VALSPAR CORP Form DEFA14A May 24, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 24, 2016

THE VALSPAR CORPORATION

(Exact name of registrant as specified in its charter)

Delaware 1-3011 36-2443580 (State or other jurisdiction (Commission (I.R.S. Employer

of incorporation) File Number) Identification No.)

1101 South 3rd Street, Minneapolis, Minnesota 55415

(Address of principal executive offices) (Zip Code) Registrant s telephone number, including area code: (612) 851-7000

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- x Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On May 24, 2016, the Company issued the press release attached as Exhibit 99.1, which sets out the Company s results of operations for the fiscal quarter ended April 29, 2016.

Item 8.01. Other Events

To the extent deemed to be soliciting material pursuant to Rule 14a-12 under the Securities Exchange Act of 1934, as amended, Exhibit 99.1 is incorporated into this Item 8.01 by reference.

Item 9.01. Financial Statements and Exhibits.

- (d) Exhibits
 - 99.1 Fiscal Second Quarter 2016 Earnings Press Release dated May 24, 2016

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

THE VALSPAR CORPORATION

Dated: May 24, 2016 /s/ Rolf Engh

Name: Rolf Engh Title: Secretary

EXHIBIT INDEX

Exhibit

No. Description

99.1 Fiscal Second Quarter 2016 Earnings Press Release dated May 24, 2016