Murphy A Brett Form 3 August 02, 2012

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response... Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * Statement A Murphy A Brett 08/02/2012 (Last) (First) (Middle)

VALLEY FORGE BUSINESS CENTER, Â 2560 GENERAL ARMISTEAD AVENUE

(Street)

(State)

(Month/Day/Year)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol GLOBUS MEDICAL INC [GMED]

4. Relationship of Reporting

Person(s) to Issuer

Filed(Month/Day/Year)

(Check all applicable)

10% Owner Director _X__ Officer Other (give title below) (specify below) Executive VP, US Sales

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting

5. If Amendment, Date Original

Person

Form filed by More than One Reporting Person

(Zip)

AUDUBON. PAÂ 19403

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security

(City)

(Instr. 4)

2. Amount of Securities Beneficially Owned (Instr. 4)

3. Ownership Form: Direct (D) or Indirect

(I)

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Class A Common Stock

76,923

(Instr. 5) Â D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

5. 4. Ownership Conversion or Exercise Form of Price of Derivative

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Derivative

Security:

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| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Security | Direct (D) or Indirect (I) (Instr. 5) | |
|--|---------------------|--------------------|--------------------------------|----------------------------------|---------------|--|---|
| Class B Common Stock | (1) | (1) | Class A Common Stock | 92,307 (1) | \$ <u>(1)</u> | D | Â |
| Stock Option (Right to Buy Class A Common Stock) | (2) | 11/01/2016 | Class A Common Stock | 107,692 | \$ 2.93 | D | Â |
| Stock Option (Right to Buy Class C Common Stock) (3) | (4) | 08/06/2019 | Class C Common Stock (3) | 9,230 (3) | \$ 4.88 | D | Â |
| Stock Option (Right to Buy Class C Common Stock) (3) | (5) | 06/16/2020 | Class C Common Stock (3) | 9,230 (3) | \$ 11.87 | D | Â |
| Stock Option (Right to Buy Class C Common Stock) (3) | (6) | 04/20/2021 | Class C Common Stock (3) | 15,384 (3) | \$ 11.28 | D | Â |
| Stock Option (Right to Buy Class C Common Stock) (3) | (7) | 10/27/2021 | Class C Common Stock (3) | 12,307 (3) | \$ 10.66 | D | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|--------------------------------|---------------|-----------|--------------------------|-------|--|--|
| . 6 | Director | 10% Owner | Officer | Other | | |
| Murphy A Brett | | | | | | |
| VALLEY FORGE BUSINESS CENTER | â | â | Executive VP, US Sales | â | | |
| 2560 GENERAL ARMISTEAD AVENUE | А | А | A Executive VP, US Sales | A | | |
| AUDUBON, PA 19403 | | | | | | |

Signatures

/s/ David P. Creekman, Attorney-in-Fact 08/02/2012

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - From the date of acquisition, the Class B Common Stock converts into the Company's Class A Common Stock on a one-for-one basis (i) at the option of the holder, (ii) upon certain transfers, (iii) upon the closing of the Company's initial public offering if at that time the
- (1) Class B Common Stock that the holder beneficially owns is less than 10% of the aggregate number of all outstanding shares of common stock, and (iv) immediately if, at any time following the initial public offering of the Company's common stock, the Class B Common Stock that the holder beneficially owns is less than 5% of all outstanding shares of common stock.
- (2) These options were granted on November 1, 2006, and vested over a four-year period with one-fourth (1/4) of the options granted vesting on November 1, 2007, the first anniversary of the vesting commencement date, and the balance of the options granted vesting ratably on a

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monthly basis over the following 36 months.

- (3) The Class C Common Stock automatically converts into the Company's Class A Common Stock on a one-for-one basis upon the closing of the Company's initial public offering.
- These options were granted on August 6, 2009, and vest over a four-year period with one-fourth (1/4) of the options granted vesting on (4) January 1, 2010, the first anniversary of the vesting commencement date, and the balance of the options granted vesting ratably on a monthly basis over the following 36 months.
- These options were granted on June 16, 2010, and vest over a four-year period with one-fourth (1/4) of the options granted vesting on (5) January 1, 2011, the first anniversary of the vesting commencement date, and the balance of the options granted vesting ratably on a monthly basis over the following 36 months.
- These options were granted on April 20, 2011, and vest over a four-year period with one-fourth (1/4) of the options granted vesting on (6) February 8, 2012, the first anniversary of the vesting commencement date, and the balance of the options granted vesting ratably on a monthly basis over the following 36 months.
- These options were granted on October 27, 2011, and vest over a four-year period with one-fourth (1/4) of the options granted vesting on (7) January 1, 2012, the first anniversary of the vesting commencement date, and the balance of the options granted vesting ratably on a monthly basis over the following 36 months.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.