

F&M BANK CORP
Form 4
January 12, 2016

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Shillingburg Stephanie E

(Last) (First) (Middle)

1699 LAKEVIEW DRIVE

(Street)

WOODSTOCK, VA 22664

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
F&M BANK CORP [fmbm]

3. Date of Earliest Transaction (Month/Day/Year)
07/01/2015

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

Executive Vice President

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
| | | | Code | V | Amount or Price | | |
| Common Stock | 07/01/2015 | | P | | 13.3929 A \$ 22.4 | 151.2238 | D |
| Common Stock | 08/03/2015 | | P | | 9.3023 A \$ 21.5 | 160.5261 | D |
| Common Stock | 09/01/2015 | | P | | 9.4563 A \$ 21.15 | 171.2664 ⁽¹⁾ | D |
| Common Stock | 10/01/2015 | | P | | 9.5238 A \$ 21 | 180.7902 | D |
| Common Stock | 11/02/2015 | | P | | 8.9888 A \$ 22.25 | 189.779 | D |

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| | | | | | | | | |
|--------------|------------|---|---------|---|----------|-------------------------|---|--------------------------------------|
| Common Stock | 12/01/2015 | P | 12.6316 | A | \$ 23.75 | 204.0482 ⁽²⁾ | D | |
| Common Stock | 01/04/2016 | P | 8.8106 | A | \$ 22.7 | 212.8588 | D | |
| Common Stock | | | | | | 2,500 | I | By Non-Qualified Deferred Comp. Plan |
| Common Stock | | | | | | 3,331.3006 | I | By ESOP |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|
| Series A Preferred Stock | \$ 22.5 ⁽³⁾ | | | Code V (A) (D) | | Date Exercisable 12/03/2014 Expiration Date ⁽⁴⁾ | Title Common Stock | Amount or Number of Shares 1,000 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|--------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| Shillingburg Stephanie E 1699 LAKEVIEW DRIVE WOODSTOCK, VA 22664 | | | Executive Vice President | |

Signatures

Stephanie E.
Shillingburg

01/12/2016

__Signature of Reporting
Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes 1.284 shares Ms. Shillingburg received in the F&M Bank Corp. Dividend Reinvestment Plan
- (2) Includes 1.6376 shares Ms. Shillingburg received in the F&M Bank Corp. Dividend Reinvestment Plan.
- (3) The Series A Preferred Stock is convertible into 1.111 shares of F&M Bank Corp. common stock, which reflects an initial conversion price of \$22.50 per share of common stock, subject to certain anti-dilution adjustments.
- (4) The Series A Preferred Stock has no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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