COCA COLA ENTERPRISES INC
Form 8-K
May 07, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **April 25, 2002**

COCA-COLA ENTERPRISES INC.
(Exact name of registrant as specified in its charter)

Delaware	**01-09300**	**58-0503352**
(State of Incorporation)	(Commission File No.)	(IRS Employer Identification No.)

2500 Windy Ridge Parkway, Atlanta, Georgia 30339
(Address of principal executive offices, including zip code)

(770) 989-3000
(Registrant's telephone number, including area code)

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Item 7

. Financial Statements and Exhibits

(c) Exhibits.

1.01 Terms Agreement dated as of April 22, 2002 relating to the offering and sale of $500,000,000 aggregate principal amount of the Company's 5.25% Notes due 2007.

1.02

Terms Agreement dated as of April 22, 2002 relating to the offering and sale of $500,000,000 Floating Rate Notes Due 2004.

4.01

Form of the Company's 5.25% Notes due 2007

4.02

Form of the Company's Floating Rate Notes Due 2004

99 Press Release issued May 3, 2002 announcing Web cast to analysts and investors on May 8, 2002

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COCA-COLA ENTERPRISES INC.
(Registrant)

Date: May 6, 2002

By:

E. Liston Bishop, III
Vice President and
Deputy General Counsel
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EXHIBIT INDEX

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