SEMPRA ENERGY
Form 8-K
March 13, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): March 10, 2015

SEMPRA ENERGY

(Exact name of registrant as specified in its charter)

CALIFORNIA **(State or Other Jurisdiction**	**1-14201** **(Commission**	**33-0732627** **(IRS Employer**
of Incorporation	**File Number)**	**Identification No.)**
101 ASH STREET, SAN DIEGO,		**92101**

CALIFORNIA
(Address of principal executive offices) **(Zip code)**
Registrant s telephone number, including area code: (619) 696-2000

(former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

¨ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

¨ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

¨ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

¨ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On March 13, 2015, Sempra Energy (the Company) closed the public offering and sale of $500,000,000 aggregate principal amount of its 2.40% Notes due 2020 (the Notes). Proceeds to the Company (after deducting underwriting discounts but before other expenses estimated at approximately $500,000) for the Notes was 99.316% of the aggregate principal amount of the Notes. The sale of the Notes was registered under the Company s Registration Statement on Form S-3 (Registration No. 333-198572). The Notes will mature on March 15, 2020. Interest on the Notes accrues from March 13, 2015 and is payable semi-annually in arrears on March 15 and September 15 of each year, beginning on September 15, 2015. The Notes will be redeemable prior to maturity, at the Company s option, at the applicable redemption price and under the circumstances described in the form of Note, which form is attached hereto in Exhibit 4.1. Further information regarding the sale of the Notes is contained in the underwriting agreement, dated March 10, 2015, which is attached hereto as Exhibit 1.1.

Item 9.01 Financial Statements and Exhibits.

(d) *Exhibits.*

Exhibit Number	Description
1.1	Underwriting Agreement, dated March 10, 2015, between Sempra Energy and the several underwriters named therein.
4.1	Officers Certificate of the Company, including the form of 2.40% Note due 2020.
5.1	Opinion of Mayer Brown LLP.
23.1	Consent of Mayer Brown LLP (contained in the opinion filed as Exhibit 5.1 hereto).

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SEMPRA ENERGY

Date: March 13, 2015

By: /s/ Trevor I. Mihalik
Name: Trevor I. Mihalik
Title: Senior Vice President, Controller and Chief

Accounting Officer

EXHIBIT INDEX

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