Zayo Group Holdings, Inc. Form 3/A

February 10, 2015

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

Common Stock

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement Zayo Group Holdings, Inc. [ZAYO] **M/C VENTURE PARTNERS** (Month/Day/Year) 10/16/2014 VILP (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O M/C PARTNERS, 75 10/16/2014 (Check all applicable) STATE STREET, SUITE 2500 (Street) 6. Individual or Joint/Group __X__ 10% Owner Director Officer Other Filing(Check Applicable Line) (give title below) (specify below) Form filed by One Reporting Person BOSTON. MAÂ 02109 _X_ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 1. Title of Security 2. Amount of Securities 3. 4. Nature of Indirect Beneficial Beneficially Owned Ownership (Instr. 4) Ownership (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Common Stock 25,437,645 I See Footnotes (1) (2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Ι

See Footnotes (3) (4)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

174,870

1. Title of Derivative Security	2. Date Exercisable and	3. Title and Amount of	4.	5.	6. Nature of Indirect
(Instr. 4)	Expiration Date	Securities Underlying	Conversion	Ownership	Beneficial Ownership
	(Month/Day/Year)	Derivative Security	or Exercise	Form of	(Instr. 5)

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		(Instr. 4)		Price of	Derivative
Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)

Reporting Owners

Reporting Owner Name / Address	Relationships				
	Director	10% Owner	Officer	Other	
M/C VENTURE PARTNERS VI L P C/O M/C PARTNERS 75 STATE STREET, SUITE 2500 BOSTON, MA 02109	Â	ÂX	Â	Â	
M/C Venture Investors LLC C/O M/C PARTNERS 75 STATE STREET, SUITE 2500 BOSTON, MA 02109	Â	ÂX	Â	Â	
M/C Venture Partners V, L.P. C/O M/C PARTNERS 75 STATE STREET, SUITE 2500 BOSTON, MA 02109	Â	ÂX	Â	Â	
Chestnut Venture Partners LP C/O M/C PARTNERS 75 STATE STREET, SUITE 2500 BOSTON, MA 02109	Â	ÂX	Â	Â	
M/C VP VI, L.P. C/O M/C PARTNERS 75 STATE STREET, SUITE 2500 BOSTON, MA 02109	Â	ÂX	Â	Â	
M/C Venture Partners, LLC C/O M/C PARTNERS 75 STATE STREET, SUITE 2500 BOSTON, MA 02109	Â	ÂX	Â	Â	
M/C VP V, LLC C/O M/C PARTNERS 75 STATE STREET, SUITE 2500 BOSTON, MA 02109	Â	ÂX	Â	Â	
Chestnut Street Partners Inc C/O M/C PARTNERS 75 STATE STREET, SUITE 2500 BOSTON, MA 02109	Â	ÂX	Â	Â	
Corelink Data Centers, LLC C/O M/C PARTNERS 75 STATE STREET, SUITE 2500	Â	ÂX	Â	Â	

Reporting Owners 2

BOSTON, MAÂ 02109

Signatures

M/C VENTURE PARTNERS VI, L.P., By: M/C VP VI, L.P., its general partner, By: M/C Venture Partners, LLC, its general partner, By: /s/ Gillis S. Cashman, Manager	02/10/2015
**Signature of Reporting Person	Date
M/C VENTURE INVESTORS L.L.C., By: /s/ Gillis S. Cashman, Manager	
**Signature of Reporting Person	Date
M/C VENTURE PARTNERS V, L.P., By: M/C VP V LLC, its general partner, By: /s/ Gillis S. Cashman, Manager	02/10/2015
**Signature of Reporting Person	Date
CHESTNUT VENTURE PARTNERS, L.P., By: Chestnut Street Partners, Inc., its general partner, By: /s/ David D. Croll, President	
**Signature of Reporting Person	Date
M/C VP VI, L.P., By: M/C Venture Partners, LLC, its general partner, By: /s/ Gillis S. Cashman, Manager	02/10/2015
**Signature of Reporting Person	Date
M/C VENTURE PARTNERS, LLC, By: /s/ Gillis S. Cashman, Manager	02/10/2015
**Signature of Reporting Person	Date
M/C VP V LLC, By: /s/ Gillis S. Cashman, Manager	
**Signature of Reporting Person	Date
CHESTNUT STREET PARTNERS, INC., By: /s/ David D. Croll, President	
**Signature of Reporting Person	Date
CORELINK DATA CENTERS, LLC, By: M/C Venture Partners VI, L.P., its managing member, By: M/C VP VI, L.P., its general partner, By: M/C Venture Partners, LLC, its general partner, By: /s/ Gillis S. Cashman, Manager	02/10/2015
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - Consists of (i) 24,160,854 shares held of record by M/C Venture Partners VI, L.P.; (ii) 757,871 shares held of record by M/C Venture Investors L.L.C.; (iii) 497,320 shares held of record by M/C Venture Partners V, L.P.; and (iv) 21,600 shares held of record by Chestnut
- (1) Venture Partners, L.P. (together, the "M/C Shareholders"). M/C VP VI, L.P. is the sole general partner of M/C Venture Partners VI, L.P. and M/C Venture Partners, LLC is the sole general partner of M/C VP VI, L.P. M/C VP V LLC is the sole general partner of M/C Venture Partners V, L.P. (continued)
 - (continued from footnote 1) Chestnut Street Partners, Inc. is the sole general partner of Chestnut Venture Partners, L.P. As the Managers of M/C Venture Partners, LLC, M/C Venture Investors L.L.C. and M/C VP V LLC, Gillis S. Cashman, Brian M. Clark, David D. Croll, James F. Wade and John W. Watkins collectively have direct or indirect investment and voting authority over the securities held by M/C
- Venture Partners VI, L.P., M/C Venture Investors L.L.C. and M/C Venture Partners V, L.P. David D. Croll and James F. Wade collectively have investment and voting authority over the securities held by Chestnut Venture Partners, L.P. Each of the foregoing entities and individuals disclaims beneficial ownership of the shares held of record by the M/C Shareholders, except to the extent of their pecuniary interest therein, and this report shall not be deemed an admission that the reporting person is the beneficial owner of the securities for purposes of Section 16 or for any other purpose.
- (3) The original Form 3 filed by M/C Venture Partners VI, L.P., M/C Venture Partners, LLC, M/C VP VI, L.P., M/C Venture Investors L.L.C., M/C Venture Partners V, L.P., M/C VP V LLC, Chestnut Venture Partners, L.P and Chestnut Street Partners, Inc. inadvertently

Signatures 3

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omitted holdings by Corelink Data Centers, LLC. M/C Venture Partners VI, L.P., M/C VP VI, L.P. and M/C Venture Partners, LLC may be deemed to share beneficial ownership with respect to the shares held by Corelink Data Centers, LLC. M/C Venture Partners VI, L.P. is the managing member of Corelink Data Centers, LLC. M/C VP VI, L.P. is the sole general partner of M/C Venture Partners VI, L.P. and M/C Venture Partners, LLC is the sole general partner of M/C VP VI, L.P. (continued)

(continued from footnote 3) As the Managers of M/C Venture Partners, LLC, Gillis S. Cashman, Brian M. Clark, David D. Croll, James F. Wade and John W. Watkins collectively have direct or indirect investment and voting authority over the securities held by Corelink Data Centers, LLC. Each of the foregoing entities and individuals disclaims beneficial ownership of the shares held of record by Corelink Data Centers, LLC.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.