

Edgar Filing: GENERAL MILLS INC - Form 8-K

GENERAL MILLS INC
Form 8-K
March 19, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 19, 2003

GENERAL MILLS, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware ----- (State of Incorporation)	1-1185 ----- (Commission File Number)	41-0274440 ----- (IRS Employer Identification No.)
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Number One General Mills Boulevard Minneapolis, Minnesota (Mail: P.O. Box 1113) ----- (Address of Principal Executive Offices)	55426 (Mail: 55440) ----- (Zip Code)
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Registrant's telephone number, including area code: (763) 764-7600

ITEM 5. OTHER EVENTS.

Attached hereto as Exhibit 99.1 and incorporated herein by reference is a copy of a press release of General Mills, Inc. dated March 19, 2003 reporting financial results for its third quarter ended February 23, 2003.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits. The following exhibits are filed as part of this report:

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99.1 Press release of General Mills, Inc. dated March 19, 2003

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 19, 2003

GENERAL MILLS, INC.

By: /s/ Siri S. Marshall

Name: Siri S. Marshall
Title: Senior Vice President,
General Counsel

EXHIBIT INDEX

Exhibit
Number

Description

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