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between Hudson Bay Partners, LP ("HBP"), PW Salisbury Solar, LLC ("PWSS" or "Borrower") and Power REIT ("Guarantor").

2. The lease agreement between Norfolk & Western Railway Company, the predecessor to Norfolk Southern Corporation, and the Registrant's wholly-owned subsidiary, Pittsburgh & West Virginia Railroad, as successor lessor under the plan of reorganization dated February 18, 1967 between Pittsburgh & West Virginia Railway Company and Pittsburgh & West Virginia Railroad. The lease is dated July 12, 1962 and commenced on October 16, 1964.

SECTION 9 FINANCIAL STATEMENTS AND EXHIBITS

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit

No.	Description
10.1	Amendment to HBP Loan dated March 27, 2013
10.2	Lease agreement dated July 12, 1962 between Pittsburgh & West Virginia Railway Company and Norfolk & Western Railway Company

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 2, 2013

POWER REIT

By: /s/ David H. Lesser
Name: David H. Lesser
Title: CEO and Chairman