GRAY PAUL E

Form 4

October 03, 2002

SEC Form 4

OMB APPROVAL FORM 4 UNITED STATES SECURITIES AND EXCHANGE **COMMISSION** Washington, D.C. 20549 [] Check this box if no longer subject to Section 16. Form 4 or Form OMB Number: 3235-0287 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP 5 obligations may continue. Expires: January 31, 2005 See Instruction 1(b). Estimated average burden hours per response. . . . 0.5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the **Public Utility** Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940 1. Name and Address of Reporting Person* Issuer Name and Ticker 4. Statement for 6. Relationship of Reporting Person(s) to Gray, Paul E. (Month/Year) or Trading Symbol Issuer (Check all applicable) The Boeing Company BA October 2, 2002 (Last) (First) (Middle) ____ 10% 1004 Memorial Drive, Apt. 11-4A Director _ Owner 3. I.R.S. Identification Officer Number of Reporting 5. If Amendment, Other Person, if an entity Date of Original (Street) (voluntary) (Month/Year) Officer/Other Cambridge, MA 02142 Description (City) (State) (Zip) 7. Individual or Joint/Group Filing (Check Applicable Line) X Individual Filing Joint/Group Filing Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 2. Transaction Date 3. Transaction . Title of Security 4. Securities Acquired (A) or Amount of Owner-7. Nature of (Month/Day/Year) Code Disposed (D) Of Securities Indirect (Instr. 3) ship Beneficially Form: Beneficial and (Instr. 3, 4, and 5) Voluntary Owned at Direct(D) Ownership End of Month Code Indirect (I) (Instr. 4) (Instr. 8) (Instr. 3 and 4) (Instr. 4) Amount A/D Code | V Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

(over)

SEC 1474 (3-99)

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Form 4 (continued)

| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | |
|--|---------------------|-------------------|-------------|------------------|--------------------------------|------------|------------------|-------------------------|---------------|---------------------------|
| 1. Title of Derivative | 2. Conver- | 3. Transaction | | - C | 6. Date Exercisable(DE) and | | | 9. Number of Derivative | 10. Owner- | 11. Nature of Indirect |
| Security | sion or Exercise | Date | Transaction | of Derivative | Expiration | Underlying | of Derivative | | ship | Beneficial |
| (Instr. 3) | Price of | Date | Code | | I | Securities | Security | Beneficially | | Ownership |

 $[\]ast$ If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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| | Derivative Security | (Month/ Day/ Year) | and Voluntary (V) Code (Instr.8) | Acquired (A) or Disposed (D) Of (Instr. 3,4 and 5) | (Month/Day/Year) (DE) (ED) | (Instr. 3 and 4) | (Instr.5) | at End of Month (Instr.4) | Derivative Security: Direct (D) or Indirect (I) | (Instr.4) |
|---|------------------------|--------------------------|----------------------------------|--|-------------------------------|------------------------|-----------|---------------------------------|---|-----------|
| Option (Right to Buy) NED-0011 | \$44.1270 | 04/29/2002 | AIV | (A) 2,400.0000 | (1) 04/29/2012 | Common - 2,400.0000 | | 2,400.0000 | D | |
| Phantom Stock Units | 1 for 1 | 01/02/2002 | A V | (A) 343.0500 (2) | | Common - 0.0000 | \$38.2600 | | D | |
| Phantom Stock Units | 1 for 1 | 01/02/2002 | A V | (A) 85.7600 (3) | | Common - 0.0000 | | | D | |
| Phantom Stock Units | 1 for 1 | 04/01/2002 | A V | (A) 67.9700 (3) | | Common - 0.0000 | | | D | |
| Phantom Stock Units | 1 for 1 | 04/01/2002 | A V | (A) 271.8800 (2) | | Common - 0.0000 | \$48.2750 | | D | |
| Phantom Stock Units | 1 for 1 | 07/01/2002 | A V | (A) 292.1900 (2) | | Common - 0.0000 | \$44.9200 | | D | |
| Phantom Stock Units | 1 for 1 | 07/01/2002 | A V | (A) 73.0500 (3) | | Common - 0.0000 | | | D | |
| Phantom Stock Units | 1 for 1 | 10/01/2002 | A V | (A) 373.5591 (2) | | Common - 373.5591 | \$35.1350 | | D | |
| Phantom Stock Units | 1 for 1 | 10/01/2002 | A V | (A) 93.3897 (3) | | Common - 93.3897 | | 3,980.8788 | D | |
| | | | | | | | | | | |

Explanation of Responses:

| ** Intentional misstatements or omissions of fact constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a). | By: James C. Johnson by POA 10-02-2002 ** Signature of Reporting Person |
|---|---|
| | Date |
| Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, | Power of Attorney |
| See Instruction 6 for procedure. | Page 2 |
| | SEC 1474 (3-99) |
| Potential persons who are to respond to the collection of information contained in this form | |
| are not | |
| required to respond unless the form displays a currently valid OMB number. | |

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Form 4 (continued)

FOOTNOTE Descriptions for The Boeing Company BA

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Paul E. Gray 1004 Memorial Drive, Apt. 11-4A

Cambridge, MA 02142

Explanation of responses:

- (1) Options become exercisable approximately 40% on the 1st anniversary and 30% on each of the 3rd and 5th anniversary of the grant date.
- (2) Phantom stock purchased by reporting person pursuant to salary deferal under the Company's Deferred Compensation Plan.
- (3) Shares allocated to reporting person's Phantom Stock Unit account based on 25% match by employer to the number of stock units deferred by the reporting person.

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