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Interest Payment Dates: 3/15 and 9/15 Regular Record Dates: 2/28 and 8/31

Interest Reset Dates: \_\_\_\_\_ Interest Determination Dates: \_\_\_\_\_

Calculation Agent: \_\_\_\_\_ Calculation Dates: \_\_\_\_\_

Additional Terms:

GOLDMAN, SACHS & CO. SALOMON SMITH BARNEY