

Edgar Filing: SERENA SOFTWARE INC - Form SC 13D/A

SERENA SOFTWARE INC
Form SC 13D/A
March 20, 2006

OMB APPROVAL

OMB Number: 3235-0145
Expires: December 31, 2005
Estimated average burden
hours per response.....11

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934
(Amendment No. 1)*

Serena Software, Inc.

(Name of Issuer)

Common Stock, par value \$0.001 per share

(Title of Class of Securities)

817492101

(CUSIP Number)

Mark C. Wehrly
Farallon Capital Management, L.L.C.
One Maritime Plaza, Suite 1325
San Francisco, California 94111
(415) 421-2132

(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

March 10, 2006

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Sections 240.13d-1(e), 13d-1(f) or 240.13d-1(g), check the following box [].

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Section 240.13d-7 for other parties to whom copies are to be sent.

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* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)
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13D

=====
CUSIP No. 817492101
=====

	NAMES OF REPORTING PERSONS
1	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
	Noonday Asset Management, L.P.

	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
	(a) []
	(b) [X]**
2	
	** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

3	SEC USE ONLY

	SOURCE OF FUNDS (See Instructions)
4	
	OO

	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
5	
	[]

	CITIZENSHIP OR PLACE OF ORGANIZATION
6	
	Delaware

	SOLE VOTING POWER
7	
NUMBER OF	-0-

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SHARES		SHARED VOTING POWER
BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	8	-0-

	9	SOLE DISPOSITIVE POWER
		-0-

	10	SHARED DISPOSITIVE POWER
		-0-

11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	-0-	

12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) []	

13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	
	0.0%	

14	TYPE OF REPORTING PERSON (See Instructions)	
	PN	

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=====

CUSIP No. 817492101

=====

1 NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Noonday G.P. (U.S.), L.L.C.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) []

(b) [X]**

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3 SEC USE ONLY

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4	SOURCE OF FUNDS (See Instructions)	
	OO	
=====		
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)	
	[]	
=====		
6	CITIZENSHIP OR PLACE OF ORGANIZATION	
	Delaware	
=====		
	7	SOLE VOTING POWER
NUMBER OF		-0-
=====		
	8	SHARED VOTING POWER
SHARES		-0-
BENEFICIALLY		
OWNED BY		
=====		
	9	SOLE DISPOSITIVE POWER
EACH		-0-
REPORTING		
PERSON WITH		
=====		
	10	SHARED DISPOSITIVE POWER
		-0-
=====		
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	-0-	
=====		
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)	
	[]	
=====		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	
	0.0%	
=====		
14	TYPE OF REPORTING PERSON (See Instructions)	
	OO	
=====		

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13D

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CUSIP No. 817492101

=====

=====	
1	NAMES OF REPORTING PERSONS
	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

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Noonday Capital, L.L.C.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

(b) ☒ **

2

**

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3

SEC USE ONLY

SOURCE OF FUNDS (See Instructions)

4

OO

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

Delaware

SOLE VOTING POWER

7

NUMBER OF

-0-

SHARES
BENEFICIALLY
OWNED BY

8

SHARED VOTING POWER

-0-

EACH

9

SOLE DISPOSITIVE POWER

REPORTING
PERSON WITH

-0-

SHARED DISPOSITIVE POWER

10

-0-

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

-0-

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)

12

☐

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

0.0%

TYPE OF REPORTING PERSON (See Instructions)

14

OO

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13D

=====

CUSIP No. 817492101

=====

	NAMES OF REPORTING PERSONS	
1	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	
	David I. Cohen	

	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)	
	(a) ☐	
	(b) ☒ **	
2	** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.	

3	SEC USE ONLY	

	SOURCE OF FUNDS (See Instructions)	
4	OO	

	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)	
5	☐	

	CITIZENSHIP OR PLACE OF ORGANIZATION	
6	United States	

	7 SOLE VOTING POWER	
NUMBER OF	-0-	

	8 SHARED VOTING POWER	
SHARES	-0-	
BENEFICIALLY	-----	
OWNED BY	9 SOLE DISPOSITIVE POWER	
EACH	-0-	
REPORTING	-----	
PERSON WITH	10 SHARED DISPOSITIVE POWER	
	-0-	

	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	

11

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-0-

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions) []

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
0.0%

14 TYPE OF REPORTING PERSON (See Instructions)
IN

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13D

=====
CUSIP No. 817492101
=====

1 NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Saurabh K. Mittal

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
(a) []
(b) [X]**

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3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)
OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT
TO ITEMS 2(d) OR 2(e) []

6 CITIZENSHIP OR PLACE OF ORGANIZATION
India

SOLE VOTING POWER

7

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NUMBER OF	-0-	
=====		
SHARES		SHARED VOTING POWER
BENEFICIALLY	8	
OWNED BY	-0-	
=====		
EACH		SOLE DISPOSITIVE POWER
	9	
REPORTING	-0-	
PERSON WITH		SHARED DISPOSITIVE POWER
	10	
	-0-	
=====		
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	-0-	
=====		
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) []	
=====		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	
	0.0%	
=====		
14	TYPE OF REPORTING PERSON (See Instructions)	
	IN	
=====		

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13D

=====
CUSIP No. 817492101
=====

=====

1	NAMES OF REPORTING PERSONS	
	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	
	Noonday Capital Partners, L.L.C.	

=====

	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)	
	(a)	[]
	(b)	[X]**
2		
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3 SEC USE ONLY

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=====	
4	SOURCE OF FUNDS (See Instructions)
	WC, OO
=====	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2 (d) OR 2 (e)
	[]
=====	
6	CITIZENSHIP OR PLACE OF ORGANIZATION
	Delaware
=====	
	7
NUMBER OF	SOLE VOTING POWER
	-0-
=====	
SHARES	8
BENEFICIALLY	SHARED VOTING POWER
OWNED BY	-0-
=====	
EACH	9
REPORTING	SOLE DISPOSITIVE POWER
PERSON WITH	-0-
=====	
	10
	SHARED DISPOSITIVE POWER
	-0-
=====	
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	-0-
=====	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)
	[]
=====	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	0.0%
=====	
14	TYPE OF REPORTING PERSON (See Instructions)
	OO
=====	

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=====

CUSIP No. 817492101

=====

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NAMES OF REPORTING PERSONS

1 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Farallon Capital Partners, L.P.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

(b) ☒ **

2

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3 SEC USE ONLY

SOURCE OF FUNDS (See Instructions)

4

WC, OO

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

California

SOLE VOTING POWER

7

NUMBER OF

-0-

SHARES

SHARED VOTING POWER

BENEFICIALLY OWNED BY

8

-0-

EACH

SOLE DISPOSITIVE POWER

9

REPORTING

-0-

PERSON WITH

SHARED DISPOSITIVE POWER

10

-0-

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

-0-

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)

12

☐

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

0.0%

TYPE OF REPORTING PERSON (See Instructions)

14

PN

13D

=====
CUSIP No. 817492101
=====

NAMES OF REPORTING PERSONS
1 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Farallon Capital Institutional Partners, L.P.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
(a) ☐
(b) ☒ **
2

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3 SEC USE ONLY

SOURCE OF FUNDS (See Instructions)
4
WC

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT
5 TO ITEMS 2(d) OR 2(e)
[]

CITIZENSHIP OR PLACE OF ORGANIZATION
6
California

SOLE VOTING POWER
7
NUMBER OF -0-

SHARED VOTING POWER
8
SHARES -0-
BENEFICIALLY OWNED BY

SOLE DISPOSITIVE POWER
9
EACH -0-
REPORTING PERSON WITH

SHARED DISPOSITIVE POWER
10
-0-

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11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
-0-

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions) []

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
0.0%

14 TYPE OF REPORTING PERSON (See Instructions)
PN

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13D

=====
CUSIP No. 817492101
=====

1 NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Farallon Capital Institutional Partners II, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
(a) []
(b) [X]**

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3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)
WC

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT
TO ITEMS 2(d) OR 2(e) []

6 CITIZENSHIP OR PLACE OF ORGANIZATION
California

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		SOLE VOTING POWER
7		
NUMBER OF		-0-
		=====
SHARES		SHARED VOTING POWER
BENEFICIALLY	8	
OWNED BY		-0-
		=====
EACH		SOLE DISPOSITIVE POWER
	9	
REPORTING		-0-
PERSON WITH		=====
		SHARED DISPOSITIVE POWER
	10	
		-0-
		=====
11		AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
		-0-
		=====
12		CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) []
		=====
13		PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
		0.0%
		=====
14		TYPE OF REPORTING PERSON (See Instructions)
		PN
		=====

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=====
CUSIP No. 817492101
=====

		NAMES OF REPORTING PERSONS
1		I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
		Farallon Capital Institutional Partners III, L.P.
		=====
		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
		(a) []
		(b) [X]**
2		

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=====		
3	SEC USE ONLY	
=====		
4	SOURCE OF FUNDS (See Instructions)	
	WC	
=====		
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)	[]
=====		
6	CITIZENSHIP OR PLACE OF ORGANIZATION	
	Delaware	
=====		
	7	SOLE VOTING POWER
NUMBER OF		-0-
=====		
SHARES	8	SHARED VOTING POWER
BENEFICIALLY		-0-
OWNED BY	=====	
EACH	9	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH	=====	
	10	SHARED DISPOSITIVE POWER
		-0-
=====		
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	-0-	
=====		
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)	[]
=====		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	
	0.0%	
=====		
14	TYPE OF REPORTING PERSON (See Instructions)	
	PN	
=====		

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CUSIP No. 817492101

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=====	
1	NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
	Tinicum Partners, L.P.
=====	
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
	(a) ☐
	(b) ☒ **
2	** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.
=====	
3	SEC USE ONLY
=====	
4	SOURCE OF FUNDS (See Instructions)
	WC, OO
=====	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
	☐
=====	
6	CITIZENSHIP OR PLACE OF ORGANIZATION
	New York
=====	
	7 SOLE VOTING POWER
NUMBER OF	-0-
=====	
	8 SHARED VOTING POWER
SHARES BENEFICIALLY OWNED BY	-0-
=====	
	9 SOLE DISPOSITIVE POWER
EACH	-0-
=====	
	10 SHARED DISPOSITIVE POWER
REPORTING PERSON WITH	-0-
=====	
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	-0-
=====	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)
	☐
=====	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	0.0%
=====	
14	TYPE OF REPORTING PERSON (See Instructions)

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PN

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CUSIP No. 817492101

NAMES OF REPORTING PERSONS

1 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Farallon Capital Offshore Investors II, L.P.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

(b) ☒ **

2

**

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3

SEC USE ONLY

SOURCE OF FUNDS (See Instructions)

4

WC, OO

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

Cayman Islands

SOLE VOTING POWER

7

NUMBER OF

-0-

SHARES
BENEFICIALLY
OWNED BY

8

SHARED VOTING POWER

-0-

EACH

9

SOLE DISPOSITIVE POWER

REPORTING
PERSON WITH

-0-

SHARED DISPOSITIVE POWER

10

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-0-

=====	
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	-0-
=====	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) []
=====	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.0%
=====	
14	TYPE OF REPORTING PERSON (See Instructions) PN
=====	

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13D

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CUSIP No. 817492101

=====

=====	
1	NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) Farallon Capital Management, L.L.C.
=====	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.
=====	
3	SEC USE ONLY
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4	SOURCE OF FUNDS (See Instructions) OO
=====	
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=====	
6	CITIZENSHIP OR PLACE OF ORGANIZATION

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Delaware

=====	
	SOLE VOTING POWER
7	
NUMBER OF	-0-
=====	
	SHARED VOTING POWER
8	
SHARES	-0-
BENEFICIALLY	=====
OWNED BY	
	SOLE DISPOSITIVE POWER
9	
EACH	-0-
REPORTING	=====
PERSON WITH	
	SHARED DISPOSITIVE POWER
10	
	-0-
=====	
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	-0-
=====	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) []
=====	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	0.0%
=====	
14	TYPE OF REPORTING PERSON (See Instructions)
	IA, OO
=====	

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13D

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CUSIP No. 817492101

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=====	
1	NAMES OF REPORTING PERSONS
	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
	Farallon Partners, L.L.C.
=====	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
	(a) []
	(b) [X]**

** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page,

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3	SEC USE ONLY

4	SOURCE OF FUNDS (See Instructions)
	AF

5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
	[]

6	CITIZENSHIP OR PLACE OF ORGANIZATION
	Delaware

	SOLE VOTING POWER
7	
NUMBER OF	-0-

SHARES	SHARED VOTING POWER
BENEFICIALLY	8
OWNED BY	-0-

EACH	SOLE DISPOSITIVE POWER
9	
REPORTING	-0-
PERSON WITH	-----
	SHARED DISPOSITIVE POWER
10	
	-0-

11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	-0-

12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)
	[]

13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	0.0%

14	TYPE OF REPORTING PERSON (See Instructions)
	OO

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CUSIP No. 817492101

=====

1 NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Chun R. Ding

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
(a) ☐
(b) ☒ **

** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

AF, OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

☐

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

		7	SOLE VOTING POWER
NUMBER OF			-0-
SHARES			
BENEFICIALLY	8		SHARED VOTING POWER
OWNED BY			-0-
EACH			
REPORTING	9		SOLE DISPOSITIVE POWER
PERSON WITH			-0-
	10		SHARED DISPOSITIVE POWER
			-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

-0-

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)

☐

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

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TYPE OF REPORTING PERSON (See Instructions)

14

IN

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CUSIP No. 817492101

NAMES OF REPORTING PERSONS

1 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

William F. Duhamel

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

(b) ☒ **

2

**

The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

3

SEC USE ONLY

SOURCE OF FUNDS (See Instructions)

4

AF, OO

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States

SOLE VOTING POWER

7

NUMBER OF

-0-

SHARES

SHARED VOTING POWER

BENEFICIALLY OWNED BY

8

-0-

EACH

SOLE DISPOSITIVE POWER

9

REPORTING PERSON WITH

-0-

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SHARED DISPOSITIVE POWER

10

-0-

11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	-0-
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) []
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.0%
14	TYPE OF REPORTING PERSON (See Instructions) IN

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13D

=====
CUSIP No. 817492101
=====

1	NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) Charles E. Ellwein
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.
3	SEC USE ONLY
4	SOURCE OF FUNDS (See Instructions) AF, OO
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) []

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CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States

-----		SOLE VOTING POWER	=====
	7		
NUMBER OF		-0-	-----
SHARES			
BENEFICIALLY	8	SHARED VOTING POWER	=====
OWNED BY		-0-	-----
EACH			
	9	SOLE DISPOSITIVE POWER	=====
REPORTING		-0-	-----
PERSON WITH			
	10	SHARED DISPOSITIVE POWER	=====
		-0-	-----

		AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
11		-0-	-----

		CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES	
12		CERTAIN SHARES (See Instructions)	[]

		PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	
13		0.0%	-----

		TYPE OF REPORTING PERSON (See Instructions)	
14		IN	-----

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=====

CUSIP No. 817492101

=====

-----		NAMES OF REPORTING PERSONS
1		I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
		Richard B. Fried

		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
		(a) []
		(b) [X]**

2

** The reporting persons making this filing hold an

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aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

3	SEC USE ONLY

4	SOURCE OF FUNDS (See Instructions)
	AF, OO

5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
	[]

6	CITIZENSHIP OR PLACE OF ORGANIZATION
	United States

	7
NUMBER OF	SOLE VOTING POWER
	-0-

SHARES	8
BENEFICIALLY	SHARED VOTING POWER
OWNED BY	-0-

EACH	9
	SOLE DISPOSITIVE POWER
	-0-

REPORTING	10
PERSON WITH	SHARED DISPOSITIVE POWER
	-0-

11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	-0-

12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)
	[]

13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	0.0%

14	TYPE OF REPORTING PERSON (See Instructions)
	IN

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=====
CUSIP No. 817492101
=====

NAMES OF REPORTING PERSONS	
1	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
	Monica R. Landry

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)	
	(a) ☐
	(b) ☒ **
2	
	** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

3	SEC USE ONLY

SOURCE OF FUNDS (See Instructions)	
4	
	AF, OO

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)	
5	
	☐

CITIZENSHIP OR PLACE OF ORGANIZATION	
6	
	United States

	SOLE VOTING POWER
7	
NUMBER OF	-0-

	SHARED VOTING POWER
8	
SHARES	-0-
BENEFICIALLY	
OWNED BY	

	SOLE DISPOSITIVE POWER
9	
EACH	-0-
REPORTING	
PERSON WITH	

	SHARED DISPOSITIVE POWER
10	
	-0-

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
11	
	-0-

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)	
12	
	☐

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	
13	

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0.0%

 TYPE OF REPORTING PERSON (See Instructions)
 14 IN

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CUSIP No. 817492101

=====

 NAMES OF REPORTING PERSONS
 1 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

William F. Mellin

 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
 (a) ☐
 (b) ☒ **

2

**

The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

 3 SEC USE ONLY

 SOURCE OF FUNDS (See Instructions)

4

AF, OO

 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT
 5 TO ITEMS 2(d) OR 2(e)
 []

 CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States

 SOLE VOTING POWER

7

NUMBER OF

-0-

SHARES

BENEFICIALLY

OWNED BY

8

SHARED VOTING POWER

-0-

EACH

9

SOLE DISPOSITIVE POWER

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REPORTING	-0-
PERSON WITH	=====
	SHARED DISPOSITIVE POWER
10	
	-0-
	=====
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	-0-
	=====
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) []
	=====
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	0.0%
	=====
14	TYPE OF REPORTING PERSON (See Instructions)
	IN
	=====

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=====
CUSIP No. 817492101
=====

	NAMES OF REPORTING PERSONS
1	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
	Stephen L. Millham
	=====
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
	(a) []
	(b) [X]**
2	
	** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.
	=====
3	SEC USE ONLY
	=====
4	SOURCE OF FUNDS (See Instructions)
	AF, OO
	=====
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

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[]

CITIZENSHIP OR PLACE OF ORGANIZATION		
6		United States

	7	SOLE VOTING POWER
NUMBER OF		-0-

	8	SHARED VOTING POWER
SHARES		-0-
BENEFICIALLY		-----
OWNED BY		SOLE DISPOSITIVE POWER
EACH	9	
REPORTING		-0-
PERSON WITH		-----
	10	SHARED DISPOSITIVE POWER
		-0-

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
11		-0-

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES		
12		CERTAIN SHARES (See Instructions) []

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)		
13		0.0%

TYPE OF REPORTING PERSON (See Instructions)		
14		IN

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=====

CUSIP No. 817492101

=====

NAMES OF REPORTING PERSONS		
1		I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
		Jason E. Moment

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)		
		(a) []
		(b) [X]**

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2	** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.	
3	SEC USE ONLY	
4	SOURCE OF FUNDS (See Instructions) AF, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) []	
6	CITIZENSHIP OR PLACE OF ORGANIZATION United States	
	7	SOLE VOTING POWER -0-
	8	SHARED VOTING POWER -0-
	9	SOLE DISPOSITIVE POWER -0-
	10	SHARED DISPOSITIVE POWER -0-
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON -0-	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) []	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.0%	
14	TYPE OF REPORTING PERSON (See Instructions) IN	

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=====
CUSIP No. 817492101
=====

NAMES OF REPORTING PERSONS	
1	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
	Rajiv A. Patel

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)	
	(a) ☐
	(b) ☒ **
2	
	** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

3	SEC USE ONLY

	SOURCE OF FUNDS (See Instructions)
4	
	AF, OO

	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
5	
	☐

	CITIZENSHIP OR PLACE OF ORGANIZATION
6	
	United States

	SOLE VOTING POWER
7	
NUMBER OF	-0-

	SHARED VOTING POWER
8	
BENEFICIALLY OWNED BY	-0-

	SOLE DISPOSITIVE POWER
9	
EACH	-0-

	SHARED DISPOSITIVE POWER
10	
REPORTING PERSON WITH	-0-

	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
11	
	-0-

	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)
12	
	☐

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13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
0.0%

14 TYPE OF REPORTING PERSON (See Instructions)
IN

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13D

=====
CUSIP No. 817492101
=====

NAMES OF REPORTING PERSONS
1 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Derek C. Schrier

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
(a) ☐
(b) ☒ **

2 ** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

3 SEC USE ONLY

SOURCE OF FUNDS (See Instructions)
4
AF, OO

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT
5 TO ITEMS 2(d) OR 2(e)
[]

CITIZENSHIP OR PLACE OF ORGANIZATION
6
United States

SOLE VOTING POWER
7
NUMBER OF -0-

SHARES SHARED VOTING POWER
BENEFICIALLY 8
OWNED BY -0-

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EACH	SOLE DISPOSITIVE POWER
9	-0-
REPORTING PERSON WITH	-----
10	SHARED DISPOSITIVE POWER
	-0-

11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	-0-

12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) []

13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	0.0%

14	TYPE OF REPORTING PERSON (See Instructions)
	IN

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13D

=====
CUSIP No. 817492101
=====

1	NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
	Thomas F. Steyer

2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
	(a) []
	(b) [X]**
	** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

3	SEC USE ONLY

4	SOURCE OF FUNDS (See Instructions)
	AF, OO

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5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT
TO ITEMS 2(d) OR 2(e) []

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

	7	SOLE VOTING POWER
NUMBER OF	-0-	
SHARES	8	SHARED VOTING POWER
BENEFICIALLY	-0-	
OWNED BY	9	SOLE DISPOSITIVE POWER
EACH	-0-	
REPORTING	10	SHARED DISPOSITIVE POWER
PERSON WITH	-0-	

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

-0-

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions) []

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON (See Instructions)

IN

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13D

=====
CUSIP No. 817492101
=====

1 NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Mark C. Wehrly

=====
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

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(a) []
(b) [X]**

2

** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

AF, OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

[]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

	7	SOLE VOTING POWER
NUMBER OF	-0-	
SHARES		8 SHARED VOTING POWER
BENEFICIALLY OWNED BY	-0-	
EACH		9 SOLE DISPOSITIVE POWER
REPORTING PERSON WITH	-0-	
	10	SHARED DISPOSITIVE POWER
	-0-	

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

-0-

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)

[]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON (See Instructions)

IN

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This Amendment No. 1 to Schedule 13D amends the Schedule 13D initially filed on January 19, 2006 (collectively, with all amendments thereto, the "Schedule 13D")

Preliminary Note: As reported by the Company in its Form 8-K filed on March 16, 2006 with the Securities and Exchange Commission, on March 10, 2006, Spyglass Merger Corp. ("Spyglass") was merged with and into Serena Software, Inc. (the "Company") pursuant to the Agreement and Plan of Merger by and between the Company and Spyglass (the "Merger Agreement"), dated as of November 11, 2005. Pursuant to the terms of the Merger Agreement, all existing shares of the Company's common stock (the "Shares") were converted into the right to receive \$24.00 in cash.

Item 3. Source And Amount Of Funds And Other Consideration

Item 3 of the Schedule 13D is amended and supplemented as follows:

The net investment cost (including commissions) for the Shares acquired by each of the Funds and the Managed Accounts since the filing of the prior Schedule 13D is set forth below:

Entity	Shares Acquired	Approximate Net Investment Cost
-----	-----	-----
Noonday Fund	4,500	\$106,300
FCP	105,300	\$2,487,472
FCIP	48,000	\$1,133,891
FCIP II	4,500	\$106,298
FCIP III	2,600	\$61,420
Tinicum	2,600	\$61,420
FCOI II	69,700	\$1,646,505
Managed Accounts	157,000	\$3,708,772

Item 5. Interest In Securities Of The Issuer

Item 5 of the Schedule 13D is amended and restated in its entirety as follows:

(a) The Funds

(a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for each Fund is incorporated herein by reference for each such Fund.

(c) The trade dates, number of Shares purchased, sold or disposed of and the price per Share (including commissions) for all purchases, sales and dispositions of the Shares by the Funds in the past 60 days are set forth on Schedules A-G hereto and are incorporated herein by reference. All such

purchases were open market purchases and all of such dispositions were effected pursuant to the Merger Agreement.

- (d) Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Funds as reported herein. The Noonday General Partner is the general partner of the Second Noonday Sub-adviser. The Noonday Individual Reporting Persons are managing members of both the First Noonday Sub-adviser and the Noonday General Partner. The Farallon Individual Reporting Persons are managing members of the Farallon General Partner.
- (e) As of March 10, 2006, the Reporting Persons are not the beneficial owners of any Shares.

(b) The Noonday Sub-adviser Entities

- (a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for each Noonday Sub-adviser Entity is incorporated herein by reference for each such Noonday Sub-adviser Entity.
- (c) None.
- (d) Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser, and the Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Funds as reported herein. Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Management Company has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Managed Accounts as reported herein. The Noonday General Partner is the general partner of the Second Noonday Sub-adviser. The Noonday Individual Reporting Persons are managing members of both the First Noonday Sub-adviser and the Noonday General Partner. The Farallon Individual Reporting Persons are managing members of both the Farallon General Partner and the Management Company.
- (e) As of March 10, 2006, the Reporting Persons are not the beneficial owners of any Shares.

(c) The Noonday Individual Reporting Persons

(a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for each Noonday Individual Reporting Person is incorporated herein by reference for each such Noonday Individual Reporting Person.

(c) None.

(d) Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Funds. Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Management Company has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Managed Accounts. The Noonday General Partner is the general partner of the Second Noonday Sub-adviser. The Noonday Individual Reporting Persons are managing members of both the First Noonday Sub-adviser and the Noonday General Partner. The Farallon Individual Reporting Persons are managing members of both the Farallon General Partner and the Management Company.

(e) As of March 10, 2006, the Reporting Persons are not the beneficial owners of any Shares.

(d) The Management Company

(a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for the Management Company is incorporated herein by reference.

(c) The trade dates, number of Shares purchased, sold or disposed of and the price per Share (including commissions) for all purchases, sales and dispositions of the Shares by the Management Company on behalf of the Managed Accounts in the past 60 days are set forth on Schedule H hereto and are incorporated herein by reference. All such purchases were open market purchases and all of such dispositions were effected pursuant to the Merger Agreement.

(d) Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Management Company has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Managed Accounts as reported herein. The Noonday General Partner is the general partner of the Second Noonday

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Sub-adviser. The Noonday Individual Reporting Persons are managing members of both the First Noonday Sub-adviser and the Noonday General Partner. The

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Farallon Individual Reporting Persons are managing members of the Management Company.

(e) As of March 10, 2006, the Reporting Persons are not the beneficial owners of any Shares.

(e) The Farallon General Partner

(a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for the Farallon General Partner is incorporated herein by reference.

(c) None.

(d) Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Funds as reported herein. The Noonday General Partner is the general partner of the Second Noonday Sub-adviser. The Noonday Individual Reporting Persons are managing members of both the First Noonday Sub-adviser and the Noonday General Partner. The Farallon Individual Reporting Persons are managing members of the Farallon General Partner.

(e) As of March 10, 2006, the Reporting Persons are not the beneficial owners of any Shares.

(f) The Farallon Individual Reporting Persons

(a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for each Farallon Individual Reporting Person is incorporated herein by reference for each such Farallon Individual Reporting Person.

(c) None.

(d) Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Farallon General Partner

has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Funds as reported herein. Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Management Company has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Managed Accounts as reported herein. The Noonday General Partner is the general partner of the Second Noonday Sub-adviser. The Noonday Individual Reporting Persons are managing members of both the First Noonday Sub-adviser and the Noonday General Partner. The

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Farallon Individual Reporting Persons are managing members of both the Farallon General Partner and the Management Company.

- (e) As of March 10, 2006, the Reporting Persons are not the beneficial owners of any Shares.

The Shares reported hereby for the Funds are owned directly by the Funds and those reported by the Management Company on behalf of the Managed Accounts are owned directly by the Managed Accounts. The First Noonday Sub-adviser and the Second Noonday Sub-adviser, as sub-investment advisers to the Funds and the Managed Accounts, may be deemed to be the beneficial owners of all such Shares owned by the Noonday Fund and certain of such Shares owned by the Farallon Funds and the Managed Accounts. The Noonday General Partner, as general partner to the Second Noonday Sub-adviser, may be deemed to be the beneficial owner of all such Shares owned by the Noonday Fund and certain of such Shares owned by the Farallon Funds and the Managed Accounts. The Noonday Individual Reporting Persons, as managing members of both the First Noonday Sub-adviser and the Noonday General Partner, may each be deemed to be the beneficial owner of all such Shares owned by the Noonday Fund and certain of such Shares owned by the Farallon Funds and the Managed Accounts. The Management Company, as investment adviser to the Managed Accounts, may be deemed to be the beneficial owner of all such Shares owned by the Funds and the Managed Accounts. The Farallon General Partner, as general partner to the Farallon Funds and managing member of the Noonday Fund, may be deemed to be the beneficial owner of all such Shares owned by the Funds. The Farallon Individual Reporting Persons, as managing members of both the Management Company and the Farallon General Partner with the power to exercise investment discretion, may each be deemed to be the beneficial owner of all such Shares owned by the Funds and the Managed Accounts. Each of the Noonday Sub-adviser Entities, the Farallon General Partner, the Management Company and the Individual Reporting Persons hereby disclaims any beneficial ownership of any such Shares.

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SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: March 20, 2006

/s/ Monica R. Landry

NOONDAY CAPITAL, L.L.C.,
On its own behalf
and as the General Partner of
NOONDAY ASSET MANAGEMENT, L.P.
By Monica R. Landry,
Attorney-in-fact

/s/ Monica R. Landry

NOONDAY G.P. (U.S.), L.L.C.
By Monica R. Landry,
Attorney-in-fact

/s/ Monica R. Landry

FARALLON PARTNERS, L.L.C.,
On its own behalf,
as the General Partner of
FARALLON CAPITAL PARTNERS, L.P.,
FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.,
FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.,
FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P.,
TINICUM PARTNERS, L.P. and
FARALLON CAPITAL OFFSHORE INVESTORS II, L.P.
and as the Managing Member of
NOONDAY CAPITAL PARTNERS, L.L.C.
By Monica R. Landry,
Managing Member

/s/ Monica R. Landry

FARALLON CAPITAL MANAGEMENT, L.L.C.
By Monica R. Landry,

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Managing Member

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/s/ Monica R. Landry

Monica R. Landry, individually and as attorney-in-fact for each of David I. Cohen, Chun R. Ding, William F. Duhamel, Charles E. Ellwein, Richard B. Fried, William F. Mellin, Stephen L. Millham, Saurabh K. Mittal, Jason E. Moment, Rajiv A. Patel, Derek C. Schrier, Thomas F. Steyer and Mark C. Wehrly

The Powers of Attorney executed by Duhamel, Fried, Mellin, Millham, Steyer and Wehrly authorizing Landry to sign and file this Schedule 13D on each person's behalf, which were filed with Amendment No. 2 to the Schedule 13D filed with the Securities and Exchange Commission on July 16, 2003, by such Reporting Persons with respect to the Common Stock of New World Restaurant Group, Inc., are hereby incorporated by reference. The Powers of Attorney executed by Ding and Schrier authorizing Landry to sign and file this Schedule 13D on each person's behalf, which were filed with Amendment No. 1 to the Schedule 13D filed with the Securities and Exchange Commission on July 2, 2003, by such Reporting Persons with respect to the Common Stock of Salix Pharmaceuticals, Ltd., are hereby incorporated by reference. The Powers of Attorney executed by Ellwein and Patel authorizing Landry to sign and file this Schedule 13D on each person's behalf, which were filed with Amendment No. 4 to the Schedule 13G filed with the Securities and Exchange Commission on January 8, 2004, by such Reporting Persons with respect to the Common Stock of Catalytica Energy Systems, Inc., are hereby incorporated by reference. The Powers of Attorney executed by Noonday G.P. (U.S.), L.L.C., Noonday Asset Management, L.P., Noonday Capital, L.L.C. and Cohen authorizing Landry to sign and file this Schedule 13D on each person's behalf, which were filed with Amendment No. 5 to the Schedule 13G filed with the Securities and Exchange Commission on January 10, 2005, by such Reporting Persons with respect to the Common Stock of Catalytica Energy Systems, Inc., are hereby incorporated by reference. The Power of Attorney executed by Mittal authorizing Landry to sign and file this Schedule 13D on his behalf, which was filed with Amendment No. 6 to the Schedule 13G filed with the Securities and Exchange Commission on October 5, 2005, by such Reporting Person with respect to the Common Stock of Catalytica Energy Systems, Inc., is hereby incorporated by reference. The Power of Attorney executed by Moment authorizing Landry to sign and file this Schedule 13D on his behalf, which was filed with the Schedule 13D filed with the Securities and Exchange Commission on January 9, 2006, by such Reporting Person with respect to the Common Stock of Vintage Petroleum, Inc., is hereby incorporated by reference.

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SCHEDULE A

NOONDAY CAPITAL PARTNERS, L.L.C.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
1/19/2006	800 (P)	\$23.61
1/19/2006	1,100 (P)	\$23.62
1/19/2006	500 (P)	\$23.61
1/20/2006	100 (P)	\$23.57
1/20/2006	2,000 (P)	\$23.63
3/10/2006	44,000 (D)	\$24.00*

*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

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SCHEDULE B

FARALLON CAPITAL PARTNERS, L.P.

NO. OF SHARES

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TRADE DATE	PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
-----	-----	-----
1/19/2006	30,800 (P)	\$23.61
1/19/2006	12,800 (P)	\$23.62
1/19/2006	14,000 (P)	\$23.62
1/20/2006	600 (P)	\$23.57
1/20/2006	700 (P)	\$23.57
1/20/2006	22,300 (P)	\$23.63
1/20/2006	24,100 (P)	\$23.63
3/10/2006	881,800 (D)	\$24.00*

*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

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SCHEDULE C

FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
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1/19/2006	14,000 (P)	\$23.61
1/19/2006	6,300 (P)	\$23.62
1/19/2006	5,900 (P)	\$23.62
1/20/2006	300 (P)	\$23.57
1/20/2006	300 (P)	\$23.57
1/20/2006	10,300 (P)	\$23.63
1/20/2006	10,900 (P)	\$23.63
3/10/2006	480,500 (D)	\$24.00*

*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

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SCHEDULE D

FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
1/19/2006	1,700 (P)	\$23.61
1/19/2006	600 (P)	\$23.62
1/19/2006	800 (P)	\$23.62

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1/20/2006	700 (P)	\$23.63
1/20/2006	700 (P)	\$23.63
3/10/2006	88,000 (D)	\$24.00*

*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

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SCHEDULE E

FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
1/19/2006	1,000 (P)	\$23.61
1/20/2006	700 (P)	\$23.63
1/20/2006	900 (P)	\$23.63
3/10/2006	56,900 (D)	\$24.00*

*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

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SCHEDULE F

TINICUM PARTNERS, L.P.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
-----	-----	-----
1/19/2006	100 (P)	\$23.61
1/19/2006	300 (P)	\$23.62
1/19/2006	200 (P)	\$23.61
1/19/2006	200 (P)	\$23.61
1/19/2006	300 (P)	\$23.61
1/19/2006	400 (P)	\$23.62
1/20/2006	400 (P)	\$23.63
1/20/2006	700 (P)	\$23.63
3/10/2006	27,000 (D)	\$24.00*

*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

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SCHEDULE G

FARALLON CAPITAL OFFSHORE INVESTORS II, L.P.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
-----	-----	-----
1/19/2006	20,200 (P)	\$23.61
1/19/2006	8,400 (P)	\$23.62
1/19/2006	9,100 (P)	\$23.62
1/20/2006	400 (P)	\$23.57
1/20/2006	500 (P)	\$23.57
1/20/2006	14,900 (P)	\$23.63
1/20/2006	16,200 (P)	\$23.63
3/10/2006	818,422 (D)	\$24.00*

*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

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SCHEDULE H

FARALLON CAPITAL MANAGEMENT, L.L.C.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
-----	-----	-----
1/19/2006	41,700 (P)	\$23.61
1/19/2006	17,500 (P)	\$23.62
1/19/2006	19,000 (P)	\$23.62
1/20/2006	1,000 (P)	\$23.57
1/20/2006	1,000 (P)	\$23.57
1/20/2006	31,400 (P)	\$23.63
1/20/2006	34,000 (P)	\$23.63
3/10/2006	1,291,671 (D)	\$24.00*
1/19/2006	2,300 (P)	\$23.61
1/19/2006	1,200 (P)	\$23.61
1/19/2006	3,000 (P)	\$23.62
1/20/2006	4,800 (P)	\$23.63
1/20/2006	100 (P)	\$23.57
3/10/2006	95,000 (D)	\$24.00*

*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

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