

KROGER CO  
 Form 5  
 February 09, 2012

**FORM 5**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

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 Form 3 Holdings Reported Form 4 Transactions Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person \*  
**DILLON DAVID B**

(Last) (First) (Middle)

**THE KROGER CO., 1014 VINE STREET**

(Street)

**CINCINNATI, OH 45202**

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
**KROGER CO [KR]**

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)  
**01/28/2012**

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
 Chairman of the Board and CEO

6. Individual or Joint/Group Reporting

(check applicable line)

Form Filed by One Reporting Person  
 Form Filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	(A) or (D)	Price	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	^	^	^	^	^	^	631,284.0268 (1) (2)	D	^
Common Stock	^	^	^	^	^	^	87,618	I	by Spouse
Common Stock	^	^	^	^	^	^	18,008	I	by Trust/Children
Common Stock	^	^	^	^	^	^	173,413	I	by Trust/Spouse

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount Underlying Securities (Instr. 3 and 4)	
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Non-Qualified Performance Stock Option	\$ 22.995	Â	Â	Â	Â	Â	Â <sup>(3)</sup>	05/09/2012	Common Stock	35,000
Non-Qualified Stock Option	\$ 22.995	Â	Â	Â	Â	Â	Â <sup>(4)</sup>	05/09/2012	Common Stock	70,000
Non-Qualified Stock Option	\$ 14.925	Â	Â	Â	Â	Â	Â <sup>(4)</sup>	12/12/2012	Common Stock	210,000
Non-Qualified Stock Option	\$ 17.31	Â	Â	Â	Â	Â	Â <sup>(4)</sup>	05/06/2014	Common Stock	300,000
Non-Qualified Stock Option	\$ 16.385	Â	Â	Â	Â	Â	Â <sup>(4)</sup>	05/05/2015	Common Stock	300,000
Non-Qualified Stock Option	\$ 19.94	Â	Â	Â	Â	Â	Â <sup>(4)</sup>	05/04/2016	Common Stock	240,000
Non-Qualified Stock Option	\$ 28.27	Â	Â	Â	Â	Â	Â <sup>(4)</sup>	06/28/2017	Common Stock	220,000
Non-Qualified Stock Option	\$ 28.61	Â	Â	Â	Â	Â	Â <sup>(4)</sup>	06/26/2018	Common Stock	225,000
Non-Qualified Stock Option	\$ 22.34	Â	Â	Â	Â	Â	Â <sup>(4)</sup>	06/25/2019	Common Stock	225,000
Non-Qualified Stock Option	\$ 20.16	Â	Â	Â	Â	Â	Â <sup>(4)</sup>	06/24/2020	Common Stock	230,000
Non-Qualified Stock Option	\$ 24.74	Â	Â	Â	Â	Â	Â <sup>(4)</sup>	06/23/2021	Common Stock	283,600

