

MOODYS CORP /DE/  
Form 4  
May 19, 2014

# FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287  
Expires: January 31, 2015  
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
Madelain Michel

(Last) (First) (Middle)

7 WORLD TRADE CENTER, 250 GREENWICH STREET

(Street)

NEW YORK, NY 10007

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
MOODYS CORP /DE/ [MCO]

3. Date of Earliest Transaction (Month/Day/Year)  
05/15/2014

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

\_\_\_ Director \_\_\_ 10% Owner  
 Officer (give title below) \_\_\_ Other (specify below)

President & COO-MIS

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock	05/15/2014		M <sup>(1)</sup>		62,499	A	\$ 38.07 119,471
Common Stock	05/15/2014		S <sup>(1)</sup>		50,000	D	\$ 80.972 69,471
Common Stock	05/15/2014		S <sup>(1)</sup>		12,499	D	\$ 82.7 56,972
Common Stock	05/15/2014		M <sup>(1)</sup>		13,625	A	\$ 63.09 70,597
Common Stock	05/15/2014		S <sup>(1)</sup>		10,000	D	\$ 60,597 81.476

Edgar Filing: MOODYS CORP /DE/ - Form 4

(3)

Common Stock	05/15/2014	S <sup>(1)</sup>	3,625	D	\$ 82.7	56,972	D
Common Stock	05/15/2014	M <sup>(1)</sup>	12,750	A	\$ 72.715	69,722	D
Common Stock	05/15/2014	S <sup>(1)</sup>	11,000	D	\$ 81.482	58,722	D
Common Stock	05/15/2014	S <sup>(1)</sup>	1,750	D	\$ 82.7	56,972	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Security (Instr. 3 and 4)	Amount or Number of Shares
Employee Stock Option (right to buy)	\$ 38.07	05/15/2014		M <sup>(1)</sup>	62,499	02/12/2009 <sup>(5)</sup> 02/12/2018	Common Stock	62,499
Employee Stock Option (right to buy)	\$ 63.09	05/15/2014		M <sup>(1)</sup>	13,625	02/08/2007 <sup>(5)</sup> 02/08/2016	Common Stock	13,625
Employee Stock Option (right to buy)	\$ 72.715	05/15/2014		M <sup>(1)</sup>	12,750	02/12/2008 <sup>(5)</sup> 02/12/2017	Common Stock	12,750

# Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Madelain Michel 7 WORLD TRADE CENTER 250 GREENWICH STREET NEW YORK, NY 10007			President & COO-MIS	

# Signatures

Elizabeth McCarroll, by power of attorney for Michel Madelain 05/19/2014

\*\*Signature of Reporting Person Date

# Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Exercise and sale of shares pursuant to Rule 10b5-1 Plan.  
The price reported in Column 4 is a weighted average sales price. The shares were sold in multiple transactions at prices ranging from
- (2) \$80.66 to \$81.50. The Reporting Person will provide upon request, to the SEC, the Issuer or security holder of the Issuer, full information regarding the number of shares sold at each separate price.  
The price reported in Column 4 is a weighted average sales price. The shares were sold in multiple transactions at prices ranging from
- (3) \$81.47 to \$81.48. The Reporting Person will provide upon request, to the SEC, the Issuer or security holder of the Issuer, full information regarding the number of shares sold at each separate price.  
The price reported in Column 4 is a weighted average sales price. The shares were sold in multiple transactions at prices ranging from
- (4) \$81.41 to \$81.50. The Reporting Person will provide upon request, to the SEC, the Issuer or security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (5) One fourth of options vest each year beginning with the date indicated.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.