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AMERICAN ELECTRIC POWER COMPANY INC

Form 35-CERT

March 30, 2001

AMERICAN ELECTRIC POWER COMPANY, INC. AND SUBSIDIARY COMPANIES QUARTERLY REPORT PER REQUIREMENTS OF HOLDING COMPANY ACT RELEASE NO. 26864 FOR THE QUARTER ENDED DECEMBER 31, 2000

1) Aggregate Investment, for which there is recourse to AEP Co., Inc., in Foreign Utility Companies (FUCO) Exempt Wholesale Generators (EWG)

FUCO Investment	\$1,537,654,000
EWG Investment	235,040,000

Total Aggregate Investment in FUCO's and EWG's	\$1,772,694,000
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Components of statement of aggregate investment in FUCO's and EWG's are filed under confidential treatment pursuant to Rule 104(b).

2) Aggregate Investment as a Percentage of the Following Items

	(in millions)	%
Total Capitalization	\$23,636*	7.5%
Net Utility Plant	19,339	9.2%
Total Assets	54,548	3.2%
Market Value of Common Equity	14,974	11.8%

*Includes Long-term Debt Due Within One Year and Short-term Debt.

3) Consolidated Capitalization Ratio

	(in millions)	%
Short-term Debt	\$ 4,333	
Long-term Debt	10,754*	

Total Debt	15,087	63.8%

Preferred Stock	161	0.7%

Certain Subsidiary Obligated, Mandatorily Redeemable, Preferred Securities of Subsidiary Trusts Holding Solely Junior Subordinated Debentures of Such Subsidiaries	334	1.4%

Common Stock	2,152	
Paid-in Capital	2,915	
Accumulated Other Comprehensive Income	(103)	
Retained Earnings	3,090	

Total Common Equity	8,054	34.1%

Total Capitalization	\$23,636	100.0%
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* Includes Long-term Debt Due Within One Year.

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4) Market-to-book Ratio of AEP Common Stock

Closing Market Price per Share	\$46.50
Book Value per Share	\$25.01
Market-to-book Ratio of Common Stock	185.9%

5) Analysis of Growth in Retained Earnings

Statement of analysis of growth in retained earnings is filed under confidential treatment pursuant Rule 104(b).

6) Statement of Revenues and Net Income for each FUCO and EWG

Statement of revenues and net income for the following FUCO's and EWG's are filed under confidential treatment pursuant to Rule 104(b):

Yorkshire Electricity Group plc
Nanyang General Light Electric Co., Ltd.
Pacific Hydro Ltd.
CitiPower Pty.
AEP Energy Services Limited
InterGen Denmark, APs
CSW International Two, Inc.
Energia Internacional de CSW, S.A. de C.V.
CSW Vale L.L.C.
Inversiones Sol Energia Chile Ltda.
South Coast Power Limited
Newgulf Power Venture, Inc.
Frontera Generation Limited Partnership
Trent Wind Farm, Limited Partnership