

Edgar Filing: SCANA CORP - Form U-9C-3

SCANA CORP  
Form U-9C-3  
February 28, 2002

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM U-9C-3

QUARTERLY REPORT PURSUANT TO RULE 58 OF THE PUBLIC UTILITY  
HOLDING COMPANY ACT OF 1935.

For the quarterly period ended December 31, 2001

SCANA Corporation

-----  
(Name of registered holding company)

1426 Main Street, Columbia, South Carolina 29201

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(Address of principal executive offices)

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Name of Reporting Company -----	Energy or Gas - related Company -----	Date of Organization -----	State of Organization -----	P o S
SCANA Corporation (a)				
SCANA Resources, Inc.	Energy	September 8, 1987	South Carolina	10
Solo Energy Corporation	Energy	January 6, 1997	Delaware	
South Carolina Electric & Gas Company				
(b) SC Coaltech No. 1 LP	Energy	April 7, 2000	Delaware	
Coaltech No. 1 LP	Energy	November 16, 2001	Delaware	
SCANA Energy Marketing, Inc.	Energy	June 30, 1987	South Carolina	10
ServiceCare, Inc.	Energy	September 30, 1994	South Carolina	10
Primesouth, Inc.	Energy	August 25, 1986	South Carolina	10
Public Service Company of North Carolina, Incorporated (b)				
Clean Energy Enterprises, Inc.	Energy	December 30, 1994	North Carolina	10
PSNC Blue Ridge Corporation	Energy	August 31, 1992	North Carolina	10
SCG Pipeline, Inc.	Energy	April 10, 2001	South Carolina	10

(a) The Public Utility Holding Company is not a reporting company, but is included herein because it directly and/or indirectly holds securities in energy-related companies. (b) These SCANA Corporation system companies are not reporting companies, but they are included herein because they hold securities directly in the energy-related companies set forth below their names.

(c) Solo Energy Corporation declared insolvency in November 2001.

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ITEM 2 - ISSUANCES AND RENEWALS OF SECURITIES AND CAPITAL CONTRIBUTIONS

Company Issuing Security	Type of Security Issued	Principal Amount of Security	Issue or Renewal	Cost of Capital	Whom Securities Issued
-----	-----	-----	-----	-----	-----
Company Contributing Capital		Company Receiving Capital		Amount of Capital Contributed	
-----		-----		-----	
South Carolina Electric & Gas Company		SC Coaltech No. 1 LP			\$1,480,000
South Carolina Electric & Gas Company		Coaltech No. 1 LP			\$1,357,327

ITEM 3 - ASSOCIATE TRANSACTIONS

PART I - Transactions Performed by Reporting Companies on Behalf of Associate Companies

Reporting Company Rendering Services	Associate Company Receiving Services	Types of Services Rendered	Direct Costs Charged	Indirect Costs Charged
-----	-----	-----	-----	-----
SC Coaltech No. 1 LP	South Carolina Electric & Gas Company	Synthetic Fuel Sales	\$19,469,924	-
Coaltech No. 1 LP	South Carolina Electric & Gas Company	Synthetic Fuel Sales	\$6,102,367	-

PART II - Transactions Performed by Associate Companies on Behalf of Reporting Companies

Associate Company Rendering Services	Reporting Company Receiving Services	Type of Services Rendered	Direct Costs Charged	Indirect Costs Charged
-----	-----	-----	-----	-----
South Carolina Electric & Gas Company	SC Coaltech No.1 LP	Coal Sales	\$20,006,547	
South Carolina Electric & Gas Company	SC Coaltech No.1 LP	Fuel Handling	\$204,190	
South Carolina Electric & Gas Company	Coaltech No. 1 LP	Coal Sales	\$6,307,855	
South Carolina Pipeline Corporation	SCG Pipeline, Inc.	Preliminary Survey and Investigation	\$2,351,229	

(1) Costs of \$392,589 have been incurred by South Carolina Pipeline Corporation for services rendered to SCG Pipeline, Inc. but have not yet been billed to SCG Pipeline, Inc.

ITEM 4 - SUMMARY OF AGGREGATE INVESTMENT

(Dollars in Thousands)

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Investments in energy-related companies:

Total consolidated capitalization as of December 31, 2001	\$5,909,690 (A)
Total capitalization multiplied by 15%	
(line 1 multiplied by 0.15)	886,454
Greater of \$50 million or line 2 \$886,454 Total current aggregate investment:	
(categorized by major line of energy-related business)	
Energy-related business category 1	-
Energy-related business category 2	-
Energy-related business category 3	-
Energy-related business category 4 (B)	-
Energy-related business category 5	-
Energy-related business category 6 (C)	2,684
Energy-related business category 7	-
Energy-related business category 8	-
Energy-related business category 9 (D)	1
Energy-related business category 10	-
Total current aggregate investment	
\$2,685	Line 4
Difference between the greater of \$50 million or 15% of capitalization and the total aggregate investment of the registered holding company system (line 3 less line 4)	\$883,769

Investments in gas-related companies:

Total current aggregate investment:	
(categorized by major line of gas-related business)	
Gas-related business category 1	-
Gas-related business category 2	-
Total current aggregate investment	-
	-----

(A) Includes common equity, preferred stock and mandatorily redeemable preferred securities, long-term debt and current maturities and short-term borrowings.

(B) Consists of investment in Solo Energy Corporation.

(C) Consists of investment in SC Coaltech No. 1 LP and Coaltech No. 1 LP

(D) Consists of investment in SCG Pipeline, Inc.

ITEM 5 - OTHER INVESTMENTS

(Dollars in Thousands)

Major line of energy-	Other investment in	Other investment in	Reason fo
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related business -----	last U-9C-3 report -----	this U-9C-3 report -----	in Other -----
Energy-related business category 1			
SCANA Resources, Inc.	(\$3,019)	(\$7,843)	Annual recording earnings of s
			by
			income tax al
PSNC Blue Ridge Corporation	\$2,174	\$2,740	Other comprehen
			from derivat
			earnings of
Energy-related business category 3			
Clean Energy Enterprises, Inc.	\$7,048	\$7,071	Equity in earni
Energy-related business category 4			
ServiceCare, Inc.	(\$8,792)	(\$3,745)	Income tax allo
Energy-related business category 5			
SCANA Energy Marketing, Inc.	(\$90,738)	(\$67,140)	Income tax allo
			comprehensive
			derivatives a
			of Equity in
			subsidiary
Energy-related business category 7			
Primesouth, Inc.	(\$6,581)	(\$4,528)	Annual recording earnings of s

ITEM 6 - FINANCIAL STATEMENTS AND EXHIBITS

FINANCIAL STATEMENTS

Exhibit	A-1	SC Coaltech No. 1 LP Balance Sheet as of December 31, 2001 - filed under confidential treatment pursuant to Rule 104(b)
Exhibit	A-2	SC Coaltech No. 1 LP Income Statement for the Periods ended December 31, 2001 - filed under confidential treatment pursuant to Rule 104(b)
Exhibit	B-1	SCANA Resources, Inc. Balance Sheet as of December 31, 2001- filed under confidential treatment pursuant to Rule 104(b)
Exhibit	B-2	SCANA Resources, Inc. Income Statement for the Periods ended December 31, 2001- filed under confidential treatment pursuant to Rule 104(b)
Exhibit	C-1	SCANA Energy Marketing, Inc. Balance Sheet as of December 31, 2001-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	C-2	SCANA Energy Marketing, Inc. Income Statement for the Periods ended December 31, 2001-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	D-1	ServiceCare, Inc. Balance Sheet as of December 31, 2001-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	D-2	ServiceCare, Inc. Income Statement for the Periods ended December 31, 2001-filed under confidential treatment pursuant to Rule 104(b)

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Exhibit E-1 Primesouth, Inc. Balance Sheet as of December 31, 2001-filed under confidential treatment pursuant to Rule 104(b)

Exhibit E-2 Primesouth, Inc. Income Statement for the Periods ended December 31, 2001-filed under confidential treatment pursuant to Rule 104(b)

Exhibit F-1 Clean Energy Enterprises, Inc. Balance Sheet as of December 31, 2001-filed under confidential treatment pursuant to Rule 104(b)

Exhibit F-2 Clean Energy Enterprises, Inc. Income Statement for the Periods ended December 31, 2001-filed under confidential treatment pursuant to Rule 104(b)

Exhibit G-1 PSNC Blue Ridge Corporation Balance Sheet as of December 31, 2001-filed under confidential treatment pursuant to Rule 104(b)

Exhibit G-2 PSNC Blue Ridge Corporation Income Statement for the Periods ended December 31, 2001-filed under confidential treatment pursuant to Rule 104(b)

Exhibit H-1 SCG Pipeline, Inc. Balance Sheet as of December 31, 2001-filed under confidential treatment pursuant to Rule 104(b)

Exhibit H-2 SCG Pipeline, Inc. Income Statement for the Periods ended December 31, 2001-filed under confidential treatment pursuant to Rule 104(b)

Exhibit I-1 Coaltech No. 1 LP Balance Sheet as of December 31, 2001-filed under confidential treatment pursuant to Rule 104(b)

Exhibit I-2 Coaltech No. 1 LP Income Statement for the Periods ended December 31, 2001-filed under confidential treatment pursuant to Rule 104(b)

EXHIBITS

Exhibit J Certificate of SCANA Corporation

SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, SCANA Corporation has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized on the 28th day of February 2002.

SCANA Corporation  
Registrant

By: s/Mark R. Cannon

-----  
Mark R. Cannon  
-----

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(Name)

Controller

-----  
(Title)

February 28, 2002

-----  
(Date)

Exhibit J

Certificate

Pursuant to the requirements of Rule 58 of the Public Utility Holding Company Act of 1935, the undersigned certifies that:

A copy of SCANA's quarterly report on Form U-9C-3 for the quarterly period ended September 30, 2001, was filed with the state commissions having jurisdiction over the retail rates of SCANA Corporation's public utility subsidiary companies. The names and addresses of these state commissions are as follows:

South Carolina Public Service Commission  
P. O. Box 11649  
Columbia, SC 29211

North Carolina Utilities Commission  
4325 Mail Service Center  
Raleigh, NC 27699-4325

February 28, 2002

By:s/M. R. Cannon

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M. R. Cannon  
Controller  
(principal accounting officer)