 CHECK IF THE
AGGREGATE AMOUNT
IN ROW (11) EXCLUDES
CERTAIN SHARES (SEE
INSTRUCTIONS)

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)

13 4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

PN

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

CUSIP No. 148411101 Page 7 of 19 Pages

1 NAME OF REPORTING PERSON
 Platinum Equity Capital Partners-A, L.P.
 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
 (a)
 (b)
 3 SEC USE ONLY

4 SOURCE OF FUNDS
 OO
 5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION
 Delaware
 7 SOLE VOTING POWER

NUMBER OF SHARES⁸ BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH
 0 SHARED VOTING POWER
 1,397,428
 9 SOLE DISPOSITIVE POWER
 0 SHARED DISPOSITIVE POWER
 10

11 1,397,428
 AGGREGATE AMOUNT BENEFICIALLY OWNED

BY EACH REPORTING
PERSON

1,397,428 (see Item 5)

12 CHECK IF THE
AGGREGATE AMOUNT
IN ROW (11) EXCLUDES
CERTAIN SHARES (SEE
INSTRUCTIONS)

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)

13 4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

PN

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

CUSIP
 No. 148411101 Page 8 of 19 Pages

1 NAME OF REPORTING
 PERSON

Platinum Equity Capital
 Partners-PF II, L.P.

2 CHECK THE
 APPROPRIATE BOX IF A
 MEMBER OF A GROUP

(a)
 (b)

SEC USE ONLY

3 SOURCE OF FUNDS

4 OO
 CHECK IF DISCLOSURE
 OF LEGAL PROCEEDINGS
 5 IS REQUIRED PURSUANT
 TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE
 OF ORGANIZATION

Delaware

7 SOLE VOTING
 POWER

8 NUMBER OF
 SHARES⁸
 BENEFICIALLY OWNED
 BY EACH 9 REPORTING
 PERSON WITH

0
 SHARED VOTING
 POWER

1,397,428

10 SOLE
 DISPOSITIVE
 POWER

0
 SHARED
 DISPOSITIVE
 POWER

1,397,428

11 AGGREGATE AMOUNT
 BENEFICIALLY OWNED
 BY EACH REPORTING

PERSON

1,397,428 (see Item 5)

12 CHECK IF THE
AGGREGATE AMOUNT
IN ROW (11) EXCLUDES
CERTAIN SHARES (SEE
INSTRUCTIONS)

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)

13 4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

PN

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

CUSIP
 No. 148411101 Page 9 of 19 Pages

1 NAME OF REPORTING PERSON
 Platinum Equity Capital Partners II, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
 (a)
 (b)
 SEC USE ONLY

3

4 SOURCE OF FUNDS
 OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION
 Delaware

7 SOLE VOTING POWER
 0

8 NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

9 SHARED VOTING POWER
 1,397,428

10 SOLE DISPOSITIVE POWER
 0

11 SHARED DISPOSITIVE POWER
 1,397,428

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,397,428 (see Item 5)
CHECK IF THE
AGGREGATE AMOUNT
IN ROW (11) EXCLUDES
12 CERTAIN SHARES (SEE
INSTRUCTIONS)

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
13 4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

PN

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

CUSIP No. 148411101 Page 10 of 19 Pages

1 NAME OF REPORTING PERSON
 Platinum Equity Capital Partners-A II, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
 (a)
 (b)
 3 SEC USE ONLY

4 SOURCE OF FUNDS
 OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION
 Delaware

7 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

9 0 SHARED VOTING POWER

10 1,397,428 SOLE DISPOSITIVE POWER

11 0 SHARED DISPOSITIVE POWER

1,397,428

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING

PERSON

1,397,428 (see Item 5)

12 CHECK IF THE
AGGREGATE AMOUNT IN
ROW (11) EXCLUDES
CERTAIN SHARES (SEE
INSTRUCTIONS)

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)

13 4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

PN

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

CUSIP No. 148411101 Page 11 of 19 Pages

1 NAME OF REPORTING PERSON

Platinum Rhombus Principals, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)
(b)
SEC USE ONLY

3 SOURCE OF FUNDS

4 OO
CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS
5 REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware
SOLE VOTING POWER

7 NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

0 SHARED VOTING POWER
1,397,428 SOLE DISPOSITIVE POWER

8 0 SHARED DISPOSITIVE POWER

10 1,397,428
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING

PERSON

1,397,428 (see Item 5)

12 CHECK IF THE
AGGREGATE AMOUNT IN
ROW (11) EXCLUDES
CERTAIN SHARES (SEE
INSTRUCTIONS)

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)

13 4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

OO

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

CUSIP
 No. 148411101 Page 12 of 19 Pages

1 NAME OF REPORTING
 PERSON

Platinum Equity Partners, LLC

2 CHECK THE
 APPROPRIATE BOX IF A
 MEMBER OF A GROUP

(a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK IF DISCLOSURE OF
 LEGAL PROCEEDINGS IS
 REQUIRED PURSUANT TO
 ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE
 OF ORGANIZATION

Delaware

7 SOLE VOTING
 POWER

NUMBER OF
 SHARES

0

SHARED VOTING
 POWER

BENEFICIALLY

1,397,428

OWNED

SOLE DISPOSITIVE
 POWER

BY EACH 9

REPORTING
 PERSON

0

SHARED
 DISPOSITIVE

WITH

10

POWER

1,397,428

11 AGGREGATE AMOUNT
 BENEFICIALLY OWNED
 BY EACH REPORTING
 PERSON

1,397,428 (see Item 5)

12 CHECK IF THE
AGGREGATE AMOUNT IN
ROW (11) EXCLUDES
CERTAIN SHARES (SEE
INSTRUCTIONS)

13 PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

OO

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

CUSIP No. 148411101 Page 13 of 19 Pages

1 NAME OF REPORTING PERSON
 Platinum Equity Investment Holdings, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
 (a)
 (b)
 3 SEC USE ONLY

4 SOURCE OF FUNDS
 OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION
 Delaware

7 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

9 0 SHARED VOTING POWER

10 1,397,428 SOLE DISPOSITIVE POWER

11 0 SHARED DISPOSITIVE POWER

1,397,428

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,397,428 (see Item 5)
CHECK IF THE
AGGREGATE AMOUNT IN
ROW (11) EXCLUDES
12 CERTAIN SHARES (SEE
INSTRUCTIONS)

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
13 4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

OO

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

CUSIP No. 148411101 Page 14 of 19 Pages

1 NAME OF REPORTING PERSON
 Platinum Equity Partners II, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
 (a)
 (b)
 SEC USE ONLY

3

4 SOURCE OF FUNDS
 OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION
 Delaware

7 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

9 0 SHARED VOTING POWER

10 1,397,428 SOLE DISPOSITIVE POWER

11 0 SHARED DISPOSITIVE POWER

1,397,428

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING

PERSON

1,397,428 (see Item 5)

12 CHECK IF THE
AGGREGATE AMOUNT IN
ROW (11) EXCLUDES
CERTAIN SHARES (SEE
INSTRUCTIONS)

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)

13 4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

OO

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

CUSIP No. 148411101 Page 15 of 19 Pages

1 NAME OF REPORTING PERSON
 Platinum Equity Investment Holdings II, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
 (a)
 (b)
 SEC USE ONLY

3

4 SOURCE OF FUNDS
 OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION
 Delaware

7 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

9 0 SHARED VOTING POWER

10 1,397,428 SOLE DISPOSITIVE POWER

11 0 SHARED DISPOSITIVE POWER

1,397,428

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING

PERSON

1,397,428 (see Item 5)

12 CHECK IF THE
AGGREGATE AMOUNT IN
ROW (11) EXCLUDES
CERTAIN SHARES (SEE
INSTRUCTIONS)

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)

13 4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

OO

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

CUSIP No. 148411101 Page 16 of 19 Pages

1 NAME OF REPORTING PERSON
 Platinum Equity, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
 (a)
 (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS
 OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION
 Delaware

7 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

9 0 SHARED VOTING POWER

10 1,397,428 SOLE DISPOSITIVE POWER

11 0 SHARED DISPOSITIVE POWER

1,397,428
 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,397,428 (see Item 5)

12 CHECK IF THE
AGGREGATE AMOUNT IN
ROW (11) EXCLUDES
CERTAIN SHARES (SEE
INSTRUCTIONS)

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)

13 4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

OO

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

CUSIP No. 148411101 Page 17 of 19 Pages

1 NAME OF REPORTING PERSON
 Tom T. Gores

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
 (a)
 (b)
 3 SEC USE ONLY

4 SOURCE OF FUNDS
 OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION
 United States

7 SOLE VOTING POWER
 0

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

9 SOLE DISPOSITIVE POWER
 1,397,428

10 SHARED DISPOSITIVE POWER
 0

11 1,397,428
 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,397,428 (see Item 5)
CHECK IF THE
AGGREGATE AMOUNT IN
ROW (11) EXCLUDES
12 CERTAIN SHARES (SEE
INSTRUCTIONS)

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
13 4.28% (based on 32,642,620
shares of Common Stock
outstanding on August 3,
2016)*

14 TYPE OF REPORTING
PERSON (SEE
INSTRUCTIONS)

IN

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2016, filed with the Securities and Exchange Commission on August 9, 2016.

EXPLANATORY NOTE

Pursuant to Rule 13d-1 promulgated under the Act, this Schedule 13D/A (this “Amendment No. 1”) supplements and amends the Schedule 13D filed with the Securities and Exchange Commission on August 20, 2012 by the Reporting Persons (the “Original Schedule 13D” and, as amended by this Amendment No. 1, the “Schedule 13D”). This Amendment No. 1 relates to the Common Stock, par value \$0.01 per share (the “Common Stock”), of A.M. Castle & Co., a Maryland Corporation (the “Issuer”). Each Item below amends and supplements the information disclosed under the corresponding Item of the Schedule 13D. Except as specifically provided herein, this Amendment No. 1 does not modify any of the information previously reported in the Original Schedule 13D. Unless otherwise indicated herein, capitalized terms used but not defined in this Amendment No. 1 shall have the same meanings herein as are ascribed to such terms in the Original Schedule 13D. This Amendment No. 1 is being filed solely to report that the Reporting Persons no longer beneficially own more than 5% of the outstanding shares of Common Stock and therefore this Amendment No. 1 constitutes an exit filing for the Reporting Persons.

Item 2. Identity and Background

Items 2(a), (b), (c) and (f) of the Schedule 13D with respect to the directors and executive officers or persons holding equivalent positions (the “Scheduled Persons”) of each of the Reporting Persons are hereby amended as follows: Schedule I, with respect to Identity and Background items (2)(a), (b), (c) and (f) of each of the executive officers and directors of the SPV, the Holding Company and the Operating Company, respectively, which information is incorporated by reference into this Item 2, is hereby amended and restated in its entirety as filed with this Amendment No. 1.

Item 5. Interest in Securities of the Issuer.

Items 5(a), (c) and (e) of the Schedule 13D are hereby amended as follows:

(a) Due to their respective relationships with the SPV and each other, as of the date of this Schedule 13D, the Reporting Persons may be deemed to beneficially own an aggregate of 1,397,428 shares of Common Stock, all of which shares of Common Stock are owned directly by the SPV (the “Shares”). The Shares represent 4.28% of the Common Stock outstanding. Percentages of the Common Stock outstanding reported in this Schedule 13D are calculated based upon the 32,642,620 shares of Common Stock outstanding as of August 3, 2016, as reported in the Issuer’s Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2016, filed by the Company with the Securities and Exchange Commission on August 9, 2016.

(c) None of the Reporting Persons, nor, to their knowledge, any of the Scheduled Persons, has effected any transaction in Common Stock.

(e) As of May 16, 2016, the Reporting Persons have ceased to be the beneficial owners of more than five percent (5%) of the Company’s issued and outstanding Common Stock.

SIGNATURES

After reasonable inquiry and to the best of each of the undersigned's knowledge and belief, each of the undersigned, severally and not jointly, certifies that the information set forth in this statement is true, complete and correct.

Dated: November 22, 2016 EPE, LLC

By: /s/ Erich S. Schnauffer
Name: Erich S. Schnauffer
Title: Chief Financial Officer

JOSEPH T. RYERSON & SON, INC., as
successor-in-interest to Ryerson, Inc.

By: /s/ Erich S. Schnauffer
Name: Erich S. Schnauffer
Title: Chief Financial Officer

RYERSON HOLDING CORPORATION

By: /s/ Erich S. Schnauffer
Name: Erich S. Schnauffer
Title: Chief Financial Officer

PLATINUM EQUITY CAPITAL
PARTNERS-PF, L.P.

By: Platinum Equity Partners, LLC, its general
partner

By: Platinum Equity Investment
Holdings, LLC, its senior managing
member

By: /s/ Eva M. Kalawski
Name: Eva M. Kalawski
Title: Vice President & Secretary

PLATINUM EQUITY CAPITAL PARTNERS,
L.P.

By: Platinum Equity Partners, LLC, its general
partner

Edgar Filing: CASTLE A M & CO - Form SC 13D/A

Platinum Equity Investment
By: Holdings, LLC, its senior managing
member

By: /s/ Eva M.

Kalawski

Name: Eva M. Kalawski

Title: Vice President & Secretary

[Signature Page to Schedule 13D/A]

PLATINUM EQUITY CAPITAL
PARTNERS-A, L.P.

By: Platinum Equity Partners, LLC, its
general partner

Platinum Equity Investment
By: Holdings, LLC, its senior
managing member

By: /s/ Eva M.

Kalawski

Name: Eva M. Kalawski

Title: Vice President & Secretary

PLATINUM EQUITY CAPITAL
PARTNERS-PF II, L.P.

By: Platinum Equity Partners II, LLC, its
general partner

Platinum Equity Investment
By: Holdings II, LLC, its senior
managing member

By: /s/ Eva M.

Kalawski

Name: Eva M. Kalawski

Title: Vice President & Secretary

PLATINUM EQUITY CAPITAL
PARTNERS II, L.P.

By: Platinum Equity Partners II, LLC, its
general partner

Platinum Equity Investment
By: Holdings II, LLC, its senior
managing member

By: /s/ Eva M.

Kalawski

Name: Eva M. Kalawski

Title: Vice President & Secretary

PLATINUM EQUITY CAPITAL
PARTNERS-A II, L.P.

By: Platinum Equity Partners II, LLC, its
general partner

Platinum Equity Investment
By: Holdings II, LLC, its senior
managing member

By: /s/ Eva M.
Kalawski

Name: Eva M. Kalawski
Title: Vice President & Secretary

PLATINUM RHOMBUS PRINCIPALS,
LLC

By: Platinum Equity Investment Holdings,
LLC, its senior managing member

By: /s/ Eva M.
Kalawski

Name: Eva M. Kalawski
Title: Vice President & Secretary

[Signature Page to Schedule 13D/A]

By: PLATINUM EQUITY PARTNERS,
LLC

Platinum Equity Investment
By: Holdings, LLC, its senior
managing member

By: /s/ Eva M.

Kalawski

Name: Eva M.
Kalawski
Vice
Title: President
&
Secretary

PLATINUM EQUITY INVESTMENT
HOLDINGS, LLC

By: /s/ Eva M.

Kalawski

Name: Eva M.
Kalawski
Vice
Title: President
&
Secretary

PLATINUM EQUITY PARTNERS II,
LLC

By: Platinum Equity Investment Holdings
II, LLC, its senior managing member

By: /s/ Eva M.

Kalawski

Name: Eva M.
Kalawski
Vice
Title: President
&
Secretary

PLATINUM EQUITY INVESTMENT
HOLDINGS II, LLC

By: /s/ Eva M.

Kalawski

Name: Eva M.
Kalawski
Vice
Title: President
&
Secretary

PLATINUM EQUITY, LLC

By: /s/ Eva M. Kalawski
Name: Eva M. Kalawski
Title: Executive Vice President,
General Counsel & Secretary

By: /s/ Mary Ann Sigler
Tom T. Gores, by Mary Ann
Name: Sigler,
attorney-in-fact

[Signature Page to Schedule 13D/A]

SCHEDULE I

Set forth below is a list of the directors and executive officers of the Holding Company, the Operating Company and the SPV, setting forth the business address and present principal occupation or employment, and the name and address of any corporation or organization in which such employment is conducted, of each person.

Names and Titles of Holding Company Executive Officers and Directors	Principal Occupation or Employment and Business of Principal Employer	Business or Residence Address; Citizenship 227 W. Monroe St, 27th Fl. Chicago, IL 60606, U.S.A.
Edward J. Lehner, President & Chief Executive Officer	Executive, Ryerson Holding Corporation	227 W. Monroe St, 27th Fl. Chicago, IL 60606, U.S.A.
Erich S. Schnauffer, Chief Financial Officer	Executive, Ryerson Holding Corporation	227 W. Monroe St, 27th Fl. Chicago, IL 60606, U.S.A.
Kirk K. Calhoun, Independent Director	Retired	227 W. Monroe St, 27th Fl. Chicago, IL 60606, U.S.A.
Court D. Carruthers, Independent Director	Retired	227 W. Monroe St, 27th Fl. Chicago, IL 60606, Canada
Eva M. Kalawski, Director	Partner, General Counsel and Secretary, Platinum Equity, LLC	360 North Crescent Dr, South Building Beverly Hills, CA 90210, U.S.A.
Jacob T. Kotzubei, Director	Partner, Platinum Equity, LLC	360 North Crescent Dr, South Building Beverly Hills, CA 90210, U.S.A.
Stephen P. Larson, Independent Director	Retired	227 W. Monroe St, 27th Fl. Chicago, IL 60606, U.S.A.
Philip E. Norment, Director	Partner, Platinum Equity, LLC	3 Allied Drive, Suite 109 Dedham, MA 02026, U.S.A.
Mary Ann Sigler, Director	Chief Financial Officer and Chief Compliance Officer, Platinum Equity, LLC	360 North Crescent Dr, South Building Beverly Hills, CA 90210, U.S.A.
Names and Titles of Operating Company Executive Officers and Directors	Principal Occupation or Employment and Business of Principal Employer	Business or Residence Address; Citizenship 227 W. Monroe St, 27th Fl. Chicago, IL 60606,
Edward J. Lehner, President & Chief Executive Officer	Executive, Ryerson Holding Corporation	227 W. Monroe St, 27th Fl. Chicago, IL 60606,

U.S.A.

Erich S. Schnauffer, Chief Financial Officer
Executive, Ryerson Holding Corporation

227 W. Monroe St, 27th Fl.
Chicago, IL 60606,
U.S.A.

[Schedule I to Schedule 13D/A]

Edgar Filing: CASTLE A M & CO - Form SC 13D/A

Eva M. Kalawski, Director	Partner, General Counsel and Secretary, Platinum Equity, LLC	360 North Crescent Dr, South Building Beverly Hills, CA 90210, U.S.A.
Jacob T. Kotzubei, Director	Partner, Platinum Equity, LLC	360 North Crescent Dr, South Building Beverly Hills, CA 90210, U.S.A.
Mary Ann Sigler, Director	Chief Financial Officer and Chief Compliance Officer, Platinum Equity, LLC	360 North Crescent Dr, South Building Beverly Hills, CA 90210, U.S.A.
Names and Titles of SPV Executive Officers and Directors	Principal Occupation or Employment and Business of Principal Employer	Business or Residence Address; Citizenship
Edward J. Lehner, President & Chief Executive Officer	Executive, Ryerson Holding Corporation	227 W. Monroe St, 27th Fl. Chicago, IL 60606, U.S.A.
Erich S. Schnauffer, Chief Financial Officer	Executive, Ryerson Holding Corporation	227 W. Monroe St, 27th Fl. Chicago, IL 60606, U.S.A.
Andrea C. Okun, Manager	Attorney, Ryerson Holding Corporation	227 W. Monroe St, 27th Fl. Chicago, IL 60606, U.S.A.
Mark S. Silver, Manager	Executive, Ryerson Holding Corporation	227 W. Monroe St, 27th Fl. Chicago, IL 60606, U.S.A.

[Schedule I to Schedule 13D/A]