DUNKIN' BRANDS GROUP, INC.

Form 4

August 17, 2012

# FORM 4

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**OMB APPROVAL** OMB

Number:

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January 31, 2005

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Check this box

**SECURITIES** Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

obligations may continue. See Instruction Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \*

TC Group IV, L.P.

2. Issuer Name and Ticker or Trading

Symbol

DUNKIN' BRANDS GROUP, INC.

[DNKN]

Director

5. Relationship of Reporting Person(s) to

(Check all applicable)

Officer (give title below)

Issuer

X 10% Owner \_ Other (specify

C/O THE CARLYLE GROUP, 1001

(First)

(Middle)

PENNSYLVANIA AVE. NW,

SUITE 220S

(City)

(Last)

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

3. Date of Earliest Transaction

(Month/Day/Year)

08/15/2012

6. Individual or Joint/Group Filing(Check

Applicable Line)

Form filed by One Reporting Person \_X\_ Form filed by More than One Reporting

WASHINGTON, DC 20004

(State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of	2. Transaction Date	2A. Deemed	3.	4. Securities A		ed (A)	5. Amount of	6.	7. Nature of
Security	(Month/Day/Year)	Execution Date, if		omr Disposed o			Securities	Ownership	Indirect
(Instr. 3)		any	Code	(Instr. 3, 4 and	d 5)		Beneficially	Form:	Beneficial
		(Month/Day/Year)	(Instr. 8)				Owned	Direct (D)	Ownership
							Following	or Indirect	(Instr. 4)
					(A)		Reported Transaction(s)	(I)	
					or		(Instr. 3 and 4)	(Instr. 4)	
			Code V	Amount	(D)	Price	(Ilisti. 3 alid 4)		
Common Stock, \$.001 par value	08/15/2012		S	7,242,614 (1)	D	\$ 30	5,000,000	I	See footnotes (3) (4)
Common Stock, \$.001 par value	08/15/2012		S	5,000,000	D	\$ 30	0	I	See footnotes (3) (4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. onNumber of Derivative Securities Acquired (A) or Disposed of (D)		ate	Amou Under Secur	Title and mount of nderlying curities astr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr
			Code V	(Instr. 3, 4, and 5)  (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

# **Reporting Owners**

Reporting Owner Name / Address	Relationships					
reporting 6 with runner runners	Director	10% Owner	Officer	Other		
TC Group IV, L.P. C/O THE CARLYLE GROUP 1001 PENNSYLVANIA AVE. NW, SUITE 220S WASHINGTON, DC 20004		X				
Carlyle Group Management L.L.C. C/O THE CARLYLE GROUP 1001 PENNSYLVANIA AVE. NW, SUITE 220S WASHINGTON, DC 20004		X				
Carlyle Group L.P. C/O THE CARLYLE GROUP 1001 PENNSYLVANIA AVE. NW, SUITE 220S WASHINGTON, DC 20004		X				
Carlyle Holdings II GP L.L.C. C/O THE CARLYLE GROUP 1001 PENNSYLVANIA AVE. NW, SUITE 220S WASHINGTON, DC 20004		X				
Carlyle Holdings II L.P. C/O THE CARLYLE GROUP 1001 PENNSYLVANIA AVE. NW, SUITE 220S WASHINGTON, DC 20004		X				

Reporting Owners 2 TC Group Cayman Investment Holdings, L.P. C/O WALKER CORPORATE SERVICES LIMITED X WALKER HOUSE, 87 MARY STREET GEORGE TOWN, GRAND CAYMAN KY1-9001 TC Group Cayman Investment Holdings Sub L.P. C/O WALKER CORPORATE SERVICES LIMITED X WALKER HOUSE, 87 MARY STREET GEORGE TOWN, GRAND CAYMAN KY1-9001 TC Group IV, L.L.C. C/O THE CARLYLE GROUP X 1001 PENNSYLVANIA AVE. NW, SUITE 220S WASHINGTON, DC 20004 Carlyle Partners IV L P C/O THE CARLYLE GROUP X 1001 PENNSYLVANIA AVE. NW, SUITE 220S WASHINGTON, DC 20004 CP IV Coinvestment, L.P. C/O THE CARLYLE GROUP X 1001 PENNSYLVANIA AVE. NW, SUITE 220S WASHINGTON, DC 20004

## **Signatures**

/s/ Jeremy W. Anderson, attorney-in-fact for Daniel A.
D?Aniello

08/17/2012

\*\*Signature of Reporting Person Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Represent shares of Common Stock sold in an underwritten secondary offering (the "Offering").
- (2) Represent shares of Common Stock repurchased (the "Repurchase") by Dunkin Brands Group, Inc.
- On August 15, 2012, Carlyle Partners IV, L.P. and CP IV Coinvestment, L.P. (collectively, the "Carlyle Funds") sold 6,957,735 and (3) 284,879 shares of Common Stock, respectively, in the Offering and 4,803,333 and 196,667 shares of Common Stock, respectively, in the Repurchase. Following such sales, the Carlyle Funds held zero shares of Common Stock.
  - Carlyle Group Management L.L.C. is the general partner of The Carlyle Group L.P., which is a publicly traded entity listed on NASDAQ. The Carlyle Group L.P. is the managing member of Carlyle Holdings II GP L.L.C., which is the general partner of Carlyle Holdings II L.P., which is the general partner of TC Group Cayman Investment Holdings, L.P., which is the general partner of TC Group Cayman
- (4) Investment Holdings Sub L.P., which is the managing member of TC Group IV, L.L.C., which is the general partner of TC Group IV, L.P., which is the general partner of ach of the Carlyle Funds. Accordingly, each of Carlyle Group Management L.L.C., The Carlyle Group L.P., Carlyle Holdings II GP L.L.C., Carlyle Holdings II L.P., TC Group Cayman Investment Holdings, L.P., TC Group IV, L.L.C. and TC Group IV, L.P. may be deemed to share beneficial ownership of the shares of the common stock owned of record by each of the Carlyle Funds.

#### **Remarks:**

**Exhibit List:** 

Exhibit 24 - Confirming Statement Exhibit 99 - Joint Filer Information

Signatures 3

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