

Edgar Filing: Bank of New York Mellon CORP - Form 424B2

Bank of New York Mellon CORP
 Form 424B2
 July 10, 2007

Filed under Rule 424 (b) (2)
 Registration Statement File Numbers 333-144261, 333-144261-01,
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 333-144261-06 and 333-144261-07

Pricing Supplement No. 1 - dated July 06, 2007

(To prospectus dated July 2, 2007 and prospectus supplement
 dated July 2, 2007)

The Bank of New York Mellon Corporation [LOGO]

The Bank of New York Mellon Corporation
 \$1,000,000,000

The Bank of New York Mellon Corporation CoreNotes (Registered Service Mark)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Proceeds Before Expenses(1)
0640P1MW0	\$4,604,000	100%	2.00%	98.00%

Interest Rate Per Annum	Interest Payment Frequency	Stated Maturity Date	Survivor's Option
6.10%	Semiannual	07/15/2022	Yes

Senior Subordinated Medium-Term Notes, Series I

Interest Payment Dates: The 15th day of January and July of each year commencing 01/15/2008.

Redemption Information: Redeemable at the option of The Bank of New York Mellon Corporation on 07/15/2010 and each

Interest Payment Date thereafter, at a price equal to 100% on 30 calendar days notice.

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Proceeds Before Expenses(1)
0640P1MX8	\$4,509,000	100%	2.50%	97.50%

Interest Rate Per Annum	Interest Payment Frequency	Stated Maturity Date	Survivor's Option

