

Tangredi Patricia Kelly
Form 5
March 30, 2018

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box if
no longer subject
to Section 16.
Form 4 or Form
5 obligations
may continue.
See Instruction
1(b).
Form 3 Holdings
Reported
Form 4
Transactions
Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL
OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0362
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1. Name and Address of Reporting Person *
Tangredi Patricia Kelly

(Last) (First) (Middle)

10416 PONTOFINO CIRCLE

(Street)

2. Issuer Name **and** Ticker or Trading
Symbol
DAIS ANALYTIC CORP [DLYT]

3. Statement for Issuer's Fiscal Year Ended
(Month/Day/Year)
12/31-07:00/2017

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____ 10% Owner
____ Officer (give title ____ Other (specify
below) below)

6. Individual or Joint/Group Reporting

(check applicable line)

TRINITY, FL 34655

☒ Form Filed by One Reporting Person
☐ Form Filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock ⁽¹⁾	10/19-06:00/2016	Â	J4	200,000 A \$ 0	546,601	D	Â
Common Stock ⁽¹⁾	01/30-07:00/2017	Â	J4	20,000 A \$ 0	566,601	D	Â
Common Stock ⁽¹⁾	02/21-07:00/2017	Â	J4	440,000 A \$ 0	1,006,601	D	Â
Common Stock ⁽¹⁾	03/14-06:00/2017	Â	J4	200,000 A \$ 0	1,206,601	D	Â

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)
					(A) (D)	Date Exercisable Expiration Date
Warrant (2)	\$ 0.01	02/14-07:00/2017	Â	J4	1,000,000	Â 02/14-07:00/2017 02/14-07:00/202
Warrant (2)	\$ 0.01	02/21-07:00/2017	Â	J4	3,000,000	Â 02/21-07:00/2017 02/21-07:00/202
Warrant (2)	\$ 0.01	05/01-06:00/2017	Â	J	250,000	Â 05/01-06:00/2017 05/01-06:00/202
Warrant (2)	\$ 0.01	07/27-06:00/2017	Â	J4	2,000,000	Â 07/27-06:00/2017 07/27-06:00/202
Warrant (2)	\$ 0.01	08/28-06:00/2017	Â	J4	5,000,000	Â 08/28-06:00/2017 08/28-06:00/202
Warrant (2)	\$ 0.01	10/18-06:00/2017	Â	J4	5,000,000	Â 10/18-06:00/2017 10/18-06:00/202
Warrant (2)	\$ 0.01	12/31-07:00/2017	Â	J4	10,000,000	Â 12/31-07:00/2017 12/31-07:00/202
Common Stock Purchase Option	\$ 0.036	11/23-07:00/2017	Â	A4	600,000	Â 11/23-07:00/2017 11/23-07:00/202

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Tangredi Patricia Kelly 10416 PONTOFINO CIRCLE TRINITY, FL 34655	Â	Â	Â	Â

Signatures

/s/ Patricia K.
Tangredi

03/30-06:00/2018

__Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Common Stock issued pursuant to terms of June 24, 2016 Secured Promissory Note and Security Agreement, as amended.
- (2) Common Stock Warrant issued pursuant to terms of June 24, 2016 Secured Promissory Note and Security Agreement of same date, as amended.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.