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MERCK & CO INC  
Form 425  
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Filed by Schering-Plough Corporation  
Pursuant to Rule 425 under the Securities Act of 1933  
and deemed filed pursuant to Rule 14a-12  
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Subject Companies: Schering-Plough Corporation  
Commission File No.: 1-6571  
Merck & Co., Inc.  
Commission File No.: 1-3305

Following are materials to be used by Schering-Plough managers for presentation to employees.

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