

Edgar Filing: ITC DELTACOM INC - Form SC 13D/A

ITC DELTACOM INC
Form SC 13D/A
February 07, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D
Under the Securities Exchange Act of 1934
(Amendment No. 1)*

ITC^DeltaCom, Inc.
(Name of Issuer)

Common Stock, par value \$.01 per share

(Title of Class of Securities)

45031T 10 4
(CUSIP Number)

H. T. Arthur, Senior
Vice President and
General Counsel SCANA
Corporation 1426 Main
Street
Columbia, SC 29218
(803) 217-8547

(Name, Address and Telephone Number of Person Authorized to
Receive Notices and Communications)

December 6, 2004

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of ss.ss.240.13d-1(e) (3), 240.13d-1(f) or 240.13d-1(g), check the following box.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See ss.240.13d-7 for other parties to whom copies are to be sent.

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 45031T 10 4

Edgar Filing: ITC DELTACOM INC - Form SC 13D/A

1. Names of Reporting Persons.
I.R.S. Identification Nos. of Above Persons (entities only).

SCANA Corporation
57-0784499

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a)

(b)

3. SEC Use Only

4. Source of Funds (See Instructions) WC

5. Check if Disclosure of Legal Proceedings is Required Pursuant to
Items 2(d) or 2(e)

6. Citizenship or Place of Organization: South Carolina

Number of	7.	Sole Voting Power	0
Shares Beneficially	-----		
Owned By	8.	Shared Voting Power	506,862
Each	-----		
Reporting	9.	Sole Dispositive Power	0
Person With	-----		

10. Shared Dispositive Power 506,862

11. Aggregate Amount Beneficially Owned by Each Reporting Person

506,862 shares

12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares
(See Instructions)

13. Percent of Class Represented by Amount in Row (11) 0.9%

14. Type of Reporting Person (See Instructions)

CO, HC

CUSIP No. 45031T 10 4

1. Names of Reporting Persons.
I.R.S. Identification Nos. of Above Persons (entities only).

SCANA Communications, Inc.
57-0784501

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a)

Edgar Filing: ITC DELTACOM INC - Form SC 13D/A

(b)

3. SEC Use Only

4. Source of Funds (See Instructions) AF

5. Check if Disclosure of Legal Proceedings is Required Pursuant to
Items 2(d) or 2(e)

6. Citizenship or Place of Organization: South Carolina

Number of	7. Sole Voting Power	0
Shares Beneficially Owned By	8. Shared Voting Power	506,862
Each Reporting Person With	9. Sole Dispositive Power	0

10. Shared Dispositive Power 506,862

11. Aggregate Amount Beneficially Owned by Each Reporting Person
506,862 shares

12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares
(See Instructions)

13. Percent of Class Represented by Amount in Row (11) 0.9%

14. Type of Reporting Person (See Instructions)

CO, HC

CUSIP No. 45031T 10 4

1. Names of Reporting Persons.
I.R.S. Identification Nos. of Above Persons (entities only).

SCANA Communications Holdings, Inc.
51-0394908

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a)

(b)

3. SEC Use Only

4. Source of Funds (See Instructions) AF

5. Check if Disclosure of Legal Proceedings is Required Pursuant to

Edgar Filing: ITC DELTACOM INC - Form SC 13D/A

Items 2(d) or 2(e)

6. Citizenship or Place of Organization: Delaware

Number of	7.	Sole Voting Power	0

Shares Beneficially Owned By	8.	Shared Voting Power	506,862

Each Reporting Person With	9.	Sole Dispositive Power	0

10. Shared Dispositive Power 506,862

11. Aggregate Amount Beneficially Owned by Each Reporting Person
506,862 shares
12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares
(See Instructions)
13. Percent of Class Represented by Amount in Row (11) 0.9%
-
14. Type of Reporting Person (See Instructions)
CO

This Amendment No. 1 amends the Schedule 13D filed by SCANA Corporation, SCANA Communications, Inc., and SCANA Communications Holdings, Inc. on November 8, 2002 with respect to their beneficial ownership of the common stock of ITC^DeltaCom, Inc. Capitalized terms used but not otherwise defined in this amendment have the meanings assigned to those terms in that filing.

Item 4. Purpose of Transaction.

Between November 30, 2004 and December 6, 2004, SCHI sold for cash all of the shares of Common Stock and all of the shares of the Issuer's Series A Convertible Redeemable Preferred Stock held of record by it. All of the shares of the Issuer's Series A Convertible Redeemable Preferred Stock sold by SCHI were converted into shares of Common Stock in connection with the sales.

Item 5. Interest in Securities of the Issuer.

As of the date of this amendment, each of the Reporting Persons beneficially owns 506,862 shares of Common Stock, or 0.9% of the class (based on a total of 55,078,708 outstanding shares of Common Stock), consisting of 506,862 shares issuable upon exercise of the Warrants. SCHI is the record owner of all of the Warrants, and SCH and SCANA's beneficial ownership is attributed to them by virtue of SCH's being the sole shareholder of SCHI and SCANA's being the sole shareholder of SCH.

Edgar Filing: ITC DELTACOM INC - Form SC 13D/A

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 7, 2005

SCANA CORPORATION

By: s/William B. Timmerman

William B. Timmerman

Its: Chairman, President and Chief Executive Officer

SCANA COMMUNICATIONS, INC.

By: s/William B. Timmerman

William B. Timmerman

Its: Chairman and Chief Executive Officer

SCANA COMMUNICATIONS HOLDINGS, INC.

By: s/Peter J. Winnington

Peter J. Winnington

Its: Treasurer

Exhibit A

AGREEMENT REQUIRED BY RULE 13d-1(k)

Each of the undersigned agrees that this Schedule 13D is being filed on behalf of each of them.

SCANA CORPORATION

By: s/William B. Timmerman

William B. Timmerman

Its: Chairman, President and Chief Executive Officer

Date: February 7, 2005

Edgar Filing: ITC DELTACOM INC - Form SC 13D/A

SCANA COMMUNICATIONS, INC.

By: s/William B. Timmerman

William B. Timmerman

Its: Chairman and Chief Executive Officer

Date: February 7, 2005

SCANA COMMUNICATIONS HOLDINGS, INC.

By: s/Peter J. Winnington

Peter J. Winnington

Its: Treasurer

Date: February 7, 2005