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GENERAL MILLS INC  
Form 8-K  
January 24, 2003

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 21, 2003

GENERAL MILLS, INC.  
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(Exact Name of Registrant as Specified in Charter)

|   |  |   |
|---|--|---|
| Delaware<br>-----<br>(State of Incorporation) | 1-1185<br>-----<br>(Commission<br>File Number) | 41-0274440<br>-----<br>(IRS Employer<br>Identification No.) |
|---|--|---|

|  |   |
|--|---|
| Number One General Mills Boulevard<br>Minneapolis, Minnesota<br>(Mail: P.O. Box 1113)<br>-----<br>(Address of Principal Executive Offices) | 55426<br>(Mail: 55440)<br>-----<br>(Zip Code) |
|--|---|

Registrant's telephone number, including area code: (763) 764-7600

ITEM 5. OTHER EVENTS.

On January 21, 2003, the Registrant entered into Amendment No. 4 (the "Amendment") to a 364-Day Credit Agreement, dated January 24, 2001, (the "Credit Agreement") among the Registrant, JPMorgan Chase Bank, as Administrative Agent, and the other financial institutions party thereto. The Amendment extends the termination date of the Credit Agreement to January 21, 2004. As of January 21, 2003, commitments under the Credit Agreement totaled \$1.1 billion. The text of the Credit Agreement was originally filed as an exhibit to the Registrant's Quarterly Report on Form 10-Q for the quarter ended February 25, 2001.

Amendment No. 4 to the Credit Agreement is attached hereto as Exhibit

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99.1.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits. The following exhibits are filed as part of this report:

- 99.1 Amendment No. 4, dated as of January 21, 2003, to 364-Day Credit Agreement, dated as of January 24, 2001, among the Registrant, JPMorgan Chase Bank, as Administrative Agent, and the other financial institutions party thereto.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 23, 2003

GENERAL MILLS, INC.

By: /s/ Siri S. Marshall  
 -----  
 Name: Siri S. Marshall  
 Title: Senior Vice President,  
 General Counsel

EXHIBIT INDEX

| Exhibit<br>Number<br>----- | Description<br>-----   |
|----------------------------|--|
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