PETERSON PETER G

Form 4 April 08, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * Blackstone LR Associates (Cayman) IV Ltd.

(Middle)

(Last) (First)

2. Issuer Name and Ticker or Trading Symbol

Celanese CORP [CE]

3. Date of Earliest Transaction

(Month/Day/Year) 04/07/2005

Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to

Issuer

(Check all applicable)

C/O THE BLACKSTONE **GROUP, 345 PARK AVENUE**

(Street)

4. If Amendment, Date Original

Officer (give title below)

Director

_X__ 10% Owner __ Other (specify

6. Individual or Joint/Group Filing(Check

Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting

NEW YORK, NY 10154

per share

| (City) | (State) | (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | |
|--|--------------------------------------|--|--|---|-----|-------------|--|--|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transactic Code (Instr. 8) | 4. Securities A poor Disposed of (Instr. 3, 4 and | (D) | d (A) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Series A common stock, par value \$0.0001 per share | 04/07/2005 | | C(1) | 57,051,899 (1) | A | \$ 0 | 61,357,578 | I | See footnotes (1) (2) (3) (4) (5) (6) (7) |
| Series A common stock, par value \$0.0001 | 04/07/2005 | | C(1) | 3,956,713 | A | \$ 0 (1) | 4,255,324 | I | See footnotes (1) (2) (3) (4) (5) (6) (7) |

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| Series A | | | | | | |
|-----------------------|-----------------|---------------|-------------|------------|---|---|
| common | | | | | | See |
| stock, par 04/07/2005 | $C_{(1)}^{(1)}$ | 31,018,837 A | \$ 0 (1) | 33,359,813 | Ţ | footnotes |
| value | _ | 31,010,037 11 | (1) | 33,337,013 | • | <u>(1)</u> <u>(2)</u> <u>(3)</u> <u>(4)</u> |
| \$0.0001 | | | | | | <u>(5)</u> <u>(6)</u> <u>(7)</u> |
| per share | | | | | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

> 9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (Instr. | ectio | 5. nNumber of Derivativ Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | : | ate | Secur | unt of rlying | 8. Price of Derivative Security (Instr. 5) |
|---|---|--------------------------------------|---|---------------------------------|-------|---|---------------------|--------------------|-------|--|---|
| | | | | Code | v | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |

Deletionship

Reporting Owners

| Reporting Owner Name / Address | Kelationships | | | | | |
|---|---------------|-----------|---------|-------|--|--|
| | Director | 10% Owner | Officer | Other | | |
| Blackstone LR Associates (Cayman) IV Ltd. C/O THE BLACKSTONE GROUP 345 PARK AVENUE NEW YORK, NY 10154 | | X | | | | |
| Blackstone Capital Partners (Cayman) Ltd 1 C/O THE BLACKSTONE GROUP 345 PARK AVENUE NEW YORK, NY 10154 | | X | | | | |
| Blackstone Capital Partners (Cayman) Ltd 2 C/O THE BLACKSTONE GROUP 345 PARK AVENUE NEW YORK, NY 10154 | | X | | | | |

Reporting Owners 2

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| Blackstone Capital Partners (Cayman) I C/O THE BLACKSTONE GROUP | Ltd 3 | |
|---|------------|---|
| 345 PARK AVENUE | | X |
| NEW YORK, NY 10154 | | |
| PETERSON PETER G | | |
| C/O THE BLACKSTONE GROUP | | X |
| 345 PARK AVE | | Λ |
| NEW YORK, NY 10154 | | |
| SCHWARZMAN STEPHEN A | | |
| C/O THE BLACKSTONE GROUP | | X |
| 345 PARK AVE | | Λ |
| NEW YORK, NY 10154 | | |
| Signatures | | |
| | | |
| Director | 04/08/2005 | |
| **Signature of Reporting Person | Date | |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Represents shares of Series A common stock issued upon a mandatory conversion of all shared of Series B common stock pursuant to the certificate of incorporation of Celanese Corporation which conversion is exempt under Rule 16b-6(b) under the Securities Exchange Act of 1934, as amended (the "Exchange Act").
 - Blackstone Capital Partners (Cayman) Ltd. 1 ("Cayman 1"), Blackstone Capital Partners (Cayman) Ltd. 2 ("Cayman 2") and Blackstone Capital Partners (Cayman) Ltd. 3 ("Cayman 3" and, collectively with Cayman 1 and Cayman 2, the "Cayman Entities"), respectively own 61,357,578, 4,255,324 and 33,359,813 shares of the Series A common stock reported as beneficially owned in the above table. Blackstone
- (2) Capital Partners (Cayman) IV L.P. ("BCP IV") owns 100% of Cayman 1. Blackstone Family Investment Partnership (Cayman) IV-A L.P. ("BFIP") and Blackstone Capital Partners (Cayman) IV-A L.P. ("BCP IV-A") collectively own 100% of Cayman 2. Blackstone Chemical Coinvest Partners (Cayman) L.P. ("BCCP" and, collectively with BCP IV, BFIP and BCP IV-A, the "Blackstone Funds") owns 100% of Cayman 3.
 - Each of the Blackstone Funds may be deemed to be the beneficial owner of the shares of Series A common stock held by the Cayman Entities owned by such Blackstone Funds. Blackstone Management Associates (Cayman) IV L.P. ("BMA") is the general partner of each
- (3) of the Blackstone Funds and, therefore, may be deemed to be the beneficial owner of the shares of Series A common stock held by the Cayman Entities. Blackstone LR Associates (Cayman) IV Ltd. ("BLRA") is the general partner of BMA and may, therefore, be deemed to be the beneficial owner of the shares of Series A common stock held by the Cayman Entities.
- (4) Messrs. Peter G. Peterson and Stephen A. Schwarzman are directors and controlling persons of BLRA and, as such, may be deemed to share beneficial ownership of the shares of Series A common stock held by the Cayman Entities.
- (5) Due to the electronic system's limitation of 10 Reporting Persons per joint filing, this statement is being filed in duplicate.
- (6) Information with respect to each of the Reporting Persons is given solely by such Reporting Persons, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.
- Pursuant to Rule 16a-1(a)(4) of the Exchange Act, each of the Reporting Persons, other than the Cayman Entities, herein states that this filing shall not be deemed an admission that he or it is the beneficial owner of any of the shares of Series A common stock covered by this Statement. Each of BLRA, BMA, Messrs. Peter G. Peterson and Stephen A. Schwarzman disclaims beneficial ownership of the Series A common stock, except to the extent of its or his pecuniary interest in such shares of Series A common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 3